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Skilling is building a be er India. If we have to move India towards development then Skill Development should be our mission.

Shri Narendra Modi Prime Minister of India



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CEO

Electronics Sector Skills Council of India

#### About this Book

This Facilitator Guide is designed to enable training for the specific Qualifica on Pack (QP). Each Na onal Occupa onal (NOS) is covered across Unit/s.

Key Learning Objec ves for the specific NOS mark the beginning of the Unit/s for that NOS. The symbols used in this book are described below.

#### Symbols Used ++ ++ ļ (4 -Ò Steps Time Tips Notes Objec ves Do ask Ask Explain Field Visit Elaborate Prac cal Lab 1 6 Demonstrat Exercise Team Ac vity Facilita on Notes Learning Outcomes Say е <u>C</u>(6) 6Å 0 Resources Ac vity Summary **Role Play** Example

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# 1. Introduc on

Unit 1.1 - Refrigerator and Air Condi oner Unit 1.2 - Washing Machine Unit 1.3 - Job Role of FE – RACW



ELE/N3101, ELE/N3115 ELE/N3116, ELE/N3117

## Key Learning Outcomes 💈

At the end of this module, you will be able to:

- Explain the basic concepts of the working of refrigerator
- Explain the basic concepts of the working of air condi oner
- Explain the basic concepts of the working of washing machine
- Explain the job role of field engineer RACW

#### UNIT 1.1: Refrigerator and Air Condi oner

# -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain the importance of refrigerator
- Describe the air condi oner system and its importance

# Explain

- Tell the defini on of refrigera on.
- Then list the various applica ons of refrigera on systems.
- Explain the reason behind the use of air condi oner.

# – Notes for Facilita 🛛 🗐

- Introduce the basic concept behind refrigera on.
- Explain that refrigera on is the process of keeping an item below room temperature by storing it in a refrigerator. A refrigerator uses a refrigerant chemical to remove heat from items stored in it.
- Refrigera on removes the unwanted heat and discharges it into another place. The basic principle is that if a colder liquid such as a refrigerant is passed con nuously around an object, then the object will lose its heat and become cooler. The following figure depicts the basic refrigera on process:



Fig 1.1.1: Refrigera on process

- Explain with the help of the given figure that the refrigera on cycle consists of the following process:
  - Evapora on: The liquid refrigerant absorbs heat from an object and evaporates as vapour.
  - o Compression: The refrigerant vapour gets compressed and becomes superheated.
  - Condensa on: The superheated refrigerant flows through heat exchanger and condenses to a liquid state.



- the car space has to be thrown out. This is done by the refrigera on unit fied in the car.
- Explain that a normal human body temperature is 36.89 degree C and the general comfort temperature zone is 22 to 26 degree C.
- Explain that to make the surroundings comfortable for people, besides temperature two more factors need to be considered.



#### UNIT 1.2: Washing Machine

# – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain the importance of washing machine
- Describe the history of washing machine

- Say 🖻

- Tell the par cipants that dirty dothes can be washed either by hand or in a washing machine.
- Tell that washing dothes by hand requires the person to soak, scrub and rinse the dothes manually. It is a very labour intensive task requiring a lot of hard work.
- Further add that washing machines were invented to reduce this labour and save human me and energy.
- Explain that in simple terms, the washing machine moves the dothes around in a soap solu on for a while and then spins fast to remove the water from the dothes.

# – Notes for Facilita on 🗎

- Explain that the first washing machines were mechanical and driven by hand. Then came the steam-powered commercial washing machines followed by electric washing machines.
- Explain to them the history of washing machine with the help of the following meline:



- Explain that the main parts of a washing machine are:
  - o Inner drum
  - o Thermostat
  - o Hea ng element
  - o Motor
  - o Pump
  - o Valves
- Explain that all these parts are electronically controlled by a mechanism called programmer. The programmer makes the various parts go through a series of steps to wash, spin and rinse the dothes.

#### UNIT 1.3: Job Role of FE - RACW

# -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

· Explain the job role of RACW field engineer

- Say 🖳

- Tell the par cipants about the importance of their role as a field engineer.
- Tell them about the growth in market size of refrigerators, air condi oners and washing machines.
- Tell them that in the past six years, from 2010 to 2016, the market size of refrigerators has almost doubled and that of air condi oners and washing machines has grown almost three times.

# – Notes for Facilita 🛛 🗐

#### • Explain the job role to the par cipants.

• Draw the following figure and explain each task of their job role.













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# 2. Basic Science

- Unit 21 Basics of Ma er and Change of States
- Unit 2.2 Units of Measurement and Conversion
- Unit 23 Heat, Temperature and Types of Heat
- Unit 2.4 Heat Emission, Absorp on & Energy Conversion





#### Key Learning Outcomes

At the end of this module, you will be able to:

- List proper es of ma er and change of states
- Explain the importance of units
- Convert values from one unit to other
- Define proper es of heat
- Explain types of heat and its measurement
- Convert temperature from one scale to another
- Explain heat emission and absorp on

#### UNIT 2.1: Basics of Ma er and Change of States

# – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- List the basic states of ma er
- Explain the change of states of ma er

#### - Notes for Facilita on

• Explain that ma er is anything that has mass and takes up space.

- Tell the par cipants that, as shown in the following figure, the three states of ma er are:
  - o Solid: Has a fixed volume and shape
  - o Liquid: Has a fixed volume but variable shape
  - o Gas: Has variable volume and shape



Fig 2.1.1: Three states of ma er

- Explain that ma er can neither be created nor destroyed. It can only change from one state to another. These changes occur due to a change in external factors such as temperature, pressure and so on.
- In general, when the temperature is increased, sold changes to liquid and then gas and similarly when the temperature is reduced, gas changes to liquid and then solid.
- Explain that the change in the phase of ma er occurs due to:
  - o Mel ng: When a solid is heated, it changes to liquid.
  - o Freezing: When a liquid is cooled to freezing point, it changes to gas.
  - Evapora on: When a liquid is heated to evapora on point, it changes to gas
  - o Condensa on: When a gas is cooled to condensa on point, it changes to liquid.
- Explain the change in the states of ma er with the help of water as an example.



#### UNIT 2.2: Units of Measurement and Conversion

# -Unit Objec ves 🧐

At the end of this unit, par cipants will be able to:

• Explain the importance of units and conversion of units

#### - Say 🖻

- Tell the par cipants that a unit of measurement is a standard value used to express or define a quan ty.
- Tell them that the units of measurements provide standards for us to compare di erent things.
- Say that the standards are universally accepted fixed units of measurement that act as a reference for comparison.
- Tell them that conversion of units means to change the unit of measurement of a quanty through mulplica on or division.

#### - Notes for Facilita on

- Tell the par cipants that when we measure a quanty, it is important to express it in appropriate units for it to have meaning. Illustrate by saying that length is measured in meters, mass in grams, and volume in litres and so on.
- Give an example that if we say that the length of a road is 100, it has no meaning unless we specify the length as 100 cms or 100 kms.
- Explain that there are three main systems of units of measurement:
  - o Metric system or SI system: measures in meter kilograms-litres
  - o Bri sh Imperial Units: measures in foot-pound-fluid ounce
  - o US customary units: measures in inches- pounds-gallons



Fig 2.2.1: System of units

- Further tell them that every unit is denoted by a symbol such as k for kilo, T for tera, G for giga and so on.
- Explain to them that if we have to express a quanty in larger units, we mulply the base unit with a mulplier of 10 and to express a quanty in smaller units we divide the base unit with a mulplier of 10.
- Explain the conversion of units with the help of following figures:

Len			
when you know:	multiply by:	to find:	
inches	2.5400	centimeters	
feet	0.3048	meters	
yards	0.9144	meters	
miles	1.6093	kilometers	
millimeters	0.0394	inches	
centimeters	0.3937	inches	
meters	3.2808	feet	
meters	1.0936	yards	
kilometers	0.6214	miles	

	eight and M	
when you know:	multiply by:	to fina:
ounces	28.3495	grams
pounds	0.4536	kilograms
short tons	0.9072	metric tons
kilograms	2.2046	pounds
metric tons	1.1023	short tons

Volume o	and Capacit	y (Liquid)	
when you know:	multiply by:	to find:	
pints (U.S.)	0.4732	liters	
quarts (U.S.)	0.9463	liters	
gallons (U.S.)	3.7853	liters	
liters	2.1134	pints (U.S.)	
liters	1.0567	quarts (U.S.)	
liters	0.2642	gallons (U.S.)	

#### UNIT 2.3: Heat, Temperature and Types of Heat

# – Unit Objec ves 🖾

At the end of this unit, par cipants will be able to:

- Explain the conversion of temperature from one scale to another
- Explain proper es of heat and types of heat
- Do 🗹
  - Make two teams.
  - Ask the first team to convert 100 degree Celsius to Fahrenheit.
  - Ask the second team to convert 100 degree Fahrenheit to Celsius.
  - A er they have done it, ask one par cipant from each team to write the steps of the solu on on the whiteboard.

# – Notes for Facilita on 🗎

- Inform the par cipants that a thermometer is used to measure temperature.
- Tell them that a contact type thermometer is used to measure grill temperature and a non-contact type thermometer is used to measure air temperature.
- Explain that heat is not a quan ty; it is the flow of energy from a hot object to a cold object. The transfer of heat between two objects occurs only when there is a temperature di erence between the two objects.
- Give an example that if a hot cup filled with boiling water is kept on a table, then a er some me it is observed that the both the cup as well as water have cooled down. This is because the heat from the cup and the water is transferred to the surroundings.
- Similarly, if a cup of ice cold water is kept, then a er some me it is observed that both of them warm up to room temperature. In this case, the heat is transferred from the surroundings which are at a higher temperature to the cup and water.



Explain the types of heat with the help of the following diagram:

- Explain that there are three types of heat transfer:
  - Conduc on: When heat transfers due to direct contact between two objects, it is called conduc on. Give an example that the metal handle of a pot heats up when the pot is kept on a burner.
  - Convec on: When heat transfers from one loca on to another due to the movement of fluid such as liquid or gas, it is called convec on. Give an example of water boiling in a pan. The temperature of water remains at 100 degree Celsius and the extra heat is transferred to the surface to form vapours.
  - Radia on: When heat transfers due to the electromagne c waves radiated by a ma er, it is called radia on. It does not require any medium. Give an example of heat radiated by sun or by a light bulb.
- Fig 2.3.2 Heat transfer
- Explain the process of heat transfer with the help of the following figure:

#### UNIT 2.4: Heat Emission, Absorp on & Energy Conversion

# – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain heat emission and absorp on
- Explain energy conversion

# – Notes for Facilita on 🗐

- Tell the par cipants that when a surface gives out heat on being heated, it is called heat emission.
- Inform the par cipants that heat moves from a ho er surface to a cooler surface.
- Tell them all objects with a temperature greater than absolute zero, emit heat.
- Further explain to them the hea ng an object makes it emit more heat.



Fig 2.4.1: Hea ng of object

• Give an example that a light bulb emits heat when it is switched on.



Fig 2.4.2 Lightbulb emits heat

• Give the example of sun's rays which emit heat, and which forms the basis of using solar radia on as an alterna ve source of energy.



Fig 2.4.3: Source of energy

- Further, tell them that a dull, dark surface emits more heat than a shiny one.
- Inform them that heat absorp on refers to the transfer of heat where the cooler object absorbs the ho er object's heat just as a sponge absorbs water.
- Tell them that the longer the object is exposed to the heat source the more heat it absorbs.
- Further tell them that in the above example of light bulb, the heat emi ed by light bulb is absorbed by the surroundings.
- Also, in the example of solar radia on, it gets absorbed by the solar panel.
- Inform them that di erent substances have di erent capacity of absorbing heat.
- Explain that colour of the object a ects the amount of heat absorbed by it.



#### - Do 🗠

- Switch on the tube light/light bulb.
- Ask the par cipants to tell which energy is ge ng transformed in this process.
- Switch on the electric fan.
- Ask the par cipants to tell which energy is ge ng transformed in this process.

# – Notes for Facilita on 🗎

- Explain that in the case of tube/bulb, electric energy is ge ng transformed to thermal energy and in case of electric fan, electric energy is ge ng transformed to mechanical energy.
- Explain that energy conversion refers to the process of changing one form of energy into other.
- Inform them that energy can neither be created nor destroyed. It simply changes from one form to another.
- Further tell them that there are many forms of energy such as electrical, thermal, nuclear, mechanical, electromagne c, sound, and chemical.





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# 3. Basic Electronics

- Unit 3.1 Basic Circuit
- Unit 3.2 Insulator, Conductor, Semiconductor and Ac ve and Passive Elements
- Unit 3.3 Voltage, Current and Di erence between AC and DC
- Unit 3.4 Units, its Importance and Conversion
- Unit 3.5 Resistor and Ohm's Law
- Unit 3.6 Power Calcula on
- Unit 3.7 Inductors and Capacitors
- Unit 3.8 Other Electronic Components
- Unit 3.9 Mul meter and Clamp meter



### ELE/N3101, ELE/N3112 ELE/N3113, ELE/N3114

### Key Learning Outcomes

At the end of this module, you will be able to:

- Iden fy the major func onali es of any electrical/electronic circuit
- Define basic terms such as insulators, ac ve and passive elements
- Define voltage, current and di eren ate AC & DC
- Explain the importance of units and convert values from one unit to other
- Iden fy resistors, calculate series and parallel resistance value
- Calculate power from the given set of condi ons & di erent appliances
- Iden fy other electronic components
- Iden fymul meter and damp meter

#### UNIT 3.1: Basic Circuit

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Iden fy basic components of a circuit
- Explain basic components of a circuit
- Explain func onali es of a circuit

#### –Do |∽

- · Carry a bulb, a ba ery and an electric wire.
- Show the items and ask them to classify them as load, a supply source and conductor.

#### – Notes for Facilita 🛛 🛽

- Tell the par cipants that a circuit is a closed loop through which electricity can flow. A circuit is a path which starts and stops at the same place.
- Explain that a circuit is of two types
  - Closed circuit: Allows uninterrupted flow of electricity from the source to the load and then back to the star ng point.
  - Open circuit: Does not conduct electricity as the circuit is not complete and the flow of current gets broken.
- Explain the concept of closed and open circuits with the help of the following diagram:



- Fig 3.1.1: Closed and open circuit
- Inform them that there is another type of circuit called short circuit. It refers to a circuit which does not have a load. However, the current in a short circuit can flow at very high levels and can damage electronic components or even cause a fire.



Fig 3.1.2 Basic components of circuit

- Tell the par cipants that:
  - A load is any device that draws power from the circuit such as a light bulb. It represents the actual work done by the circuit. In complex circuits, the load is a combina on of components such as resistors, transistors, capacitors and so on.
  - Supply source such as a ba ery provides energy for the current to flow through the circuit.
  - Conductors such as wires provide the route to conduct electricity through the circuit.
- Further, explain that load, supply source and conductors are the general categories of components. The basic electronic components of a circuit are:

Components	Name Iden fier	Image	Func on
Resistors	R		Resists the flow of current
Transistors	Q		Amplifies or switches electrical power
Capacitors	С	Black	Stores electric charge
Light Emi ng Diode (LED)	D		Emits light when ac vated
Integrated Circuit (IC)	U	Same	Contains the en re electronic circuit
# UNIT 3.2: Insulator, Conductor, Semiconductor and Ac ve and Passive Elements

## – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Define Insulators, Conductors and Semiconductors
- Define Ac ve Elements
- Define Passive Elements
- Do 🗸
  - Carry a piece of rubber, wood, plas c, copper wire, metal spoon and a n can in bag A.
  - Carry an IC, transistor, LED, resistor, diode and capacitor in bag B.

## – Notes for Facilita on 🗐

- Explain that an insulator is a material that restricts the flow of electricity or heat as it has a very high resis vity. It protects a circuit and its components from the dangerous e ects of electricity.
- Explain that insulators are used to provide coa ng to electric wires and cables. They are also used to separate electrical conductors.
- Explain that a conductor is a material that allows the flow of electric current.
- Explain to them that solids can be of following three types depending on their ability to conduct electricity:



• Explain that the examples of insulators include wood, rubber, paper glass and so on and of conductors are silver, copper, gold, aluminum, iron and so on.



- Ac ve elements: These elements generate energy in the form of current or voltage. A real life example of ac ve elements is sun, as it has its own light and energy.
- Passive elements: These elements do not need a source of energy to perform their func ons. They store or release energy.
- Show them the things that you are carrying in bag B.
- Ask them to dassify the things into ac ve and passive elements.
- Explain that the following figure represents the ac ve elements in a circuit:



# UNIT 3.3: Voltage, Current and Di erence between AC and DC

# -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Define Voltage
- Define Current
- Di eren ate between AC and DC

## – Notes for Facilita 🛛 🗐

- Explain to them that electricity is nothing but the movement of electrons. These electrons create charge when they move. This charge generates electricity.
- Explain that:
  - Voltage is the di erence between the charges at two points. It is measured in Volts and is denoted by the symbol, 'V'.
  - Current is the rate of flow of charge. It is measured in Ampere and is denoted by the symbol, 'A'.
- Explain that the amount of current that a wire can carry, depends on:
  - Type of metal used to make the wire
  - o Diameter of the wire
  - o Type of insula on covering the wire
- Explain that there are two types of currents:
  - o AC or alterna ng current
  - o DC or direct current
- Explain the features of AC with the help of the following figure:

The most common type is sine wave	
Power in this form is distributed to residences	



## UNIT 3.4: Units, its Importance and Conversion

# -Unit Objec 🛛 🖉

At the end of this unit, par cipants will be able to:

- Define Units
- Explain Conversion of Units

# – Notes for Facilita on 🗐

• Refer to the notes for facilita on described in unit 2.2 for a quick recap of the concept of units and conversion of units.

## UNIT 3.5: Resistor and Ohm's Law

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Define Resistor
- Explain and Implement Ohm's Law

## – Do 🗹

Carry a resistor

# - Notes for Facilita on 🗐

- Explain that resistance is the opposi on that a maler of ers to the flow of charge. A conductor has low resistance and an insulator has higher resistance.
- Tell them that a resistor is a passive electronic component of the circuit that limits the flow of charge.
- Further, tell them that Ohm's Law defines the rela onship between current, voltage and resistance.
- Explain that, according to Ohm's Law, the current flowing through any circuit is directly
  propor onal to voltage and inversely propor onal to the resistance. The mathema cal
  equa on of Ohm's Law is:
  - $\circ$  I = V /R
  - o where,
  - o I is the current
  - o V is the voltage or poten al di erence
  - o R is the resistance of a conductor
- Tell that if there is an increase in voltage, it leads to an increase in current. Draw the following graph to explain the linear rela on between voltage and current:



### UNIT 3.6: Power Calcula on



At the end of this unit, par cipants will be able to:

- Define Power
- Calculate Power

#### – Ask 🖾

• Start the session by asking them if they know what power is in terms of electric circuit.

#### – Explain 🗋

- Explain the meaning of power in terms of electric circuit.
- · Explain the calcula on of power consump on

## – Notes for Facilita 🛛 🗐

- Explain to them that power is the rate at which electrical energy is consumed in a circuit.
- Explain that power depends on voltage and current and is measured in was.
- Tell them that electric power can also be defined as the work done by an electric curren t in a unit me.
- Explain that the power consumed within a structure is measured with the help of electricity meters provided by the power company such as the one shown in the following figure:



Fig 3.6.1: Electricity meter

- Explain that the consumers are charged for electricity by the amount they use.
- Explain that the unit of measurement of power consumed is wa s-hour, that is the consumer pays for:

Wa s-hour = Total wa s consumed X me in hours

### UNIT 3.7: Inductors and Capacitors

## – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain Inductors
- Explain Capacitors

– Do 🗠

• Carry an inductor, a capacitor and a mul meter.

#### - Demonstrate 🖪

• The way to check a capacitor using a mul meter.

#### – Notes for Facilita on L

- Explain to them an inductor is a passive electrical component made up of a coil of wire around a central core.
- Explain that when current is passed through an inductor, it stores energy in the form of magne c field.
- Inform them that Inductors are denoted by series of looped coils, as shown in the following figure:



Fig 3.7.1: Inductors

- Tell them that the inductance of an inductor depends on:
  - o Radius of coil
  - o Number of turns of coil
  - o Material of the core
- Inform them that inductors are used in filters, sensors, transformers, motors and so on.
- Explain that a capacitor is a passive electronic component that stores electrical energy as a sta c electric field.
- Tell them that a capacitor is made up of two parallel metal plates separated by an insulator known as dielectric.



#### UNIT 3.8: Other Electronic Components

## -UnitObjec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain transformer
- Explain photo transistor
- Explain thermistor
- Explain IC

-Do

Carry a small transformer, photo transistor, thermistor and an internal circuit (IC).

#### -Notes for Facilita on

- Explain that a transformer is a sta c device that transforms electrical power from one circuit to another. It works on the principle of mutual induc on of two coils.
- Explain that it is used to change the voltage of power supplied to consumers.
- Inform them that the symbol of a transformer contains two coils kept against each other, with a pair of lines between them, as shown in the following figure:



Fig 3.8.1: Symbol of transformer

- Explain that there are two types of transformers:
  - Step-up Transformer: used to raise the output voltage. Examples of its usage inclu de x-ray machines and microwaves. These require a small step-up transformer to operate.
  - Step-down Transformer: used to reduce the output voltage. Examples of its usage include various domes c equipment.
- Explain the working principle behind the use of transformers in power distribu on to consumers.
- Explain that phototransistor is a device that converts light energy to electric energy.
- Tell them that it is a bipolar device and is made of a semiconductor material such as silicon.
- Explain that as they are dependent on light, the phototransistors are enclosed in clear or opaque containers with an exposed base that amplifies the light that it comes in contact with.

- Phototransistors are used in electronic devices that sense light such as CD players, smoke detectors and so on.
- Explain that a thermistor is a type of temperature sensi ve semiconductor. Its resistance is dependent on the temperature. Thermistors are used in electronic devices as temperature sensors.
- Inform them that the symbol of a thermistor is shown in the following figure:



Fig 3.8.2: Symbol of thermistor

- Explain that there are two types of thermistors:
  - Nega ve Temperature Coe cient or NTC: The resistance decreases as the temperature increases.
  - Posi ve Temperature Coe cient or PTC: The resistance increases as the temperature increases.
- Explain that an IC is a small electronic device made of a semiconductor material such as silicon. It is also known as chip, microchip and silicon chip. It is a thin, wafer like chip on which thousands of ny resistors, capacitors and transistors are fabricated.
- Inform them that the IC is represented by a rectangle, with pins connected to the sides. Each pin must be labelled with a number and its function, as shown in the following figure:



Fig 3.8.3: Symbol of IC

- Explain that there are two types of ICs:
  - o Linear ICs
  - o Digital ICs

## UNIT 3.9. Mul meter and Clamp meter

## – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain mul meter
- Measure values of components using mul meter
- Explain damp meter

#### –Do ∽

 Carry an analog mul meter, digital mul meter, a damp meter, AA ba ery, resistor and an electrical conductor.

# - Demonstrate 🛱

- The way to measure voltage of an AA ba ery using a mul meter.
- The way to measure resistance of a resistor using a mul meter.
- The way to measure the con nuity using a mul meter.
- The way to measure current of an electrical conductor using a clamp meter.

## – Notes for Facilita 🛛 🗐

- Explain that a mul meter is a mul func on device used to measure voltage, current, resistance and con nuity of circuit.
- Explain that mul meter is of two types:
  - Analog mul meter: It uses a micro ammeter with a moving pointer to display readings.
  - o Digital mul meter: It displays numeric output on digital screen.
- Explain that a mul meter has three parts:
  - o Display: To view the readings
  - o Selec on knob: To select various func ons such as current, voltage and resistance
  - o Ports: To insert the leads
- Explain that the leads are flexible, insulated wires that plug into the mul meter. The red wire is for posi ve and the blue wire is for nega ve port.
- Probes are insulated metal needles that can be touched to wires, components and so on.
- Explain the parts of leads:
  - o Probes
  - o Plug
  - o Tip

- Explain that a damp meter is a mul meter with damps to measure current. It is used to measure alterna ng current only.
- Explain that the damp is placed around a live wire without interrup ng the opera on of the electrical appliance.
- Explain the parts of damp meter:
  - o Clamps
  - o Trigger: used to open the clamps
  - o Dial
  - o Display
  - o Jacks
- Explain the dos and don'ts of using a mul meter to check AC voltage, with the help of the following figure:









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# 4. Motor

Unit 4.1 - Types of Motor



# Key Learning Outcomes 👔

At the end of this module, you will be able to:

• Explain the working of di erent types of motors used in RACW products

## UNIT 4.1: Types of Motor

## -Unit Objec ves 🮯

At the end of this unit, par cipants will be able to:

· Explain di erent motors used in RACW products

#### – Ask 🚉

- Start the session by asking the par cipants if they know what an electrical motor is.
- Ask them if they can tell the types of electrical motors used in RACW.

## - Explain 🖺

- Explain the meaning of an electric motor.
- Explain about capacitor start motor.
- Explain about relay start motor.

## – Notes for Facilita 🛛 🗐

Tell the par cipants that an electric motor is a device that converts electricity into mo on. In simple words, motor is a device that transforms electrical energy into mechanical energy to produce rota onal force.



#### Fig 4.1.1: Motor

It works on the principle of electromagne sm, that is, when magne c field and current interact with each other; they produce a force in the perpendicular direc on.



- Further explain to them that relays are switches that control an electrical circuit by opening and closing contacts in another circuit.
- Explain them that a relay is used with a capacitor-start motor to increase the star ng torque and their main func on is to assist in star ng the motor.

• Inform them that the symbol of relay consists of a coil with a switch as shown in the following figure:



Fig 4.1.4: Symbol of relay

- Tell them that relays are of three types:
  - Current relay: Uses the high inrush of current, drawn by a motor when it starts, to energise the coil of the relay.
  - Poten al relay: Uses the induced voltage, created by a motor when it starts, to energise the coil of the relay.
  - Posi ve temperature coe cient relay: Uses a posi ve temperature coe cient thermistor to remove the star ng components from the circuit.









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# 5. Tools and Equipment

Unit 5.1 - Di erent Types of Tools



ELE/N3112, ELE/N3113 ELE/N3114

# Key Learning Outcomes 🙄

At the end of this module, you will be able to:

• Trainee will be able to iden fy di erent tool and explain their use

### UNIT 5.1: Di erent Types of Tools

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

· Iden fy the tools & equipment used in RACW

– Do 🗅

• Carry some tools to show to the par cipants.

## – Notes for Facilita 🛛 🗐

- Explain that the RACW technicians work with a variety of hand tools and equipment.
- Explain that the technician should always use the right tools for the right job. This helps in improving the quality of repairs and servicing.
- Further, explain that use of improper tools such as using a flat screwdrive r in place of a cross screwdriver can result in safety hazards.
- Explain the use of various tools and equipment with the help of the following table:

Name	Func on
Screw driver	Used to turn or remove screws
Cu ng knife	Used to cut various objects such as wires, cords and tapes
Measuring tape	Used for measuring
Spirit level gauge	Used to indicate whether a surface is horizontal (level) or ver cal
Key hole saw	Used to cut holes
Hack saw	Used to cut metal
Drilling machine and bits	Used to drill holes
Tube cu er	Used for cuing tubes
Flaring tools	Used to flare tube
De burring tool/Reamer	Used for rounding out rough edges
Torque wrench	Used to apply a specific torque to a fastener
Swaging tools	Used to make a permanent brazed connec on

Name	Func on
Vacuum pump	Used to remove gas from a sealed volume to leave a par al vacuum
Manifold gauge set	Used to measure air condi oner units pressure
Electronic charging scale	Used to show the progress of the charge as it's happening while weighing refrigerant
Refrigerant leak detector	Used to test and handle refrigerant leak
Tube bender	Used to bend tubes and pipes
Brazing torch	Used to apply heat using a gas flame on the joint being brazed
Brazingalloy	Used as filler metals for brazing
Insula on tape roll	Used to insulate electrical wires
Digital damp meter	Used to measure very high currents
Spanners/Wrenches	Used to provide grip to apply torque for turning objects such as a nut or a bolt
Combina on pliers	Used to hold objects firmly
Allen key	Used to drive bolts and screws
Wire stripper	Used to strip the electrical insula on from electric wires
Copper tube	Used to supply hot and cold water
Coupler	Used to connect two sha s together
Digital mul meter	Used to measure voltage, resistance, and current
Crimping tool	Used to join wires with metal or plas c objects
Socket set	Used to ghten or loosen a fastener such as a nut or bolt by turning it
Infrared sensing device	Used to measure infrared (IR) light radia ng from objects
Pulley puller	Used to install or remove various mechanical pulleys







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# 6. Copper Pipe Processing

Unit 6.1 - Tube Cu ng Unit 6.2 - Deburring Process Unit 6.3 - Flaring Process



ELE/N3112, ELE/N3113 ELE/N3114

## Key Learning Outcomes [ 🖞

At the end of this module, you will be able to:

- Perform tube cu ng using tube cu er
- Perform tube bending using tube bender tools
- Perform tube deburring using tube deburring tools
- Perform tube flaring

## UNIT 6.1: Tube Cu ng

# -Unit Objec ves 🞯

At the end of this unit, par cipants will be able to:

- Perform tube cu ng
- Perform tube bending

# - Resources to be Used 🖉

• Tube cu er, tube bender and copper pipe.

## - Demonstrate 토

- The way to cut a tube with the help of a tube cu er.
- The way to bend a tube with the help of a tube bender.

#### – Notes for Facilita 🛛 🗐

• Introduce the topic of copper pipe processing by telling that copper is one of the so est metals to bend and so most of the tubes used in RAC are made of copper.

• Explain that copper tubing opera ons in RAC include:



- Explain that a tube cu er is a tool used to cut tubes and pipes. It is an important tool required for installa on and servicing.
- Tell them that it produces a clean cut and is faster and more convenient than a hacksaw.
- Inform them that there are two types of tube cu ers:
  - o Plas c tube cu er: to cut thin pipes and tubes
  - o Tube cu er with sharp teeth and adjustable grip: for thicker pipes
- Explain that a tube can be bent in many di erent angles and direc ons. The most common bends are elbows and U-bends. The elbow bends range from angle of 2 to 90 degree and the U-bend is a 180 degree bend.
- Explain the dos and don'ts of the tube cu ng and bending process with the help of the following figure:



### UNIT 6.2: Deburring Process

# - Unit Objec ves 🤘

At the end of this unit, par cipants will be able to:

• Perform tube deburring using tube deburring tools

## – Resources to be Used 🖉

Tube cu er and a pipe.

## - Demonstrate 🛤

The way to deburr a tube with the help of a tube deburrer.

#### – Notes for Facilita on l

- Explain that a tube deburrer is a tool used to remove burrs from a tube a erit is cut.
- Tell them that burrs are li le shavings that appear on the inside of a tube at the cut point.
- Inform them that these burrs can compromise the seal and integrity of the tubes and so must be removed.
- Explain the dos and don'ts of the tube deburring process with the help of the following figure:

Always pay attention when operating this tool as it contains sharp blade which can lead to personal injury.

Ensure that the end of the tube is pointed downwards to allow the burrs to fall out and away from the tube.

Ensure that the burrs are cleared before continuing with the process.

Fig 6.21: Dos and don'ts of tube deburring process

## UNIT 6.3: Flaring Process

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Perform tube flaring

# – Resources to be Used 🧟

• Tube flarer and a pipe.

– Demonstrate 🛤

• The way to flare a tube with the help of a tube flarer.

## – Notes for Facilita 🛛 🕮

- Explain that a tube flarer is a tool used to flare tubes and pipes to enable them to connect to each other.
- Explain that the end of the copper tube is flared at 45degree angle.
- Tell them that a flared joint has many benefits:
  - o Can make a connec on without using a flame
  - o Can open and close the connec on repeatedly without any leakage
  - o Used in refrigera on connec ons, oil supply lines, natural gas connec ons and so on
- Explain the dos and don'ts of the tube flaring process with the help of the following figure:







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# 7. Basic Units

Unit 7.1 - Pressure, Humidity and BTU Unit 7.2 - Ton of Refrigera on and EER Unit 7.3 - BEE and Star Ra ng Tables



## Key Learning Outcomes 💈

At the end of this module, you will be able to:

- Define the terms, Pressure, Humidity & BTU
- Define the terms, Ton of Refrigera on & EER
- Compare di erent star ra ngs and read BEE star ra ng of AC and refrigerator

### UNIT 7.1: Pressure, Humidity and BTU

## -Unit Objec ves 🧖

At the end of this unit, par cipants will be able to:

• Explain about pressure, humidity and BTU

- Do 🗠

Carry two drawing pins, one wooden block and a hammer.

#### – Demonstrate 🍱

- Press the first drawing pin into the wooden box with the hammer.
- Now, try to press the second drawing pin from the fla er side into the wooden box with the hammer.

## – Notes for Facilita 🛛 🗐

- Explain that pressure is the amount of force exerted per area and can be calculated as:
   Pressure = force / area
- A er the end of the demonstra on, explain that it was not possible to press the pin into the wooden box from the fla er side. The pressure at the flat end was less as the area was wider even though same force was exerted in both the case.
- Explain that humidity is the amount of water vapour present in the air. It is measured as
  - o Absolute humidity: the actual amount of water vapour in air
  - o Rela ve humidity: the amount of water vapour in air rela ve to what air can hold.
- Explain that the full form of the term 'BTU' is Bri sh thermal unit and is a tradi onal unit of heat.
- Tell them that it is defined as the amount of heat required to increase the temperature of one pound of pure water by one degree Fahrenheit.
- Inform them that BTU is used to calculate the e ciency range of heang and cooling systems such as air condioners, refrigerators and ovens.

#### UNIT 7.2: Ton of Refrigera on and EER

# -UnitObjec ves 🦉

At the end of this unit, par cipants will be able to:

• Explain about Ton of Refrigera on and EER

# – Notes for Facilita on 🗎

- Explain that Ton of Refrigera on (TR) is a unit of refrigera on capacity. It denotes the amount of heat required to melt one ton of ice in 24 hours.
- Explain that the full form of the term 'EER' is Energy E diency Ra o. In simple terms, it denotes how well an AC cools compared to how much energy it needs. The higher the EER, the higher is the e diency of the unit.
- Explain that higher enderloy will lead to.
   Less consumption of electricity

   Reduced carbon emission
   Reduced ozone depletion
   Reduced global warming

   Fig 7.21: Advantages of higher endercy
   Explain that EER is determined by a set outside and inside air temperature and a 50% relaive humidity.
- Explain that higher e ciency will lead to:

EER enables comparison of e ciency of similar products.

### UNIT 7.3: BEE and Star Ra ng Tables

## -UnitObjec ves 🮯

At the end of this unit, par cipants will be able to:

• Compare di erent star ra ngs and read BEE star ra ng of AC and refrigerator

– Do 🗠

• Carry an image of BEE Star label.

#### – Demonstrate 🍱

- Show the BEE star label to the par cipants.
- Explain the details men oned on the label.

# – Notes for Facilita on 🗎

- Explain that the full form of the term 'BEE' is Bureau of Energy E ciency. It is a government of India agency. It develops programs to increase the conserva on and e cient use of energy.
- The BEE standard the energy labelling requirements for the appliances.
- Explain that it is mandatory for all appliances such as refrigerators, air condi oners and televisions to have BEE ra ngs. The BEE Star labels show how much electricity the appliance will consume.
- Explain that more stars mean more electricity saving.
- Explain BEE star energy labelling scheme with the help of following figure:



- Explain the BEE star label to the par cipants
  - o "1" The red shade indicates the Energy Star Ra ng
  - o "2" 1 star rangis the lowest and 5 star rangis the highest
  - o "3" Indicates the cooling capacity
  - o "4" Informs about the technology variant
  - o "5" Indicates the energy e ciency rang
  - o "6" Make and model details




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# 8. Refrigerant

Unit 8.1 - Proper es, Greenhouse E ect and Gases Unit 8.2 - Ozone Layer Deple on Unit 8.3 - CFC, HCFC, HFC, HC and Alterna ve Refrigerants Unit 8.4 - Environmental Characteris cs and Phase out Schedule



#### Key Learning Outcomes 💱

At the end of this module, you will be able to:

- Define refrigerant
- List proper es of refrigerants
- Explain greenhouse e ect
- Explain about ozone layer deple on
- List di erent proper es of CFC, HCFC & HFC lie R12, R134A, R32
- Explain proper es of HC such as R290, R600A
- Explain importance of alternal verefrigerants such as R410A with proper es
- Explain the GWP and ODP of di erent refrigerants
- Explain the phase out schedule of refrigerants

#### UNIT 8.1: Proper es, Greenhouse E ect and Gases

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Define refrigerant
- List proper es of refrigerants
- Explain greenhouse e ect

## – Notes for Facilita on 🗎

- Explain to the par cipants that a refrigerant is a chemical used in cooling systems such as refrigerators and air condi oners. It acts as a heat carrier and changes from gas to liquid and back to gas in the refrigera on cycle.
- Explain that it is contained within the copper coils of air condi oners.
- Explain the working of a refrigerant with the help of the following figure:

The refriger	ant absorbs heat from indoor air
	itions from a low-pressure gas into a high- re liquid
	conditioning components send the refrigerant tside
	A fan blows hot air over the coils and exhausts it to the exterior
	The refrigerant cools down and turns back into a low-pressure gas
Fig 8.1.1: Worki	ng of refrigerant

- Explain the proper es of a refrigerant.
- Explain that the greenhouse gasses are a group of gasses that absorb infrared radia on.
- Explain that they trap and hold heat in the atmosphere making the earth's surface warmer.



#### UNIT 8.2: Ozone Layer Deple on

## – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

Explain about deple on of ozone layer

## - Notes for Facilita on 🗎

- Explain that ozone:
  - o is a naturally occurring gas in the atmosphere
  - o is an unstable molecule of triatomic form of oxygen (O3)
  - o is blue in colour and has a strong odour
  - o absorbs the harmful ultraviolet (UV) rays of the sun
  - o protects living organisms
- Explain that the earth's atmosphere is composed of di erent layers and the ozone layer is found in the lower region of stratosphere.
- Explain that ozone is a naturally occurring oxygen molecule containing three atoms. It
  protects earth by absorbing the harmful UV rays of the sun.
- Explain that ozone deple on refers to the thinning of ozone layer in the stratosphere.
- Tell them that the ozone layer deple on and climate change are the two most important environmental concerns.
- Explain that the main cause of ozone deple on is excessive release of ozone deple ng substances such as chlorofluorocarbons (CFCs), Hydrofluorocarbons (HFCs) and halons.
- Tell that the chlorine and bromine elements in the refrigerants are responsible for ozone deple on.
- Explain the ozone deple on process with the help of the following figure:



the Montreal Protocol was signed in 1987 to reduce the manufacture of these chemicals.



#### UNIT 8.3: CFC, HCFC, HFC, HC and Alterna ve Refrigerants

## – Unit Objec ves 🖾

At the end of this unit, par cipants will be able to:

• Explain about proper es of di erent refrigerants

- Explain that the refrigerants can be divided into two main groups:
  - o Synthe crefrigerants: CFCs, HCFCs and HFCs
  - Non-synthe crefrigerants: natural refrigerants such as hydrocarbons, carbon dioxide, ammonia, water, air
- Explain that the synthe c refrigerants such as CFCs and HCFCs were invented as subs tutes for the higher toxicity and flammable refrigerants.
- Explain that based on their impact on ozone layer, the synthe c refrigerants are of two types.
  - o Refrigerants with ozone deple ng poten al: CFCs, HCFCs and HFCs
  - Refrigerants without ozone deple ng poten al: Perfluorocarbons, Unsaturated HFCs and Hydrofluoroethers
- Explain that:
  - CFCs consist of chlorine, fluorine, and carbon. The most common refrigerants in this group are R11, R12 and R115 (within the blend R502).
  - Hydrochlorofluorocarbons (HCFCs) consist of hydrogen, chlorine, fluorine, and carbon. The most common refrigerants in this group are R22, R123 and R124 (within various blends).
  - HFCs consist of hydrogen, fluorine, and carbon. The most common refrigerants in this group are R134a, R32, R125 and R143a (mostly within blends, such as R404A, R407C and R410A).
- Further explain that:
  - Perfluorocarbons (PFCs) represent another group of fluorocarbons which contains five di erent fluids. One of these (R218) is used in refrigerant blends. PFCs are very stable, but have very high global warming poten al (GWP).
  - Unsaturated HFCs are also known as olefins. Some of them such as R1234yf and R1234ze are su ciently stable to be used as refrigerants, and have low toxicity, low flammability and low GWP.
  - Hydrofluoroethers are a group of fluorinated chemicals which are fairly stable and are lower pressure fluids.
- In addi on explain that various hydrocarbons, ammonia (NH3) and carbon dioxide (CO2) belong to a group named natural refrigerants. All natural refrigerants exist in nature. They have zero ozone deple ng poten al (ODP) and zero or negligible GWP.

- Inform them that natural refrigerants have minimal environmental impact and are more appropriate from a sustainable technological development perspec ve. So, natural refrigerants are being considered as alterna ve refrigerants in refrigera on systems.
- Tell that alterna ve refrigerants consist of:
  - Ammonia (NH3, R717): NH3 contains nitrogen and hydrogen, and is widely used as a refrigerant in industrial refrigera on, cold storage and food process cooling, commercial refrigera on and chillers.
  - Hydrocarbons (HCs): Hydrocarbons contain hydrogen and carbon, and are widely used for refrigera on purposes in domes c refrigera on, commercial refrigera on, air condi oners and chillers.
  - Carbon dioxide (CO2, R744): CO2 contains carbon and oxygen, and is widely used in industrial refrigera on, cold storage, commercial refrigera on and hot-water heat pumps, amongst others.
- Further tell them about the ra onale behind refrigerant numbering.
- Explain that the refrigerants have very long and complex chemical names. In order to create a simple way to designate refrigerants, a method of iden fying them by number was developed.
- Inform them that the number consists of a prefix made up of le er R (for refrigerant) and a su x made up of digits such as R22, R717 and so on.

# UNIT 8.4: Environmental Characteris cs and Phase out <u>Schedule</u>

## – Unit Objec ves 🧖

At the end of this unit, par cipants will be able to:

· Explain about environmental characteris cs and phase out schedule

- Introduce the topic by explaining that the refrigerants are one of the major causes of the two most important issues a ec ng our environment:
  - o Ozone deple on
  - o Global warming
- Explain that chlorine and bromine contained in refrigerants such as CFCs and HCFCs are responsible for the deple on of ozone in the stratosphere.
- Explain that these compounds are therefore known as Ozone Deple ng Substances (ODS).
- Tell them that the ODS are classified based on the degree of harm they cause to ozone, using a parameter called ODP.
- Tell that ODP is calculated based on the following factors:



In addi on, tell them that refrigerants absorb the infrared radia on causing a warming of the atmosphere as shown in the following figure:



Fig 8.4.2 Warming of atmoshphere

- Of the man-made greenhouse gasses (GHGs), the most important are carbon dioxide (CO2), methane (CH4), nitrous oxide (N2O), and the halocarbons (CFCs, HCFCs and HFCs).
- Explain that the warming e ect over me of di erent gases is compared using an index called the global warming poten al (GWP).
- Explain to the par cipants that the adverse impact of refrigerants on environment resul ng in ozone deple on led to the development of the Montreal Protocol in 1987. The Protocol was ra fied by India in 1992.
- Tell that the Montreal Proto col requires an end to the consump on and produc on of all CFCs and HCFCs.
- Inform them that India is an Ar de 5 party to the Montreal Protocol, it needs to phase-out HCFCs as per the accelerated phase-out schedule:

Level	Year	
Baseline	Average of 2009 and 2010	
Freeze	2013	
10% reduc on (90% of baseline)	2015	
35% reduc on (65% of baseline)	2020	
67.5% reduc on (32.5% of baseline) 2	2025	
Total phase -out	2030	
2.5% of baseline	2030 - 2040	

Fig 8.4.3: Accelerated phase out schedule

- Since then the refrigera on and air condi oning (RAC) industry has been engaged in establishing subs tutes for ozone deple ng refrigerants.
- Inform then that there is now a greater a en on towards adop ng alterna ve refrigerants with low or no GWP, as well as zero ODP).
- Explain that the adverse impact of refrigerants on environment resul ng in global warming led to the development of the Kyoto Protocol signed in 1997 and entered into force in 2005.





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# 9. Refrigera on

Unit 9.1 - Uses of Refrigera on and Refrigera on Cycle Unit 9.2 - Basic Components Unit 9.3 - Proper es, Comfort Zone and Heat Load Unit 9.4 - Types of ACs



#### Key Learning Outcomes 🙄

At the end of this module, you will be able to:

- Explain refrigera on method, list out uses & explain refrigera on cycle
- Explain working of basic components in refrigera on cycle
- Explain the method of air condi oning, comfort zone and calculate heat load
- Iden fy & compare features of di erent types of ACs such as window, split and casse e.

#### UNIT 9.1: Uses of Refrigera on and Refrigera on Cycle

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Define refrigera on
- Iden fy the uses of refrigera on
- Explain refrigera on cycle

## – Notes for Facilita on 🗎

- Explain that refrigera on can be referred to as the process of preserving a substance by storing it in a system which is designed to cool or freeze the substance.
- Explain that refrigera on was developed as food storage technique a er it was discovered that lower temperatures lead to decrease in the growth rate of bacteria.
- Explain that refrigera on has use in di erent applica ons such as:



#### Fig 9.1.1: Refrigera on applica ons

Refer to the notes of facilita on described in unit 1.1 for a quick recap of the concept of refrigera on.

#### UNIT 9.2: Basic Components

## -Unit Objec ves 🞯

At the end of this unit, par cipants will be able to:

• Explain working of basic components in Refrigera on cycle

Fig 9.2.1: Refrigera on cycle

## – Notes for Facilita on 🗎

- Explain that refrigera on implies the reduc on of the temperature of a par cular space or any substance.
- Explain the refrigera on process with the help of the following figure:



- Explain the process happening in di erent components of the refrigerator:
  - Evaporator: The liquid refrigerant is at low pressure in a heat exchanger. It absorbs heat from the substance to be cooled and changes to vapour.
  - Compressor: The low pressure refrigerant vapour enters the compressor and gets compressed. The pressure and temperature of the refrigerant increases and it becomes highly superheated.
  - Condenser: Heat is rejected to a suitable sink such as cooling liquid and starts condensing to a liquid state. The condensed refrigerant is sub cooled.
  - Capillary: As the high pressure condensed liquid refrigerant flows through the capillary, its pressure decreases.

#### UNIT 9.3: Proper es, Comfort Zone and Heat Load

## – Unit Objec ves 🤷

At the end of this unit, par cipants will be able to:

- Explain air condi oning and its proper es
- Calculate heat load

## – Notes for Facilita on 🗎

- Explain that air condi oning refers to the process of altering the temperature and humidity condi ons of surrounding air for the purpose of crea ng an ambient atmosphere to meet the comforts of the occupants.
- Explain that the air condi oners provide cooling through the system of refrigerant cycle.
- Explain air condi oning process with the help of the following figure:



Fig 9.3.1: Air condi oning process

- Explain the steps of air condi oning process:
  - o The grill at the bo om of the machine sucks in warm air
  - The air flows over chiller pipes. These pipes circulate a coolant fluid such as a refrigerant. The incoming air cools down and the excess moisture is removed.
  - o The air flows over a hea ng element.
  - The air gets blasted into the room through another grill by a fan at the top of the unit.
  - The air blowing past the chiller pipes heats up the refrigerant. The cool liquid turns into a hot gas and carries the heat from inside the room to the outside of the building.

- The unit outside the building contains metal plates that sca er the heat to the atmosphere. An electric fan accelerates the process by blowing air past them.
- The heat inside the building gradually pumps away into the outside air.
- Explain that the human comfort zone is that range of temperature, air movement and humidity condi ons that people find comfortable to stay in most of the me.
- Explain the factors that influence human comfort with the help of the following figure:



Fig 9.3.2: Factors influencing human comfort

- Explain that a room gains heat from di erent sources such as occupants, electrical equipment, outside warm air and solar radia on.
- Explain that the sum of all these heat sources is called heat load and is measured in BTU or kilowa s (kW).
- Explain that the output of an air condi oner must be greater than the heat load for it to cool a room.

#### UNIT 9.4: Types of ACs

## -Unit Objec ves 🞯

At the end of this unit, par cipants will be able to:

• Iden fy di erent types of ACs and their features

## - Notes for Facilita on 🗐

• Explain the di erent types of air condi oners with the help of the following figure:

condenser, evaporator, compressor, cooling coil, and expansion valve.
<ul> <li>The unit is fitted in a window sill or a slot in the room's wall.</li> </ul>
<ul> <li>The system is made up of two units, one indoor and one outdoor</li> </ul>
<ul> <li>Type of split AC where the indoor unit is mounted on the inside wall of a room</li> </ul>
<ul> <li>Type of split AC where the indoor unit stands on the floor</li> </ul>
<ul> <li>Type of split AC where the cassette or indoor unit is flushed to the ceiling</li> </ul>
<ul> <li>The unit is a cube shaped split AC that can be mounted close to a ceiling or at the window level.</li> </ul>
<ul> <li>The compressor unit is located outside and an indoor coil cools air that is distributed throughout the house via ducts</li> </ul>
<ul> <li>The compressor unit is located outside and cooled air flows through the ducts laid within various rooms.</li> </ul>
<ul> <li>Type of central AC where the components of a large outdoor unit are kept in a plant room.</li> </ul>

Explain the comparison between window, split and casse e air condi oners. ٠





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## 10. Window AC - I

Unit 10.1 - Parts and Working Unit 10.2 - Safety Precau ons Unit 10.3 - Installa on Unit 10.4 - Test Run



### Key Learning Outcomes 💈

At the end of this module, you will be able to:

- Explain the working of window AC
- Iden fy the parts of window AC & their func on
- Explain precau ons of installa on
- Install window AC
- Perform test run a er installa on

#### UNIT 10.1: Parts and Working

## – Unit Objec ves 🖾

At the end of this unit, par cipants will be able to:

- Explain the parts of window AC
- Explain the working of window AC

## – Notes for Facilita on 🗎

- Explain that a window or a room air condi oner is designed to be mounted on window sills.
- Explain that it is a single unit where all the components are located in a single box.
- Explain that there is a double sha fan motor in the refrigerator unit. Two fans, one on evaporator side and one on condenser side are mounted on both sides of the motor.
- Tell them that the evaporator side, which cools the space, faces the room and the condenser side is outside.
- Tell them that the indoor side has a front panel containing user interface control system that enables the user to control the func ons of AC using a remote and a touch panel with digital display.
- Next, tell them that the front panel has adjustable horizontal and ver cal fins which control and adjust the direc on of air flow to suit the user preference.
- Explain that the front panel also has a provision for providing fresh intake of air or ven la on.
- Explain that the components of window AC can be divided into:
  - o Indoor Side Components
  - o Outdoor Side Components
- Explain the indoor side components with the help of the following figure:

Cooling Coil	<ul> <li>Is used for heat exchange between the refrigerant and the room air.</li> </ul>
Fan Blower	<ul> <li>Is used to discharge the cooled air into the room. It is a centrifugal evaporator blower.</li> </ul>
Capillary Tube	<ul> <li>Is used as an expansion device</li> </ul>
Operation Panel	<ul> <li>Is used to control the temperature and speed of the blower fan</li> </ul>
Filter Drier	<ul> <li>Is used to remove the moisture from the refrigerant</li> </ul>
Drain Pan	<ul> <li>Is used to collect the water that condenses from the cooling coil and discharge it out</li> </ul>
Fig 10.1.1: Indoor side comp	ponents



#### UNIT 10.2: Safety Precau ons

#### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Explain safety precau ons for installing a window AC

## - Notes for Facilita on 🗎

- Explain that the term 'safety' refers to safety of technician, customer and even of the tools and equipment.
- Explain that the most important safety precau on that a technician must take is personal safety.
- Explain that a technician should take the following steps to maintain safety at workplace:



#### Fig 10.21: Steps to maintain safety at workplace

Explain that a technician must always use personal protec ve equipment (PPE) at work to keep poten al hazards at bay. The following figure displays a few examples of PPE:



Fig 10.2.2: Examples of PPE

- Tell them that they should always carry a fire ex nguisher to the place of installa on or service as a safety measure in case of an accidental fire.
- Explain that they should know that fire ex nguishers are classified into following three groups:
  - Class A fire ex nguishers: Designed for use on fire occurring from burning wood, paper, or other ordinary combus bles.
  - Class B fire ex nguishers: Designed for use on fire caused due to flammable liquids like grease, petrol or oil.
  - o Class C fire ex nguishers: Designed for use on electrical fires.
- Explain that while working on air condi oners, the use of ABC powder-type fire ex nguisher is ideal.



#### UNIT 10.3: Installa on

-Unit Objec ves 🖾

At the end of this unit, par cipants will be able to:

Install Window AC

## – Demonstrate 🖻

The way to install window AC

## – Notes for Facilita on 🗎

- Explain that it is very important to implement correct installa on pracces while working.
  - Explain that incorrect installa on of the unit can lead to:
  - o High electricity bills
  - o Poor air circula on
  - o Reduced capacity and e ciency
  - o Maintenance problems
- Explain that the technician must follow the safety and good service prac ces while installing air condi oners.
- Explain that the technician should always carry the following set of tools and equipment for installa on of air condi oners:
  - o A screw driver set
  - o Knife or wire stripper
  - o Steel tape measure
  - o Spirit level
  - o Hacksaw
  - o Hammer
  - o Drilling machine, Core bits for drilling
  - Tube cu er, bender, flaring and deburring tool
  - o Torque wrench and Adjustable wrench
  - o Refrigera on (thermal) insula on tape
  - o Insulated staples for connec ng electrical wires
  - o Pu y
  - o Clamps or saddles to protect the refrigerant tubes
  - o Thermometer
  - Mul -meter or clamp tester
  - o Gauge manifold

- o Thermometer
- o Vacuum pump
- Explain that before star ng the installa on, the technician must verify the electrical connec ons for rated current, voltage and phase connec ons.
- In addi on, the technician should verify that earthing is provided as per the na onal standards.
- Show the step by step process of installing a window AC. Emphasize on the important points they should keep in mind.
- Explain the importance of following manufacturer's guidelines while installa on.
- Reassert the safety precau ons that should be taken at every step.

#### UNIT 10.4: Test Run

- Unit Objec 🛛 🖉

At the end of this unit, par cipants will be able to:

Demonstrate test run

## – Demonstrate 🖻

• The way to test run Window AC a er installa on

- Explain that a er an AC has been installed it is important to perform test run.
- Explain that a test run enables the technician to check and ensure that the air condi oner has been installed correctly and is func oning properly.
- Explain that they should check the current drawn by the AC, the outside temperature, the return temperature and the grill temperature.







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# 11. Window AC - II

Unit 11.1 - Wiring Diagram Unit 11.2 - Test Electronic Components Unit 11.3 - Fault Finding of Window AC Unit 11.4 - To Perform PIVIS of Window AC



### Key Learning Outcomes 💈

At the end of this module, you will be able to:

- Read the wiring diagram of window AC
- Test electrical/electronic components of window AC
- Find the fault for given symptom
- Install window AC
- Perform dry, wet service of window AC

#### UNIT 11.1: Wiring Diagram

1.1						6
. L	Jn	it	Ub	lec	ves	U

At the end of this unit, par cipants will be able to:

• Explain wiring diagram of window AC

– Do 🗅

• Take an enlarged copy of the wiring diagram.

#### - Demonstrate 🔄

The way to read a wiring diagram.

- Explain that before installing a window AC, the technician must know two things:
  - o Specifica ons of system
  - o The way di erent components of the system connect to each other
- Explain that the electrical wiring diagrams help the technician in understanding the above two concerns.
- Explain that the wiring diagram is provided by the manufacturer of the equipment.
- Inform them that there are five components of any wiring diagram, as shown in the following figure:



- Explain that there are three basic types of wiring diagrams:
  - o The Ladder Diagram
  - o The Line Diagram
  - The Installa on Diagram
- Explain that in ladder diagram, the symbols used to represent the components in the system are placed on the rungs of a ladder.
- Explain that in line diagram, instead of the symbols, the drawings resemble the components themselves.
- Explain that installa on diagram is used by the installing contractor and shows only the terminal board connec ons instead of the internal wiring of the unit.
- Explain that to be able to read the wiring diagram, the technician should know.
  - o Symbols used in schema cs
  - o Schema c diagram configura ons
  - o Schema c diagram locators
- Explain that the most important symbols used in wiring diagrams are:

Power Supplies:	2209//50 Hz Flow Write N (Bull Wat; ) (Without )
Loads:	- <b>•</b> - <b>•</b> -
Wiring:	
Switches:	(WWW)
Fig 11.1.2: Symbols used in wiring diagram	1

#### UNIT 11.2: Test Electronic Components

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Perform tes ng of electronic component of window AC

## - Demonstrate 🛤

• The way to test the electronic components of window AC with the help of mul meter

- Ensure access to a working window AC.
- Ensure that you carry a mul meter with you.
- · Check that the mul meter is working properly.
- Explain that it is important to test the resistance of electronic components of window AC such as coil sensor, grill sensor, swing motor and compressor terminal.
- Explain that tes ng enables the technician to check and ensure that the electronic components are func oning properly.
- Explain that they should ensure that the mul meter is set on ohms before they start the tes ng.
- Explain the importance of no ng down the test results and any observa on they make. This ensures that a record is kept of the tests undertaken.

#### UNIT 11.3: Fault Finding of Window AC

## -UnitObjec ves 🦉

At the end of this unit, par cipants will be able to:

· Explain how to find fault of window AC and repair it

#### – Do 🗠

• Carry a mul meter.

### – Demonstrate 🛤

• The way to find and rec fy the faults of a window AC

#### – Notes for Facilita on 🗌

- Ensure access to a working window AC.
- Ensure that you carry a mul meter with you.
- Check that the mul meter is working properly.
- Explain that it is important to follow correct step by step procedure when trying to isolate the reason behind any fault in the working of an AC.
- Explain the importance of wearing safety gear and having a fire ex nguisher.
- Explain that the technician should follow precau ons such as:
  - o Before opening the unit, be sure to turn the power o at the mains.
  - o Be sure to keep your fingers and clothing away from any moving parts.
  - Ensure that no metal scarps or wire bits are le inside the unit a er you finish servicing.
  - o Always clean up the site a er you finish servicing.
- Explain the importance of no ng down the test results and any observa on they make. This ensures that a record is kept of the faults found and the reason behind those faults.

#### UNIT 11.4: To Perform PMS of Window AC








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# 12. Split AC

- Unit 12.1 Parts and Working
- Unit 12.2 Safety Precau ons
- Unit 12.3 IDU and ODU Installa on and Connec ng IDU and ODU
- Unit 12.4 Test Run
- Unit 12.5 Wiring Diagram
- Unit 12.6 Tes ng of Electrical Component
- Unit 12.7 PMS (Dry and Wet Services)



### Key Learning Outcomes

At the end of this module, you will be able to:

- Explain the working of split AC and iden fy the parts & their func on
- List the various safety precau ons of installa on
- List the site requirements of split AC installa on
- Install split AC IDU
- Install split AC IDU
- Connect IDU and ODU using copper and power cables
- Di eren ate between standard and non -standard installa on
- Perform test run a er installa on
- Read the wiring diagram of split AC
- Test electrical/electronic components of split AC
- Find the fault for given symptom
- Perform Dry Service of split AC
- Perform Wet Service of split AC

### UNIT 12.1: Parts and Working

### – Unit Objec ves 🖾

At the end of this unit, par cipants will be able to:

• Explain about Parts & Working of Split AC

## – Notes for Facilita 🛛 🗐

- Explain that a split air condi oner is one of the most widely used types of air condi oners.
- Explain that it is so called because components are divided into inside and outside por ons as opposed to being located together in a single unit.
  - Explain that the advantages of split air are:
  - Ability to cool large areas
  - o Silent opera on
  - o Elegant looks
  - o Window space is freed
  - o Be er EER
- Explain that a split air condi oner consists of:
  - The indoor unit (IDU): located inside the room that has to be cooled
  - o The outdoor unit (ODU): located outside in open space
  - o Copper tubing: connects the indoor and the outdoor units
- Explain the outdoor unit components with the help of the following figure:





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### UNIT 12.2: Safety Precau ons

## -Unit Objec ves 🞯

At the end of this unit, par cipants will be able to:

• Explain the safety precau ons while installing split AC

## – Notes for Facilita on 🗎

- Tell the par cipants that to ensure safe installa on of the unit, a technician should:
  - o Read the instruction manual carefully
  - o Follow each instruc on exactly as shown
  - o Observe all electrical codes
- Explain that the technician should take following special precau ons:
  - o While wiring:

are co	t supply power to the unit until all wiring and tubing mpleted and checked.
	Refer to the wiring diagram and the instructions when wiring.
	Ground the unit following local electrical codes.
	Connect all wiring tightly.
-	2.1: Precau on while wiring
While	transpor ng:
	transpor ng: Get a partner to help
	Get a partner to help Bend your knees when lifting to reduce strain on



# UNIT 12.3: IDU and ODU Installa on and Connec ng IDU and ODU

## – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Install split AC IDU, ODU
- Connect IDU and ODU

–Do └∽

· Carry the complete set of tools needed for installa on.

### – Demonstrate 🛤

- The way to install split AC IDU, ODU
- The way to connect IDU and ODU

## - Notes for Facilita on 🗎

- Explain that it is very important to implement correct installa on prac ces while working.
- Explain that incorrect installa on of the unit can lead to:
  - o High electricity bills
  - o Poor air circula on
  - o Reduced capacity and e ciency
  - o Maintenance problems
- Explain that the technician must follow safety and good service prac ces while installing air condi oners.
- Explain that the technician should always carry the complete set of tools and equipment for installa on of air condi oners.

### UNIT 12.4: Test Run



At the end of this unit, par cipants will be able to:

• Test run split AC a er installa on

## – Demonstrate 토

• The way to test run split ACa er installa on

### – Notes for facilita 🛛 🗐

- Explain that a er an AC has been installed it is important to perform a test run.
- Explain that a test run enables the technician to check and ensure that the air condi oner has been installed correctly and is func oning properly.
- Explain that they should check that the:



### UNIT 12.5: Wiring Diagram

Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Read a wiring diagram

– Do 🗠

• Take an enlarged copy of the wiring diagram.

– Demonstrate 🛤

The way to read a wiring diagram

### – Notes for facilita 🛛 🕮

- Explain that before installing a split AC, the technician must know two things:
  - o Specifica ons of system
  - o The way di erent components of the system connect to each other
- Explain that the electrical wiring diagrams help the technician in understanding the above two concerns.
- Explain that the wiring diagram is provided by the manufacturer of the equipment.
- Refer to the facilita on notes explained in unit 11.1.

### UNIT 12.6: Tes ng of Electrical Component

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Perform tes ng of electronic component of window AC

## - Demonstrate 🖾

• The way to test the electronic components of split AC with the help of mul meter

#### – Notes for Facilita 🛛 🗉

- Ensure access to a working window AC.
- Ensure that you carry a mul meter with you.
- Check that the mul meter is working properly.
- Explain that it is important to test the resistance of electronic components of split AC such as coil sensor, grill sensor, swing motor, indoor blower motor and louver motor.
- Explain that tes ng enables the technician to check and ensure that the electronic components are func oning properly.
- Explain that they should ensure that the mul meter is set on ohms before they start the tes ng.
- Explain the importance of no ng down the test results and any observa on they make. This ensures that a record is kept of the tests undertaken.

### UNIT 12.7: PMS (Dry and Wet Services)

## – Unit Objec ves 🙆 –

At the end of this unit, par cipants will be able to:

• Perform preven ve maintenance service (PMS) of split AC

## - Notes for Facilita on 🗐 —

- Explain that preven ve maintenance is necessary in the servicing of air condi oners. Planned or scheduled maintenance enhances the life, performance, reliability and stability of the air condi oner.
- Explain that preven ve maintenance should be carried out both by the customer and the technician.
- With the help of the following figure, explain that the customer should:



• Explain the preven ve maintenance tasks that the technician should perform with the help of the following figure:









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## 13. Inverter Technology

Unit 13.1 - Advantages Unit 13.2 - Controllers



### Key Learning Outcomes 👔

At the end of this module, you will be able to:

- Compare inverter & non-inverter technology
- Iden fy controllers of inverter AC and explain their func on

#### UNIT 13.1: Advantages



At the end of this unit, par cipants will be able to:

· Explain about advantages of inverter

## - Notes for Facilita on 🗎

- Tell the par cipants that an inverter is an electronic device that changes direct current (DC) into alterna ng current (AC).
- Explain that in a regular air condi oner, the compressor is constantly turned on and o . When the desired temperature is a ained, the compressor switches o and when the temperature rises, it starts again.
- Tell them that this creates excessive noise and leads to wastage of energy.
- Explain that the inverter technology automa cally changes the speed of the compressor to maintain the desired temperature. The compressor is always on, but it draws varying power.
- Tell them that this leads to reduc on in noise and energy consump on.
- Explain the working of inverter air condi oners with the help of the following figure:





### UNIT 13.2: Controllers



At the end of this unit, par cipants will be able to:

· Explain about controllers of inverter

## – Notes for Facilita on 🗎

- Tell the par cipants that the controller is a device that contains sensors, logic and actuators.
- Explain that controllers:
  - Receive input from central unit and send device specific control signals to the device they control.
  - o Manage and direct the flow of current, data or communica ons between two en es.
- Explain that controllers help to maintain the performance of the components of the system.
- Give an example that a variable speed motor controller controls the speed of a motor.
- Illustrate by taking the case of air condi oners, where the indoor unit has a:
  - o remote control sensor to sense the commands and accordingly control the output
  - o return air sensor to monitor the temperature of air and take decision accordingly
  - o coil sensor to sense the temperature of outside coil
- Explain that there are two types of controllers:









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# 14. 4 Way Valve

Unit 14.1 - Cooling and Hea ng Mode



## Key Learning Outcomes

At the end of this module, you will be able to:

• Explain working of 4-way valve in hea ng and cooling mode

### UNIT 14.1: Cooling and Hea ng Mode



### – Demonstrate 🛤

The working of four-way valve

## – Notes for Facilita on 🗎

• Tell the par cipants that the four -way valve is a device that has four equally spaced ports around a valve chamber. It has a plug that has two passages to connect the adjacent ports.



Fig 14.1.1: Four way valve

- Explain that the valve changes the flow of refrigerant in the desired direc on.
- Tell that this allows the heat pump to reverse the refrigera on cycle from hea ng to cooling or vice versa.
- Explain that the four-way valve is used to heat or cool a building using the same equipment.
- Explain that the valve swaps the func ons of evaporator and condenser to change from
- hea ng to cooling.







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# 15. Refrigerator

Unit 15.1 - Need and Types (DC, FF and Pel er) Unit 15.2 - Safety Rules, Policies and Procedures



### Key Learning Outcomes

At the end of this module, you will be able to:

- Explain the need of refrigerator
- Compare & iden fy di erent types of refrigerators
- List precau ons of installa on & policies and procedures of company

### UNIT 15.1: Need and Types (DC, FF and Pel er)

### – Unit Objec ves 🧖

At the end of this unit, par cipants will be able to:

- Explain the need of refrigerator
- Compare di erent types of refrigerators

### – Notes for Facilita on $\square$

- Explain that based on their ability to defrost, refrigerators can be classified into two types:
  - o Direct Cool (DC)
  - o Frost Free
- Tell that the direct cool refrigerators work on the principle of natural convec on that produces a cooling e ect which is then circulated.
- Explain that the frost free refrigerator uses the self-defros ng technique to regularly defrost the evaporator in a refrigerator.
- Tell that the direct cool refrigerators are single door refrigerators.
- Inform them that frost free refrigerators are of three types:
  - o Double door

Top freezer: A small freezer occupying approx. one third of the space, is on the top and the refrigerator is on the bo om. It is the most economical and energy e cient model.

Bo om freezer: The freezer is on the bo om and the refrigerator is on top. It is less e dient and more expensive than the top-freezer model.

Side-by-side: The refrigerator is split in half ver cally. One side is freezer and the other, fridge. It is wider than the above models and the doors open from the centre.

- Triple door: Also known as the French door refrigerator, it has bo om third space dedicated to freezer and two side by side doors on the top that open to one, large space inside.
- Four door: A varia on of French door refrigerator, where the freezer sec on is also split in two, thus making four doors on the fridge.
- Explain that Pel er refrigerators also known as thermoelectric coolers are solid state heat pumps that move heat from one side of the device to other by making use of Pel er e ect.
- Inform that in the 19th century, a French physicist, Jean Pel er, dis covered the principle of thermoelectric cooling.
- Explain that Pel ere ect states that when a current is passed through two di erent types of conductors (a thermocouple), it creates a heat flux. Depending on the direc on of current, the overall e ect could be either hea ng or cooling.



### UNIT 15.2: Safety Rules, Policies and Procedures

### -UnitObjec ves 🦉

At the end of this unit, par cipants will be able to:

• Explain safety precau ons, policies and procedures

## - Demonstrate 🛤

· The way to dean and maintain the refrigerator

### - Notes for Facilita 🛛 🗐

- Tell the par cipants that simple maintenance and cleaning procedures can help increase the life and e ciency of a refrigerator.
- Explain that the technician should inform the consumer about the safety precau ons that a consumer should follow while opera ng a refrigerator.
- Tell that, to avoid any risk of personal injury, the following safety precau ons should be prac ced:
  - o Ensure that the power plug is away from the rear of the refrigerator
  - o Never spray water directly on the refrigerator.
  - o Do not bend the power cord excessively.
  - o Do not insert power plug with wet hands.
  - o Do not put a container filled with water on top of the refrigerator.
  - Do not store flammable substances in the refrigerator.
  - o Do not place the refrigerator near heat source or direct sunlight.
  - o Ensure that the unit is placed on flat, level surface.
- In addi on, tell that to ensure that the food kept in a refrigerator is safe, follow these two rules:











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# 16. DC Refrigerator

Unit 16.1 - Working (Cooling Cycle, Frost and Defrost Method)



### Key Learning Outcomes

At the end of this module, you will be able to:

- Explain the working of DC refrigerator
- Compare & iden fy di erent compartments in DC refrigerator and list out their uses
- Iden fy di erent parts in DC refrigerator and explain their working
- List the site requirements of DC refrigerator installa on
- Perform test run a er installa on
- Give demo of DC refrigerator and explain about features and other products of company

# UNIT 16.1: Working (Cooling Cycle, Frost and Defrost Method)

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain the working of DC refrigerator
- Explain compartments in DC refrigerator
- Explain the working of di erent parts in DC refrigerator
- Explain the site requirements and installa on of DC refrigerator
- Explain the steps involved in test run
- Give demo and explain features

#### – Demonstrate 🍱

- The working of DC refrigerator
- The compartments of DC refrigerator
- The steps involved in test run

## - Notes for Facilita on 🗎

- Tell the par cipants that DC refrigerators are single door refrigerators with a freezer on top and a refrigerator chamber at the bo om.
- Explain the various compartments in the DC refrigerator.
- Explain the wiring diagram of the DC refrigerator.
- Explain that the following points should be taken care of when installing a DC refrigerator:
  - o Ven la on:
    - Ensure that there is adequate flow of fresh air.
    - Ensure that the combus on system of refrigerator is isolated from the living space.
    - Ensure that the inlet is below the level of outlet.
    - Ensure that there is a distance of minimum one inch between the rearmost part of the refrigerator and the wall.
    - Ensure that the floor is flat and level.
    - Ensure that there are no heat sources nearby.
  - o Electrical:
    - Ensure that all the relevant regula ons and codes of prac ce are followed.
    - Ensure that the unit is properly earthed.
    - Ensure that the electrical leads are properly routed and secured.

Explain that once the installa on is complete, the technician should test the opera on of the refrigerator.

- Explain that a er doing the test run, the technician should give a demo to the consumer and instruct the consumer on the correct way to operate and maintain the DC refrigerator.
- Refer to the maintenance ps to be given to the consumer as explained in unit 15.2.





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# 17. FF Refrigerator

Unit 17.1 - FF Refrigerator



### Key Learning Outcomes [ 👰

At the end of this module, you will be able to:

- Explain the working of FF refrigerator
- Compare & iden fy di erent compartments in FF refrigerator
- List out their uses
- Iden fy di erent parts in FF refrigerator and explain their working
- List the site requirements of FF refrigerator installa on
- Find out the best place to install in class/prac cal room & install refrigerator
- Perform test run a er installa on
- Give demo of FF refrigerator and explain about features and other products of company

### UNIT 17.1: FF Refrigerator

## – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain the working of FF refrigerator
- Explain the uses of di erent compartments in FF refrigerator
- Explain the working of di erent parts in FF refrigerator
- Explain the site requirements and installa on of FF refrigerator
- Explain the process of test run in FF refrigerator

## - Demonstrate 🛤

- The working of FF refrigerator
- The compartments of FF refrigerator

## – Notes for Facilita on 🗎

- Tell the par cipants that the Frost Free (FF) refrigerator are mul -door units that use the auto-defrost technique.
- Explain that a FF refrigerator has three basic parts:
  - o Timer: Turns on the hea ng coil every six hours
  - o Hea ng coil: Melts the ice o the freezer coils
  - Temperature sensor: Turns o the heater when the temperature rises above O degrees C.
- Explain the defrost system of the FF refrigerator.
- Explain that the defrost system consists of a motorized device called the defrost control.
- Explain that it is a mechanical mer that opens and doses electrical contacts.
- Explain that one of the electrical contacts connects the cooling system and the other connects the defrost heater circuit.
- Explain that when one of these circuits is switched on the other is switched o .
- Explain the di erent compartments of the FF refrigerator.
- Explain the di erent parts of the FF refrigerator and their working.






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# 18. Install DC and FF Refrigerator

Unit 18.1 - Installa on of DC and FF Refrigerator



## Key Learning Outcomes

At the end of this module, you will be able to:

• Install DC & FF refrigerator

#### UNIT 18.1: Installa on of DC and FF Refrigerator

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Install DC & FF refrigerator

### – Demonstrate 🛤

- The way to install DC refrigerator
- The way to install FF refrigerator

## – Notes for Facilita on 🗐

- Tell the par cipants that it is very important to implement correct installa on prac ces while working.
- Explain that before star ng installa on, they should:
  - o Measure the area where the unit will be installed to ensure that all the sides are clear.
  - o Measure the path of delivery to ensure that the unit can be transported safely.
- Tell that they should keep in mind the following points:

The refrigerator should be placed close to electric plug point and avoid using extension cords.

The electrical socket should have proper earthing, complying with the local safety regulations.

The packaging material should not be removed with sharp objects, abrasive cleaners or flammable fluids.

Fig 18.1.1: Point to kept in mind while placing refrigerator







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# 19. To Repair DC and FF Refrigerator

Unit 19.1 - Repair DC and FF Refrigerator



## Key Learning Outcomes 💈

At the end of this module, you will be able to:

• Repair DC and FF refrigerator

#### UNIT 19.1: Repair DC and FF Refrigerator

#### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Repair DC & FF refrigerator

#### – Demonstrate 🛤

- The way to repair DC refrigerator
- The way to repair FF refrigerator

## – Notes for Facilita on 🗎

- Tell the par cipants that it is very important to follow correct diagnos c procedures while trying to repair any fault in the refrigerators.
- Explain that every fault has a cause and a remedy associated with it. They just need to isolate the cause.
- Explain that they should take certain precau ons while repairing refrigerators:

Make a proper diagnosis of the problem.

Observe all safety precautions.

Always unplug the unit before repairing any electrical part.

Always use the correct rated components when replacing defective ones.

Ensure that the reassembled parts are in the same state as when they were disassembled.

Remove any foreign material or dust from the power plug.

Replace the power cord if it is cracked or damaged.

Always carry the complete set of tools and equipment.

Ensure that the equipment is in good working condition.

Fig 19.1.1: Precau ons while repairing refrigerator









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# 20. Sealed System

Unit 20.1 - Seal System



## Key Learning Outcomes 👔

At the end of this module, you will be able to:

• Explain sealed system

#### UNIT 20.1: Seal System

#### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Explain sealed system

## – Notes for Facilita on 🗎

- Tell the par cipants that the term 'sealed system' refers to any system whose workings are concealed.
- Explain that a refrigerator sealed system is the cooling system where refrigera on occurs.
- Explain that it consists of the evaporator, condenser, compressor, suc on tube and metering device.
- Explain that sealed system repair consists of following steps:



#### Fig 20.1.1: Steps of sealed system repair

- Explain that recovery of refrigerant implies removing a refrigerant from a refrigera on system and storing it in an external cylinder. This is done when the system needs to be repaired.
- Explain that they should take certain precau ons while recovering refrigerants:
  - o Always wear personal protec ve equipment.
  - o Never recover a refrigerant near an open flame.
  - o Always use a weighing scale to avoid overfilling the cylinders.

- Tell that the following tools and equipment are needed for recovering refrigerant:
  - o PPE such as safety glasses, gloves and so on
  - o Manifold gauges
  - o Refrigerant recovery cylinder
  - o Weighing scale
  - o Suitable hoses
  - o Refrigerant recovery unit
- Explain that there are three di erent methods of recovery:
  - o Vapour recovery method
  - o Liquid recovery method
  - o Push-Pull method
- Explain that leak detec on is a manual process carried out by a technician.
- Explain that when a leak is discovered, the en re system must be checked to iden fy
  possible source of leakage.
- Explain that following are the main methods of leak detec on:
  - o Using soap solu on:

A soap solu on is applied to joints, connec ons and fings while the system is running. The soap bubbles help to iden fy leak points.

o Using electronic refrigerant detector:

The electronic refrigerant detector contains an element sensi ve to a par cular chemical component in a refrigerant.

o Using ultra-violet lamp:

Used in large systems where it is not possible to access all the joints and connec ons manually. An addi ve dye is added to the refrigerant. When the ultraviolet rays from the lamp fall on the leak, it glows in yellow-green colours.

- Explain that a refrigerang system should contain only liquid or vapour refrigerant and dry gas. All other fluids and gases must be removed.
- Tell that the following equipment is necessary to carry out evacua on:
  - o vacuum pump
  - o manifold gauges
  - o servicing valves
  - o vacuum gauge
- Explain that the system must always be evacuated when:
  - o The system has no refrigerant
  - o The refrigerant is contaminated
  - o The lubricant is changed
  - o Any circuit component such as compressor, evaporator and so on are removed
- Explain that charging a system means to add the proper quant ty of refrigerant to the refrigeration on system.









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## 21. Washing Machine

- Unit 21.1 Basics of Hand Wash Unit 21.2 - Types of Washing Machines Unit 21.3 - To Compare Di erent Washing Machines
- Unit 21.4 Installa on of WM



#### Key Learning Outcomes 👔

At the end of this module, you will be able to:

- List steps, inputs of washing and elements required for hand wash
- Compare wash ac ons with machine wash
- Explain use of washing machine
- Compare di erent types of washing machines
- Install washing machine

#### UNIT 21.1: Basics of Hand Wash

## -Unit Objec ves 🙆

At the end of this unit, par cipants will be able to:

• Explain the process of hand wash and compare with machine wash

## – Notes for Facilita on 🗐

- Explain the basics of hand wash process.
- Tell the par cipants that it is very important to follow certain dos and don'ts when washing dothes by hand:
  - o Keep light and dark colour dothes separate
  - o Ensure that water temperature is right
  - o Do not over soak the dothes
- Explain that there are various advantages of using a washing machine as compared to washing dothes by hand such as:

Saves time			
Saves effort			
Different siz	s for different require	ements	
Different cycles	or different types of c	clothes	
Fig 21.1.1: Advantages of using wa	hing machine		

#### UNIT 21.2: Types of Washing Machines

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

· Explain about di erent types of washing machines

## – Notes for Facilita on 🗎

• Explain that washing machines can be divided into two broad types:

o Semi-automa c.

Separate tubs for washer and dryer

Separate mers to set washing and drying mes

- Put dothes in washer, add water and detergent and set mer
- A er me is up, remove dothes and put in dryer
- More labour intensive

#### o Fully automa c:

One tub that serves as washer, rinser and dryer

- Automa cally takes water and sets washing and drying me
- Less labour intensive
- Tell the par cipants that depending on how clothes are loaded, washing machines can be of two types.
  - o Top loading: Clothes are loaded from the top of the machine
  - o Front loading: Clothes are loaded from the front side
- Explain that depending on the wash ac on, washing machines can be of four types:



#### UNIT 21.3: To Compare Di erent Washing Machines

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

· Compare di erent washing machines

## – Notes for Facilita on 🗎

- Tell that the front loading and top loading washing machines are based on di erent types of wash ac ons. While the front-loading machines use tumble wash, the top loading machines use agitator, pulsator or agipellar wash ac ons.
- Explain the advantages of top loading machines:
  - o Easier to put and take out clothes without bending
  - o Shorter wash cycles
  - o Minimal vibra on
  - o Simple control panel
  - o More economical
- Explain the advantages of front loading machines:
  - o Save space as they can be stacked
  - o Can wash more dothes
  - o Gentle on dothes
  - o Use less water and detergent
  - o More energy e cient
  - o O er higher spin speeds
  - o Less wear and tear problems

#### UNIT 21.4: Installa on of WM

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Explain installa on of washing machine

## – Demonstrate 🖾

• The way to install washing machine

## – Notes for Facilita on 🗎

- Tell the par cipants that to ensure safe installa on of the unit, a technician should:
   Have all the required tools and equipment
  - o Read the instruc on manual carefully
  - o Follow each instruc on exactly as shown
  - o Observe all electrical codes
- Explain that the technician should take following special precau ons:
  - o Ensure that the unit is not exposed to harsh weather condi ons such as rain.
  - o Ensure that the unit is properly grounded.
  - o Ensure that the base opening is not blocked.
  - o Ensure that the shipping bolts are removed.
  - o Do not use an extension cord or a mul -socket adapter.
  - o Ensure that the plug is easily accessible.
  - o Ensure proper securing of drain hose.
  - Ensure that the inlet hose is not split or cross-threaded.
  - o Do not insert wood pieces under the feet to level the unit.
  - o Do not connect machine to a hot water supply.
  - o Check for leaks a er connec ng the inlet hose.





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# 22. Semi-Automa c Washing Machine

Unit 22.1 - Semi-Automa c Washing Machine (SAWM)



#### Key Learning Outcomes

At the end of this module, you will be able to:

- Explain the working of SAWM and prac ce its controls
- Iden fy di erent parts in SAWM and explain their working
- Read the wiring diagram of SAWM
- Disassemble the SAWM
- Test electronic/electromechanical components of SAMW
- Find the fault from the given symptom

#### UNIT 22.1: Semi-Automa c Washing Machine (SAWM)

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain working and controls of SAWM
- Explain the working of di erent parts in SAWM
- Explain the wiring diagram of SAWM
- Disassemble SAWM
- Test the electronic/electromechanical components of SAWM
- Explain fault finding procedure of SAWM

#### - Demonstrate 토

- The func on of various parts of a semi automa c washing machine
- The way to disassemble SAWM
- The way to test electronic/electromechanical components of SAWM

#### – Notes for Facilita 🛛 🕮

- Tell the par cipants that the working mechanism of a SAWM lies between that of hand washing and a fully automa c machine. It requires manual input at various stages of the wash cycle.
- Tell that SAWM are of two types:
  - o Single-tub
    - Consist of a single tub for wash and spin
    - Have an outer layer and an inner layer
    - Inner layer has holes to enable water to drain out
    - Simpler to operate than twin-tub
    - Take up less space
  - o Twin-tub
    - Consist of two tubs, one for washing and one for spinning
    - Clothes need to be manually shi ed from the washer to the dryer
- Explain that a SAWM has the following advantages:
  - o Watere cient
    - As water is added manually:
- The user can decide the exact quan ty of water to add.

- The machine is not dependent on constant water supply to operate.
  - o Energy saving
    - Consumes less energy than fully-automa c machines Can stop and start the process at any me
  - o Money saving

Less costly than fully-automa c machines

Adaptable

Can add clothes in between the wash cycle

- In case of twin-tub, can wash second load while first is in dryer
- Can reuse rinse water for another wash load
- Explain that a SAWM has the following disadvantages:
  - o Time-consuming
    - Takes up more me
    - Is less convenient
  - o Treatment of dothes
    - Can tangle dothes
    - Is rougher on fabrics
  - o Electrical awareness

User needs to be careful when moving loads between the tubs

- Reiterate the dos and don'ts that should be kept in mind during tes ng of the electronic/electromechanical components of SAWM
- Explain in detail about the troubleshoo ng procedure that should be followed to find out and rec fy any fault in a washing machine.





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# 23. Top Loading Washing Machine

Unit 23.1 - Top Loading Washing Machine (TLWM)



#### Key Learning Outcomes 🦉

At the end of this module, you will be able to:

- Explain the working of TLWM and prac ce its controls
- Iden fy di erent parts in TLWM and explain their working
- Read the wiring diagram of TLWM
- Test electronic/electromechanical components of TLMW
- Find the fault from the given symptom

#### UNIT 23.1: Top Loading Washing Machine (TLWM)

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain working and controls of TLWM
- Explain the working of di erent parts in TLWM
- Explain the wiring diagram of TLWM
- Test the electronic/electromechanical components of TLWM
- Explain fault finding procedure of TLWM

#### – Demonstrate 臣

- The func on of various parts of a top loading washing machine
- The way to test electronic/electromechanical components of TLWM

#### -Notes for Facilita on l

• Tell the par cipants there are two basic components of a washing machine:

- o The control system which consists of:
  - Control board
  - Load size selector (pressure switch)
  - Water temperature selector
  - Timer
  - Lid/locking switch
- o The mechanical system which consists of:
  - Motor
  - Transmission
  - Clutch
  - Inner and outer wash tubs
  - Agitator
  - Pumps
  - Water valve
  - Suspension system
  - Belt or motor coupling
- Explain the working of di erent components of the washing machine.
- Explain that there are two types of top loading washing machines:
  - o Standard

Use a center agitator an impeller agitator to move dothes around

٠

- High e ciency
   Have a drum rota ng around a horizontal axis
- To explain this concept, show a video using the following link:
- o h ps://www.youtube.com/watch?v=cUvXDDJwca0
- Reiterate the dos and don'ts that should be kept in mind during tes ng of the electronic/electromechanical components of TLWM
- Explain in detail about the troubleshoo ng procedure that should be followed to find out and rec fy any fault in a washing machine.







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## 24. Front Loading Washing Machine

Unit 24.1 - Front Loading Washing Machine (FLWM)



#### Key Learning Outcomes

At the end of this module, you will be able to:

- Explain the working of FLWM and prac ce its controls
- Iden fy di erent parts in FLWM and explain their working
- Read the wiring diagram of FLWM
- Disassemble and reassemble FLWM
- Find the fault from the given symptom and replace the faulty module

#### UNIT 24.1: Front Loading Washing Machine (FLWM)

## – Unit Objec ves 🤷

At the end of this unit, par cipants will be able to:

- Explain working and controls of FLWM
- Explain the working of di erent parts in FLWM
- Explain the wiring diagram of FLWM
- Disassemble and reassemble FLWM
- Explain fault finding procedure of FLWM

#### - Demonstrate 臣

- The func on of various parts of a front loading washing machine
- The way to read the wiring diagram
- The way to disassemble and reassemble FLWM

#### – Notes for Facilita 🛛 🕮

- · Reiterate the concept of front loading washing machine.
- Ask the par cipants about the di erence between top loading and front loading washing machines.
- State the main advantages of using front loading washing machine.
- Explain the key components of the machine one by one.
- Ask the par cipants to tell the full form of 'PCB'. If they are unable to answer then inform them that 'PCB' stands for Printed Circuit Boards.
- Explain the working of the main door of a FLWM.
- Explain the func on and usage of each of the internal components.
- Explain the block diagram of the machine.
- Explain the installa on process with the help of a demonstra on.
- Reiterate the dos and don'ts that should be kept in mind during installa on.
- To explain disassembly of a front loading washing machine, show a video using the following link:
  - o h ps://www.youtube.com/watch?v=tZUHy\_AOIYO
- Explain in detail about the troubleshoo ng procedure that should be followed to find out and rec fy any fault in a washing machine.







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# 25. Repair Top Loading Washing Machine

Unit 25.1 - Repair Top Loading Washing Machine



## Key Learning Outcomes

At the end of this module, you will be able to:

• Repair TLWM

#### UNIT 25.1: Repair Top Loading Washing Machine

## -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

Repair TLWM

## – Demonstrate 🛤

• The way to repair TLWM

## – Notes for Facilita on 🗎

- Explain to the par cipants in detail about the troubleshoo ng procedure that should be followed to find out and rec fy any fault in a TLWM washing machine.
- Reiterate that before going in for repairing or replacing any parts, the technician should do a visual inspec on to see if the cause is something simple such as:

Machine is not switched on.

The power socket has got short-circuited.

Machine is not plugged in.

The water supply is not there.

The circuit breaker has tripped.

The water inlet or outlet is blocked.

The drain hose is bent.

Fig 25.1.1: Causes for visual inspec on

 To explain repair of top loading washing machine, show a video using the following link: h ps://www.youtube.com/watch?v=L916bBVGK3Q






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- Unit 26.1 E Waste Electronic Waste
- Unit 26.2 Sources of E waste
- Unit 26.3 Components of E- Waste Management
- Unit 26.4 Do Recycle
- Unit 26.5 Don't Recycle



### Key Learning Outcomes 👔

At the end of this module, you will be able to:

• Explain the concept of E Waste

#### UNIT 26.1: E Waste – Electronic Waste

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Explain about E Waste

## – Notes for Facilita on 🗎

- Tell the par cipants that the term 'e -waste' stands for 'electronic waste' and is used to describe discarded electrical or electronic devices which have reached the end of their life and have become obsolete.
- Explain that examples of e-waste include old televisions, refrigerators, computers, cell phones and so on.
- Explain that the lifespan of devices and products is ge ng shorter as the consumer is demanding new things and discarding the old.
- Tell them that these obsolete devices are rapidly filling the landfills across the world, causing the toxic metals to reach into the groundwater.
- Explain that these electronic products contain materials such as cathode ray tubes (CRTs) that are hazardous and require special handling and disposal methods.
- Explain the adverse impact of various e-waste components on the environment with the help of the following figure:

Cathode ray tubes	<ul> <li>Lead and barium discharged into the ground and toxic phosphorous released in soil/air</li> </ul>
Printed circuit boards	<ul> <li>Glass, dust, tin, lead and mercury discharged</li> </ul>
Chips and gold plated components	<ul> <li>Tin, lead and heavy metals discharged</li> </ul>
Plastics from keyboards, monitors	<ul> <li>Heavy metals and hydrocarbons discharged</li> </ul>
Computer wires	<ul> <li>Polycyclic aromatic hydrocarbons (PAH) released into air, water and soil</li> </ul>
Fig 26.1.1: Impact of e-waste	

#### UNIT 26.2: Sources of E waste

### – Unit Objec ves 🙆

At the end of this unit, par cipants will be able to:

• Explain sources of E Waste

## – Notes for Facilita on 🗐

• Tell the par cipants that there are numerous sources of e-waste as shown in the following figure:



IT & Telecom Equipment



Appliances

Consumer & Lighting Equipment





Toys & Sports Equipment

Medical Devices



Control

Fig 26.2.1: Sources of e-waste



#### UNIT 26.3: Components of E-Waste Management

### – Unit Objec ves 🞯

At the end of this unit, par cipants will be able to:

• Explain the Components of E- Waste Management

### – Notes for Facilita on 🗐

- Explain the need and importance of e-waste management.
- Tell the par cipants that the harmful consequences of e-waste have led to:
  - o Pollu ng of ground water
  - o Emission of toxic fumes and gasses
  - Acidifying of soil
  - o Releasing carcinogenic substances into air
- Explain that the e-waste is disposed of using one of the following methods:
  - o Open dumping: waste is disposed along shorelines into the seas
  - o Land filling: waste is buried at a loca on
  - o Incinera on: waste is burned
- Explain that e-waste management should begin at the point of genera on by minimizing waste.
- Explain that the following steps can help in e-waste management:



•	Explain that e-waste management is a joint responsibility of:				
	o Policy makers				
		Design a system of rules and regula ons			
		Do research in hazardous waste management			
		Levy heavy fines on e-waste dumping			
		Establish system for collec on and recycling of materials			
	0	Manufacturers			
		Adopt waste minimiza on processes			
		Choose bio-friendly packaging op ons			
		Label materials to help in recycling			
	0	Users			
		Choose products made of less toxic components			
		Use recycled products			
		Recycle used products			

#### UNIT 26.4: Do Recycle

_	Un	it (	Dbi	ec	ves	Ø
	• • • •			~ ~		

At the end of this unit, par cipants will be able to:

• Explain what can be recycled

### – Notes for Facilita on 🗎

Tell the par cipants that the basic principles of e-waste management is:



Fig 26.4.1: Basic principles of e-waste management

o Reduce

Adopt measures that lead to decrease in the number of electronic and electrical equipment

Give an example that instead of buying a new product, the old product can be upgraded or repaired.

Further, tell them that, if possible they should always encourage the customer to get the old product repaired instead of encouraging him to buy the latest model.

o Reuse

If the equipment is in working order, increase the lifecycle of equipment by selling it or dona ng it.

o Recycle

A er end of use, disassemble the equipment and recover the components to make new products.

Tell them that they should always advice the customer to recycle the old product to ensure that any usable material can be extracted from them.

Tell them that they should prac ce following e-waste management steps:

•

The unwanted electronics should not be thrown along with normal garbage.

Used batteries and other e-waste should be collected, labelled and stored safely to be disposed off.

The manufacturer should be contacted to find out if they have a buyback policy for discarded products.

Buy rechargeable batteries instead of disposable ones.

Always choose products with less hazardous substances, higher energy efficiency, and longer life span.

Choose products with good warranty and take back policies.

Fig 26.4.2: E-waste management steps

#### UNIT 26.5: Don't Recycle

– U	Ini	it	Obi	iec	ves	Ø

At the end of this unit, par cipants will be able to:

• Explain what cannot be recycled

## – Notes for Facilita on 🗎

Tell the par cipants that the users of electronic equipment should follow certain don'ts of e-waste recycling such as:

Don't dispose off electronic equipment if they are in working order.

Don't dismantle any electronic equipment to remove parts.

Don't try to repair any electronic equipment.

Don't keep any replaced spare part in an exposed area.

Don't leave hard drives in a computer while disposing it off.

Don't dispose off batteries by throwing them away.

Don't group alkaline batteries together for disposal.

Don't sell or give electronic equipment to local scrap dealers.

Fig 26.5.1: Dos and don'ts of e-waste recycling





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# 27. So Skills

- Unit 27.1 Importance of So Skills and Self Introduc on
- Unit 27.2 Self-Grooming
- Unit 27.3 Pre-Visit Phone Call
- Unit 27.4 Call Closure
- Unit 27.5 Inside Customer's Premises
- Unit 27.6 Quality Standards
- Unit 27.7 Interview Tips and FAQs
- Unit 27.8 Leadership



#### Key Learning Outcomes

At the end of this module, you will be able to:

- Explain the importance of so skills in daily life and introduce yourself confidently in local language.
- Explain importance of self-grooming and list out dos and don'ts of grooming.
- Perform role play of pre visit phone call by following dos and don'ts
- Perform tasks in call closure
- List dos and don'ts at customer premises and perform role-play
- Explain quality standards
- Explain interview ques ons and ps

#### UNIT 27.1: Importance of So Skills and Self Introduc on

#### -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain so skills
- Perform self-introduc on

### Ac vity

• Conduct role play to demonstrate the correct way of self-introduc on.

#### – Notes for Facilita on 🛽



• Explain that communica on is a two-way process and is said to be complete only when the receiver understands the message the sender is communica ng.

- Tell the par cipants that communica on includes:
  - o Verbal Communica on
    - Consists of the spoken words, such as, you are talking to your team members or talking on phone with the customer.
  - o Non-verbal communica on
    - Consists mainly of gestures, facial expressions and movements.
  - o Wri en communica on
    - The wri en form of communica on such as, reports, analysis and e-mails.
- Explain to the par cipants, the concept of team work and team building. Tell them that:
  - Teamwork is defined as coming together of people to achieve a common goal. In a team, all the members are important and might be dependent on each other for accomplishing tasks.
- Explain that social grace implies manners, enthusiasm, pa ence, friendliness and courtesy.
- Explain that business e que e refers to being professional, honest, ethical, loyal, hardworking and responsible.
- Explain the importance of giving self-introduc on in the right manner.
- Tell them that it enables you to make the customer feel at ease. Tell them that they should keep the following points in mind:

Have a pleasant appearance.

Smile and make eye contact with the other person.

Be confident in your greeting.

Begin by stating your name clearly.

Inform about the organization you belong to and your position.

Explain the purpose of your meeting/call.

Fig 27.1.2: Making customer at ease3

#### UNIT 27.2: Self-Grooming



At the end of this unit, par cipants will be able to:

• Explain self-grooming and its importance

• Carry large printouts of a well-dressed man and an unkempt man.

### – Ac vity 🕍

Do

• Show the following image to the par cipants and ask them what impression they get of the man in the picture:



Fig 27.2.1: Impression of man

• Next, show the following image to the par cipants and ask them what impression they get of the man in the picture:



Fig 27.2.2: Impression of man

## – Notes for Facilita on 🗎

- Discuss the impressions the par cipants got from the two pictures.
- Tell the par cipants that grooming is the process of making oneself look neat, clean and a rac ve.
- Explain that the external appearance gives the first impression to others and influences the opinion of others about you.
- Tell them that a well-dressed technician conveys the message of being confident, presentable, ambi ous and sincere.
- Explain that some grooming dos and don'ts for men are:
  - o Wear well fit dothes that are neither too ght nor too loose.
  - o Always wear well -ironed dothes.
  - o Wear simple formal shirts.
  - o Avoid garish es, shiny e pins or big belt buckles.
  - o Wear a simple elegant watch and avoid flashy watches.
  - o Keep hair neat and trimmed.
  - o Keep nails short and trimmed.
  - o Brush your teeth daily.

#### UNIT 27.3: Pre-Visit Phone Call

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Perform role play of pre visit phone call

### – Notes for Facilita on 🗎

- Tell the par cipants the importance of making a pre-visit phone call to a customer before visi ng the premises.
- Explain that a pre-visit phone call:
  - o Improves the customer's percep on of the organiza on
  - o Makes the customer feel valued
  - Gives him confidence that the company/organiza on cares about his problem/issue and is willing and capable of resolving it.
  - Enables a technician to obtain necessary informa on about the issue from the customer and prepare for it accordingly.
  - o Demonstrates competence and professionalism
  - o Gives the impression that the company respects the customer's me
  - Prevents a situa on where the technician is not able to rec fy the problem because he was not carrying the required part.
  - Explain that to be e ec ve, a pre-visit phone call must include:
    - o Gree ng the customer and self-introduc on
    - o Giving the name of the company
    - o Confirming the name of the customer
    - o Telling the purpose of the call
    - o Confirming the loca on of customer's premises
    - o Confirming the contact details of the customer
    - o Confirming the me of visit
    - o Informing about the dura on of repair
    - o Thanking the customer

#### UNIT 27.4: Call Closure

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Perform call wrapping

## – Notes for Facilita on 🗐

- Tell the par cipants that just as it is important to make a proper pre -visit call, it is also important to close a call properly.
- Explain that a technician should take the following call wrapping steps a er he has resolved the customer's issue:

Clean the product and check its proper functioning.

Inform the customer that the problem has been rectified.

Give a demo of the product after service.

Ask the customer if they have any doubts or queries.

Ask the customer if there is any other product that needs servicing.

Give the customer care number for future references.

Provide the detailed description of bill and repair charges.

Thank the customer.

Fig 27.4.1: Steps for call wrapping

#### UNIT 27.5: Inside Customer's Premises

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Explain the dos and don'ts at customer's premises

### – Notes for Facilita on 🗎

- Emphasize the importance of maintaining a professional behaviour when visi ng a dient's premises.
- Explain the various points that a technician must keep in mind while entering a customer's premises
- Conduct a role play ac vity to illustrate the significance of every point one by one.
- Ask two volunteers to play the roles of a technician and a customer.
- Tell the technician to enact an incorrect way of doing something, for example ask him to stand too close to the customer.
- Ask the customer how he felt when the technician was standing too dose to him.
- Explain to the rest of the par cipants the correct distance to be maintained while interac ng with a customer.
- In this way, ask di erent people to do small role plays to explain the dos and don'ts to the par cipants.

#### UNIT 27.6: Quality Standards

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

• Explain quality standards to be followed

### – Notes for Facilita on 🗐

- Tell the par cipants that there are certain quality standards that should be followed when visi ng a customer's premises.
- Tell them that they are represen ng their company and the customer will judge the company by the way they behave.
- Explain that the technician should:

Be neat and tidy in appearance

Be pleasant and cheerful

Be knowledgeable about his job and do it well

Explain what he is doing to the customer

Avoid using bad language

Not gossip about other customers

Take care to protect the customer's property

Inform the customer before using any hazardous substance

Respect any instruction given by the customer

Fig 27.6.1: Quality standard for a technician

#### UNIT 27.7: Interview Tips and FAQs

#### -Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

Explain interview ps and FAQs

#### Ac vity 🏙

• Conduct mock interviews with the par cipants one by one.

#### – Notes for Facilita 🛛 🕮

- Tell the par cipants that ge ng an interview call implies that the company thinks that they are the right person for the vacant posi on. So, they have already crossed the first barrier. They now need to convince the interviewer that they have the right knowledge, skill and experience for the job.
- Explain that to be successful in any interview, they must follow an interview prepara on plan:
  - o Find out about the organiza on
    - Visit company's website
      - Assess their products, services and client-base
    - Prepare ques ons to ask about the organiza on
  - o Analyse the job requirements
    - Compare your skills to the requirement
    - Determine your posi on in the company hierarchy
  - o Prepare response
    - An cipate the obvious ques ons and your responses
  - o Dress the part

Ο

- Wear conservave business a re Ensure that your dothes are neat and wrinkle-free Ensure that the overall appearance is neat and dean
- Carry the following things
- Copies of resume
  - Pen and notepad
  - List of references
- First impressions count
   Arrive in me
   Smile and establish eye contact
   Mind your posture

Be a en ve Sell your strengths Ask ques ons o Final stage

Thank the interviewer for his/her me

#### UNIT 27.8: Leadership

### – Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

1. Explain leadership with the help of an ac vity

### – Notes for Facilita on 🗎

- Tell the par cipants that leadership can be defined as the ability of an individual to influence and guide other members of an organiza on.
- Explain that leadership involves:
  - o Having a dear vision
  - o Sharing the vision with others
  - o Influencing others so they follow willingly
  - o Providing knowledge, informa on and methods to achieve the vision
  - o Coaching and building a team to achieve the vision.
- Tell that a good leader o en has the following characteris cs:









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Transforming the skill landscape



# 28. Employability & Entrepreneurship Skills

- Unit 28.1 Personal Strengths & Value Systems
- Unit 28.2 Digital Literacy: A Recap
- Unit 28.3 Money Ma ers
- Unit 28.4 Preparing for Employment & Self-Employment
- Unit 28.5 Understanding Entrepreneurship
- Unit 28.6 Preparing to be an Entrepreneur



#### Introduc on: Employability and Entrepreneurship Skills

This Facilitator's guide includes various ac vi es which will help you as a facilitator to make the sessions par cipa ve and interac ve.

Ice breaker

• You can begin the module with the following ice breaker:

Five of Anything Ice Breaker Steps:

- Divide the par cipants into groups of four or five by having them number o . (You do this because people generally begin a mee ng by si ng with the people they already know best.)
- Tell the newly formed groups that their assignment is to share their five favourite movies of all me, their five favorite novels or their five least liked films. The topic can be five of anything most liked or disliked.
- This ice breaker helps the group explore shared interests more broadly and sparks lots of discussion about why each person likes or dislikes their selected five.
- Tell the groups that one person must take notes and be ready to share the highlights of their group discussion with the dass upon comple on of the assignment.

#### Expecta on Mapping

During the first session and after ice breaker session, ask the par cipants to answer the following ques on: "What do I expect to learn from this training?"

- 1. Have one of the par cipants write their contributions on a flip chart sheet.
- 2 Write down your own list of covered material in the training on another flip chart sheet.
- 3. Compare the two sheets, commen ng on what will and what will not be covered during the training.
- 4. Set some ground rules for the training sessions. Ask the participants to put these rules on a flipchart and display it in the dass.
- 5. You may get back to those sheets once again at the end of the last session of the training.
- 6. Benefits of doing this ac vity:
  - o Par cipants feel be er as their opinions are heard.
  - o Par cipants get to know what they should expect from the training.
  - The facilitator gets to know which points to emphasize, which to leave out, and which to add during the training.
- 7. Expecta ons from the par cipants:
  - o Must sign the a endance sheet when they arrive for class.
  - o Conduct themselves in a posi ve manner
  - o Be punctual, a en ve, and par cipa ve
- 8. Explain the contents that are going to get covered one by one and connect it with the expecta on mapping done earlier.
- 9. By the end of this exercise, the par cipants should have a dear understanding of what to expect from the session and what are the areas that will not get covered.

DefiningObjec ves

- 1. Defining the objec ves in the beginning of the units sets the mood for the unit.
- 2 To begin with the end in mind sets the expecta ons of the par cipants as what could be the important takeaways from the session.
- 3. It is also a way of making par cipants take responsibility of their own learning process.
- 4. For the facilitator, the objec ves decide a designed path to progress on so that the learning stays aligned and on track.
- 5. Read the objec ves slowly, one by one, and ask the par cipants to explain what they think it means.
- 6. At the end of the session, you could again revisit the objec ves to find out from the par cipants about how many objec ves have been achieved.

In order to effec vely facilitate this workshop:

- 1. You must have thorough knowledge of the material in the Par cipant Handbook, and be prepared to answer ques ons about it.
- 2 You may also wish to read other material to enhance your knowledge of the subject.
- 3. There may be issues raised with which you are not able to deal, either because of lack of me or knowledge.

You can either state that you will obtain answers and get back to the par cipants with the informa on. In case the query can be turned to an assignment to the class, do so. You can work with the par cipants on the assignment.

- 4. You must have a very clear understanding of what the par cipants want to accomplish by the end of the workshop and the means to guide the par cipants.
- 5. As the facilitator, it is your responsibility to make sure that all logis cal arrangements are made for the workshop. This may involve doing it yourself or confirming that someone else has made all necessary arrangements associated with the workshop. Assume nothing and check everything before the workshop begins.
- 6. To break the monotony and boredom during sessions, introduce mini breaks in the form of stretching exercises, jokes, some group songs or games.
- 7. Invite discussion from the par cipants.
- 8. Probe the par cipants further and lead them to come to a rma ve conclusions.
- 9. Let the par cipants answer. No answer is incorrect.
- 10. Ask one par cipant to write all the points on the whiteboard.
- 11. Build the sessions from the answers provided by the class.
- 12. Prepare for the sessions in advance so that the resources like flipcharts, handouts, blank sheets of paper, marker pens, etc. can be kept ready.
- 13. Ensure that resources like board, markers, duster etc. is available be fore your session starts.

General instruc onsfor role playing:

- 1. You are not being asked to be an actor or to entertain. The purpose of the role play is to provide a situa on in which you can prac ce certain skills.
- 2 When you read the brief, try to imagine yourself in the situa on described and behave in a way you feel to be natural but be conscious of the fact that your role may require a di erent approach from that which you might normally use.
- 3. You (and others) may benefit from the change in approach and behavior. Therefore, try to use the approach you feel to be most appropriate for the circumstances described in your brief.
- 4. The brief is just the star ng point. It simply sets the scene and the tone of session or ac vity. Try not to keep referring to the brief as this will a ect the spontaneity of the mee ng. Allow the role play to develop as you think it might in real life and change your reac ons in line with the behavior and responses of others involved.
- 5. If you find that you have too li le informa on to answer ques ons or to describe what has happened in the situa on, do feel free to add your own thoughts and ideas. Try to keep these within the framework of the role you are taking and try to make your improvisa ons as realis c as possible.

#### UNIT 28.1: Personal Strengths & Value Systems

#### Key Learning Outcomes

At the end of this module, you will be able to:

- 1. Explain the meaning of health
- 2. List common health issues
- 3. Discuss ps to prevent common health issues
- 4. Explain the meaning of hygiene
- 5. Discuss the purpose of Swachh Bharat Abhiyan
- 6. Explain the meaning of habit
- 7. Discuss ways to set up a safe work environment
- 8. Discuss cri cal safety habits to be followed by employees
- 9. Explain the importance of self-analysis
- 10. Discuss mo va on with the help of Maslow's Hierarchy of Needs
- 11. Discuss the meaning of achievement mo va on
- 12. List the characteris cs of entrepreneurs with achievement mo va on
- 13. List the di erent factors that mo vate you
- 14. Discuss the role of a tude in self-analysis
- 15. Discuss how to maintain a posi ve a tude
- 16. List your strengths and weaknesses
- 17. Discuss the quali es of honest people
- 18. Describe the importance of honesty in entrepreneurs
- 19. Discuss the elements of a strong work ethic
- 20. Discuss how to foster a good work ethic
- 21. List the characteris cs of highly crea ve people
- 22. List the characteris cs of highly innova ve people
- 23. Discuss the benefits of me management
- 24. List the traits of e ec ve me managers
- 25. Describe e ec ve me management technique
- 26. Discuss the importance of anger management
- 27. Describe anger management strategies
- 28. Discuss ps for anger management
- 29. Discuss the causes of stress
- 30. Discuss the symptoms of stress
- 31. Discuss ps for stress management

#### UNIT 28.1.1: Health, Habits, Hygiene: What is Health?

### - Unit Objec ves 🤷

At the end of this unit, the par cipants will be able to:

- Explain the meaning of health
- List common health issues
- Discuss ps to prevent common health issues
- Explain the meaning of hygiene
- Discuss the purpose of Swachh Bharat Abhiyan
- Explain the meaning of habit

### - Resources to be Used

Par cipant Handbook

Ask ask

- What do you understand by the term "Health?"
- According to you, who is a healthy person?

Discuss the meaning of health and a healthy person as given in the Par cipant Handbook.

- Ask ask

Sav

• When did you visit the doctor last? Was it for you or for a family member?

#### Sav G

- Discuss the common health issues like common cold, allergies etc. Refer to the Par cipant Handbook.
- Let us do a small ac vity. I will need some volunteers.

#### - Role Play 🛽

 Conduct a small skit with volunteers from the class. Consider one of the villagers has been appointed as a health representa ve of the village, what measures will you as a health representa ve suggest to the common villagers to prevent common health issues discussed.

- You will need at least 4 volunteers (Narrator, Health Representa ve, Head of the Village, Doctor).
- Explain the health concerns of the village to the Narrator. The Narrator will brief the class about the skit.
- Give the group of volunteers, 5 minutes to do discuss.
- At the end of 5 minutes, ask the group to present the skit to the class assuming them as the villagers.
- The class can ask ques ons to the group as a common villager.

- Summarize 🔎			
<ul> <li>Through this ac vity we got some pson how we can prevent these common health issues.</li> </ul>			
• Through this activity we got some ipsointlow we camprevent these common real times uses.			
Sav 🗣			
<ul> <li>Let us now see how many of these health standards we follow in our daily life.</li> </ul>			
Let us now see now many of these near this tailuar us we follow in our dairy me.			
- Ac vity 🕮			
Health Standard Checklist from the Par cipant Handbook.			
Ask 🖾			
• How many of you think that you are healthy? How many of you follow healthy habits?			
Say 🖳			
Let's do an exercise to find out how heal thy you are.			
<ul> <li>Open your Par cipant Handbook sec on 'Health, Habits, Hygiene: What is Health?', and read through the health standards given.</li> </ul>			
<ul> <li>Tick the points which you think are true for you.</li> </ul>			
Try to be as honest as possible as this test is for your own learning.			
• Ensure that all the par cipants have opened the right page in the Par cipant Handbook.			
<ul> <li>Read aloud the points for the par cipants and explain if required.</li> </ul>			
<ul> <li>Give them 5 minutes to do the exercise.</li> </ul>			
At the end of 5 minutes, ask the par cipants to check howmany ckshave they got.			



• Tell them that they need to followall the psgiven in this checklist regularly in order to remain healthy and fit.

#### Ask ask

#### Discuss:

- Is it necessary to prac ce personal hygiene every day? Why?
- How does a person feel when they do not prac ce good personal hygiene? Why?
- Can good personal hygiene help a person feel good about his/her self? How?

- Sav 🧣				
<ul> <li>Discuss the meaning of hygiene as given in the Par cipant Handbook.</li> </ul>				
Ac vity				
Sav la				
<ul> <li>Let's do an exercise to find out if we maintain good hygiene habits or not.</li> <li>Open the Par cipant Handbook and read through the Health Standard checklist given.</li> <li>Tick the points which you think are true for you.</li> <li>Try to be ashonest aspossible as this test is for your own learning.</li> </ul>				
<ul> <li>Ensure that all the par cipants have opened the right page in the Par cipant Handbook.</li> <li>Read aloud the points for the par cipants and explain if required.</li> <li>Give them 5 minutes to do the exercise.</li> <li>At the end of 5 minutes, ask the par cipants to check how many cks have they got.</li> <li>Ask them to calculate their score.</li> <li>Tell them what each score indicates by reading aloud what has been men oned in the Par cipant Handbook.</li> </ul>				

Ask 🔍
<ul><li>How many of you have heard about "Swachh Bharat Abhiyan"?</li><li>Can you tell the class what it is about?</li></ul>
<ul> <li>Summarize </li> <li>Tell them about Swachh Bharat Abhiyan as given in the Par cipant Handbook and request them to take a pledge to keep our country dean.</li> </ul>
• What is a habit?
<ul> <li>Say </li> <li>Discuss some good habits which can become a way of life.</li> </ul>
<ul> <li>Summarize </li> <li>• Tell them about good and bad habits and the reasons to make good habits a way of life.</li> </ul>





### - Ask 🔤

De-briefing

- What did you learn from the exercise?
- As an entrepreneur, is it important to ensure the safety of your employees from possible hazards? Why?

### - Summarize 🔎

- Ask the par cipants what they have learnt so far.
- Ask if they have any ques ons related to what they have talked about so far.
- Close the discussion by summarizing the ps to design a safe workplace and nonnego able employee safety habits.
## UNIT 28.1.3: Self-Analysis- A tude, Achievement Mo va on: What is Self-Analysis?

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain the importance of self- analysis
- Discuss mo va on with the help of Maslow's Hierarchy of Needs
- · Discuss the meaning of achievement mo va on
- · List the characteris cs of entrepreneurs with achievement mo va on
- List the di erent factors that mo vate you
- Discuss the role of a tude in self-analysis
- Discuss how to maintain a posi ve a tude.
- List your strengths and weaknesses

## - Resources to be Used

- Par cipant Handbook
- Old newspapers
- Blank papers
- Pencils/ pens

Ac vity

This is a paper pencil ac vity.

What are the three sentences that describe you the best?

What do you need to live happily?

What are your strengths and weaknesses?

### Do 🗅

- Write the three ques ons on the board/flipchart before the session begins.
- Give plain papers and pencils/ pens to each par cipant.
- Tell par cipants to write the answer for the three ques ons on the paper.
- Tell them the purpose of this ac vity is not to judge anyone but to understand more about self.

Say 🗣

Discuss the concept of Self-Analysis and mo va on with reference to Maslow's Hierarchy
of Needs as discussed in the Par cipant Handbook.

- Team Ac vity 🕍

#### Towerbuilding

• Each group which will create tower using the old newspapers.

### Do 🗹

- Divide the class into groups.
- Give them some old newspapers.
- The task is to create a tower out of the newspapers.
- The group which will create the highest tower standing on its own will be considered the winning group.
- Groups can use as many newspapers as they want to and in any way, they want.

## Ask 🔍

- What did the winning group do di erently?
- If you were given a chance, how would you have made the tower di erently?
- How did you feel while making the tower?
- Did you feel mo vated?

• Discuss the concept of achievement mova on and characteris cs of entrepreneurs with achievement mova on as discussed in the Par cipant Handbook.

- Ask 🤐

Say

Is your a tude posi ve or nega ve?

- Sav 🖻

- Let me tell you a story:
- It's Li le Things that Make a Big Di erence.

There was a man taking a morning walk at the beach. He saw that along with the morning de came hundreds of starfish and when the de receded, they were le behind and with the morning sun rays, they would die. The de was fresh and the starfish were alive. The man took a few steps, picked one and threw it into the water. He did that repeatedly. Right behind him there was another person who couldn't understand what this man was doing. He caught up with him and asked, "What are you doing? There are hundreds of starfish. How many can you help? What di erence does it make?" This man did not reply, took two more steps, picked up another one, threw it into the water, and said, "It makes a di erence to this one." What di erence are we making? Big or small, it does not ma er. If everyone made a small di erence, we'd end up with a big di erence, wouldn't we?

- Ask

Ac vity

What did you learn from this story?

What Mo vates You?

- This is an individual ac vity.
- It is an exercise given in the Par cipant Handbook.

## - Do 🗹

- Ask the dass to open their Par cipant Handbook and complete the exercise given in the sec on What Mo vates You?
- Ensure that the par cipants have opened the correct page for the ac vity.
- Give the class 5 minutes to complete the ac vity.

#### Sav 6

 Discuss the concept of at tude and how to cul vate a posi ve at tude as discussed in the Par cipant Handbook.

### Summarize 🎾

Close the discussion by summarizing how self-analysis, knowledge about what mo vates you and your posi ve at tude can help in your business as well in life.

### UNIT 28.1.4: Honesty & Work Ethics

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Discuss the quali es of honest people
- Describe the importance of honesty in entrepreneurs
- Discuss the elements of a strong work ethic
- Discuss how to foster a good work ethic

## - Resources to be Used

• Par cipant Handbook

Ask 🔍

- What do you understand by honesty?
- Why is it important for entrepreneurs to be honest?
- Do you remember any incident where your honesty helped you in gaining confidence?
- Do you remember any incident where someone lost business due to dishonesty?

## Say 🤷

- Discussed in the Par cipant Handbook.
- "Let's understand it be er with the help of some case scenarios. You will be given some cases within your groups. You have to analyse the case scenario that has been given to you and then find an appropriate solu on to the problem.
- Keep your discussion focussed around the following:
  - o What went wrong?
  - o Who was at fault?
  - Whom did it impact- the customer or the businessman?
  - How would it impact the business immediately? What would be the long term impact?
  - o What could be done?
  - o What did you learn from the exercise?

- Do 🗠

- Divide the class into four groups of maximum six par cipants depending on the batch size.
- Give one case study to each group.
- Instruct them to read the case carefully.

- Put down the de-brief ques ons on the board and ask the groups to focus their discussion around these ques ons.
- The group is expected to analyse and discuss the case amongst them and find a solu on to the given problem.
- Give the dass5-10 minutes to discuss the case and note down their solu ons.
- At the end of 10 minutes the team should present their case solu on to the class. The presenta on can be a narra on or a role play.
- Ask the group to select a group leader for their group. The group leader to discuss and assign roles to the group members for the presenta on.

# Team Ac vity 🕍

Case Study Analysis

#### Scenario 1

Aakash has a small mobile retail sales and repair shop in Allahabad. He has one of the most popular outlets and has great rapport with his customers. It's around 11 AM when a customer barges in to the shop and starts shou ng at Aakash for giving her a faulty instrument. The screen of her mobile is cracked from one side. Aakash remembered thoroughly checking the handset before handing it over to the customer. The customer threatens to sue him and to go to Consumer Court for chea ng her. Now, the problem occurred somewhere outside the shop but as other customers were listening to the conversa on, it might impact his business. The situa on needs to be managed very sensi vely. What would you do if you were in Aakash's place?

#### Scenario 2

Rajni does beau ful Phulkari embroidery on suits and sarees. She has a small home-based business. She has a huge list of customers on Facebook and WhatsApp who give her orders regularly. Smita is one of her old and regular customers. As her sister-in-law's weddingwas around the corner, Smita wanted to buy few handcrafted Phulkari duppatta. She placed an order for three duppattas via WhatsApp and requested Rajni to send them as soon as possible. When the parcel reached Smita through courier she found that out of the three duppatas, only one was hand embroidered and the other two had machine embroidery on them. Even the length and the quality of the material was not as desired. Smita was heartbroken. It was a complete waste of money and moreover she couldn't wear what she had planned to during the weddingfunc ons. She sent a message to Rajni on WhatsApp, expressing her anger and disappointment.

Smita has also sent a feedback and expressed her disappointment on the social media...this will directly affect Rajni's business. What would you do if you were in Rajni's place?

#### Scenario 3

Shankar is a tattoo ar st who has a small tattoo showroom in a big, reputed mall in NewDelhi. Mr Saksham had an appointment for today, at 11:00 am but he reached at 11:50 am. Meanwhile, Shankar had to reschedule his next appointment. After availing Shankar's services, Mr Saksham started yelling in an abusive language, refusing to pay the requisite amount, and finding faults in the services provided by him. Who was at fault in this case? What should Shankar do? Should he confront Saksham or give in to the demands of the dient?

#### Scenario 4

Shailender is an online doth reseller who does business through social networking sites such as Facebook and WhatsApp. Priyanka made online payment for a dress to Shailander. But she did not receive the dress for a month. When she asked for a cancella on, Shailander started misleading her. For almost 45 days, he kept promising her that he will pay the amount today, tomorrow, day after etc. Even after repeated calls and messages when she did not receive the payment or the dress, she decided to write a post against him on a popular social media platform. As a result, Shailender lost lots of customers and his flourishing business faced a major crisis. Howcould this situa on have been managed?

Say 🧣

- Now, let's discuss the problem and solu on with the larger group.
- The group will first briefly describe the case to the class.
- Then discuss the issue iden fied and the proposed solu on.
- Once the presenta on is over, the dass can ask their ques ons.

## Do 🗠

- Congratulate each group for the group presenta on.
- Ask the audience to applaud for them.
- Ask de-brief ques ons to cull out the informa on from each group.
- Keep a check on me. Tell the group to wind up the discussion quickly if they go beyond the given me limit.

#### Summarize 🖉

- Ask the par cipants what they have learnt from the exercise/ ac vity.
- Ask if they have any ques ons related to what they have talked about so far.
- Close the discussion by summarizing the importance of honesty and work ethics for entrepreneurs.

### UNIT 28.1.5: Crea vity and Innova on

L	Init	Ob	iec	ves	Ø
	/ II U			VUJ	

At the end of this unit, par cipants will be able to:

- List the characteris cs of highly crea ve people
- List the characteris cs of highly innova ve people

## - Resources to be Used

- Par cipant Handbook
- Chart papers
- Marker pens

## - Ask

- You must be aware of the term 'Rags to riches' and heard stories related to the term.
- What do these stories tell us?
- What was so special about these people?

### Say 🤷

- Let's have a look at these stories.
- There are some inspiring stories about people which I would like to share with you.
- Narrate these stories to the class.

#### A.P.J. Abdul Kalam

Who has not heard of A.P.J. Abdul Kalam: Avul Pakir Jainulabdeen Abdul Kalam hailed from a very humble background. His father was a boat owner. To help his family, Kalam would work as a newspaper vendor. With limited resources, he graduated in Physics and studied aerospace engineering. He was instrumental in India's step towards nuclear energy. In 2002, he became the 11th President of India.

Water filter/purifier at source

Two young boys studying in classes 4 and 5, from Lingzya Junior High School, Sikkim designed a simple innova velowcost water purifier.

Inspira on behind the idea: Most people today prefer to use a water filter/purifier at their home. Both the children have given idea to have filter/purifier at the source of water so that everyone has access to clean water without having to make an investment in purchasing a filter/purifier.

Soring's idea is to have a centralized purifica on system at the point of distribu on like water tank while Subash's idea is to have such purifiers attached to public taps. Source: <u>http://www.rediff.com/getahead/report/achievers-top-31-amazing-innova\_ons-from-young-Indians/20151208.htm</u>

#### Solar seeder

This is a story of a innova ve solar seeder and developed by Subash Chandra Bose, a dass 8, student from St Sebasthiyar Matricula on School, Pudukko ai, Tamil Nadu. Subash has developed a solar powered seed drill, which can undertake planta on for different size of seeds at variable depth and space between two seeds.

Source: <u>http://www.rediff.com/getahead/report/achievers-top-31-amazing-innova\_ons-from-young-Indians/20151208.htm</u>

Looms for physically challenged

Now this is really inspiring of two sisters, Elakkiya a Class 6 student and Pavithra a Class 9 student of SRC Memorial Matricula on, Erode, Tamil Nadu.

The two sisters have come up with loom for lower limbed physically challenged. In their loom, they have replaced the pedal operated system with a motor and a gearbox attached to a pulley mechanism.

Source: <u>http://www.rediff.com/getahead/report/achievers-top-31-amazing-innova\_ons-from-young-Indians/20151208.htm</u>

## Ask 🔍

- If they can, why can't you?
- Discuss concepts related to 'Crea vity and Innova on' with the par cipants as given in the Par cipant Handbook.

## Say 5

- Recall the stories on mo va on.
- What is the inner drive that mo vates people to succeed?
- Let's learn more about such crea ve and innova ve entrepreneurs with the help of an ac vity.

# - Team Ac vity 🔀

- This is a group ac vity.
- Think of any one famous entrepreneur and write a few lines about him or her.

#### Ac vity De-brief

- Why did you choose this par cular entrepreneur?
- What is his/her brand name?
- What crea vity does he/she possess?
- What was innova ve about their ideas?

## - Do 🗠

- Instruct the par cipants that this is group work.
- Divide the class into small groups of 4 or 6 depending on the batch size.
- Give each group a chart paper.
- Tell the par cipants they have to write a few lines about any one famous entrepreneur.
- Give the par cipants 10 minutes to discuss and write.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.
- Ask each group to read out what they have wri en.
- Ask the de-briefques ons.

### Summarize 🏼 🖉

- Summarize the unit by asking par cipants if they know of some people who are highly crea ve and innova ve in their approach.
- Ask them to share some experiences about these people with the class.

### Notes for Facilita on



<u>h p://www.rediff.com/getahead/report/achievers-top-31-amazing-innova</u> ons-from-young-Indians/20151208.htm

## UNIT 28.1.6: Time Management

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Discuss the benefits of me management
- List the traits of e ec ve me managers
- Describe e ec ve me management techniques

## - Resources to be Used

Par cipant Handbook

Ask 🤐 –

#### Does this sound like you?

- I can never get enough me to finish what I am doing in a day.
- I have so many things to do that I get confused.
- I want to go for a walk and exercise, but I just do not have the me.
- I had so much to do, so I could not deliver that order on me.
- I would love to start my dream business; but, I just do not have the me.

## Example

Let'slook at these two examples:

#### Example 1:

Ankita works from home as a freelance writer. She says she can easily put in 8 hours of dedicated work in a day. Because she works from home, she saves money on travel and has a comfortable work rou ne. But there is a challenge and it is distrac on. As she works from home, she can easily just get up and sit down on the sofa to watch TV, was ng valuable me. She may have chores to do, errands to run and bills to pay. She ends up working only two to three hours a day and the result is, her work gets piled up. She is unable to take on more work due to this. Even though her quality of work is appreciated her clients are not very happy about the delay in submission.

#### Example 2:

Javed has started a successful online selling company from home and makes a good living from his sales. He has set up a small office space in his living room. As both his parents are working full- me, he also has the role of taking care of his two younger siblings. He almost spendshalf of his day with the younger kids. He does not mind it but it means taking me away from the work. He iss II able to manage his online business with these commitments. He wants to spend some more dedicated hours so as to increase his profits. He also wants to look into new business avenues. What should he be doing.

Ask 🔍 Does this happen with you too? Do you find it di cult to priori ze your work? Are you able to manage your mee ec vely? Ac vity Conduct a group discussion based on the above examples. Direct the discussion on how to priori ze work and manage meeffec vely. Sav Time management is not only about how hard you work but also about how smart you work. Discuss "What is Time Management" with the par cipants as given in the Par cipant Handbook. (ask) Ask Why is it important to manage me? How does it help? What happens when you don't manage your mee ec vely? Do you find it di cult to priori ze your work? Sav Discuss the benefits of me management given in the Par cipant Handbook. Let's learn e ec ve me management with the help of an ac vity. Ac vity Effec ve Time Management Thisac vity has two parts: • Part 1 To Do List You have to make a to-do list.

- List all of the ac vi es/ tasks that you have to do.
- Try to include everything that takes up your me, however unimportant it may be.
- If they are large tasks, break them into ac on steps, and write this down with the larger task.
- You can make one list for all your tasks or have separate to -do lists for personal and professional tasks.

З.

4.

5.

6.

	PART 2				
	URGENT-IMPORTANT GRID				
.	You have to make a grid as shown on the board here.				
	This grid has four boxes. As you can see, each box has a dierent heading.				
•	At the heart of the urgent-important grid, are these two ques ons				
	o Is this task important?				
	o Is this task urgent?				
•	Now, you have to think about each ac vity that you have written in your to-do list and put it				
	into one of the four categories.				
	What do these categories depict?				
•	Category 1: Urgent/Important o This category is for the highest priority tasks. They need to get done now.				
.	<ul> <li>This category is for the highest priority tasks. They need to get done now.</li> <li>Category 2: Not Urgent/Important</li> </ul>				
	<ul> <li>This is where you want to spend most of your me.</li> </ul>				
	• This category allows you to work on something important and have the me to do it				
	properly.				
	o This will help you produce high quality work in an e cient manner.				
	• The tasks in this category are probably the most neglected ones, but also the most				
	crucial ones for success.				
	<ul> <li>The tasks in this category can include strategic thinking, deciding on goals or general direc on and planning – all vital parts of running a successful business.</li> </ul>				
.	Category 3: Urgent/Not Important				
	o This is where you are busy but not producive. These tasks are o en mistaken to be				
	important, when they're most o en busywork.				
	• Urgent but not important tasks are things that prevent you from achieving your				
	goals				
	<ul> <li>However, some may be ac vi es that other people want you to do.</li> </ul>				
•	Category 4: Not Important and Not Urgent				
	• This category doesn't really include tasks, but rather habits that provide comfort,				
	and a refuge from being disciplined and rigorous with your me management.				
	<ul> <li>Some may be ac vi es that other people want you to do.</li> </ul>				
	• These might include unplanned leisure ac vi es as well.				
	To – Do List Format				
	1.				
	2				
-					

Field Engineer – RACW





### – Do 🗠

- Put down the formats for the to-do list and the urgent/important grid on the board.
- Instruct the par cipants to prepare their to-do list first.
- Give the par cipants 10 minutes to prepare the list.
- Once done, instruct them to divide the tasks in to-do list into the four categories.
- Explain the four categories to the par cipants giving examples specific to their context.
- As you explain the categories fill the grid with the type of tasks.
- Give the par cipants 40 minutes to fill the grid.
- Then explain how to balance the tasks between the four categories.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.

## Say 🤷

Ac vity De-brief:

How can we balance tasks between the four categories? How to manage me through this grid?

- Category 1: Urgent/Important
  - o Try to keep as few tasks as possible here, with the aim to eliminate.
  - If you spend too much of your me in this category, you are working solely as a trouble shooter, and never finding me to work on longer -term plans.
- Category 2: Not Urgent/Important
  - o Plan these tasks carefully and e ciently as they are most crucial ones for success.
  - If necessary, also plan where you will do these tasks, so that you're free from interrup ons.
  - Include strategic thinking, deciding on goals or general direc on and planning in your planning process.
- Category 3: Urgent/Not Important
  - o Ask yourself whether you can reschedule or delegate them.
  - A common source of such ac vi es is other people. Some mes it's appropriate to say "no" to people politely, or to encourage them to solve the problem themselves.
- Category 4: Not Important and Not Urgent
  - o You also want to minimize the tasks that you have in this category.
  - o These ac vi es are just a distrac on avoid them if possible.
  - You can simply ignore or cancel many of them.
  - Politely say "no" to work assigned by others, if you can, and explain why you cannot do it.
  - Schedule your leisure ac vi es carefully so that they don't have an impact on other important tasks.
- Discuss the traits of effec ve me managers and effec ve me management techniques as given in the Par cipant Handbook.

### - Summarize 🔎

• Discuss the traits of effec ve me managers and effec ve me management techniques as given in the Par cipant Handbook.

## Notes for Facilita on 🗐

Here is a short story. You can conclude the session narraing the story. To make it more interesing you can perform the demonstration described and discuss the short story.

- One day an expert in me management was speaking to a group of students. As he stood in front of the group, he pulled out a large wide-mouthed glass jar and set it on the table in front of him. Then he took out a bag of about a dozen rocks and placed them, one at a me, into the jar. When the jar was filled to the top and no more rocks would fit inside, he asked, "Is this jar full?" Everyone in the dass said, "Yes." Then he said, "Really?"
- He reached under the table and pulled out a bucket of gravel (small stones). He dumped some gravel in and shook the jar causing pieces of gravel to work themselves down into the space between the rocks. Then he asked the group once more, "Is the jar full?" By this me, the class began to understand. "Probably not," one of them answered. "Good!" he replied.
- He reached under the table and brought out a bucket of sand. He started dumping 0 the sand in the jar and it went into all of the spaces le between the rocks and the gravel. Once more he asked the gues on, "Is this jar full?" No!" the dass shouted. Once again he said, "Good." Then he grabbed a jug of water and began to pour it in un I the jar was filled to the brim. Then he looked at the dass and asked, "What is the point of this illustra on? "One student raised his hand and said, "No ma er how full your schedule is, if you try really hard you can always fit some more things in it!" "No," the speaker replied, "that's not the point. The truth this illustra on teaches us is If you don't put the big rocks in first, you'll never get them in at all." What are the 'big rocks' in your life? Your children; your loved ones; your educa on; your dreams; a worthy cause; teaching or mentoring others; doing things that you love; me for yourself; your health; your mate (or significant other). Remember to put these BIG ROCKS in first or you'll never get them in at all. If you sweat about the li le stu (the gravel, sand, and water) then you'll fill your life with li le things you worry about that don't really ma er, and you'll never have the me you need to spend on the big, important stu (the big rocks).
- End the story with these lines...

So, tonight, or in the morning tomorrow, when you are reflecing on this short story, ask yourself this quesion: What are the 'bigrocks' in mylife? Then, put those in your jar first.

## UNIT 28.1.7: Anger Management

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- · Discuss the importance of anger management
- Describe anger management strategies
- Discuss ps for anger management

# Resources to be Used

Par cipant Handbook

Ask 🔤

- What is anger? Is anger good or bad?
- Is anger normal or an abnormal behaviour? How can anger harm you?
- Why is it important for entrepreneurs to manage their anger?

### Say G

- Talk about anger and the importance of anger management in entrepreneurs as discussed in the Par cipant Handbook.
- · Letusdoasmallac vity. Thisisan individual ac vity.
- Think of the incidents and situa ons that angered you and hurt you.

### Do 🗸

- Instruct them to note down these situal ons under dillerent categories (as given in the Ac vity).
- Give the class 3-5 minutes to think and note down their answers.
- At the end of 5 minutes, ask some par cipants to volunteer and present their answers.
- They can also share these situa ons with their fellow par cipants if they do not wish to share it with the en re dass.

# - Ac vity 😰

- Do you remember any incident which hashurt?
  - o you physically
  - o you mentally
  - o your career
  - o your rela onships.

- Ask

- Do you ever get angry?
- What are the things that make you angry?
- Do you remember any incident where your anger management helped you in maintaining healthy rela onship?
- Do you remember any incident where someone lost business/ friend/ rela onship due to temper (anger)?

Say 🤷

- There are a few strategies which can help in controlling your anger. Let's do an ac vity to understand the anger management process be er.
- This is an individual ac vity.
- Think of the incidents/ situa ons which trigger your anger (the cause).
- Then think what happened as a result of your anger (the e ect).
- You need to come up with some techniques to manage your anger.

## - Do 🗠

- Give the class the anger triggers (the cause) as listed in the ac vity.
- Put down the ac vity format (Anger Triggers, Result of your Anger, Anger Management Techniques) on the board and instruct the class to write the answers under di erent categories.
- Give the class 3-5 minutes to think and note down their answers.
- At the end of 5 minutes, ask the par cipants who wish to volunteer and present their answers.

# Ac vity

Trigger points and Anger Management Techniques Ac vity Anger Triggers

List of triggers that make you angry:

Someone says you did something wrong.

You want something you can't have now.

You get caught doing something you shouldn't have been doing.

You are accused of doing something you didn't do.

You are told that you can't do something.

Someone doesn't agree with you.

Someone doesn't do what you tell him to do.

Someone unexpected happens that messes up your schedule.

Result of your anger:

Write the techniques that you use to manage your anger:

Anger Management Techniques

Say 6

- Now, let's discuss the problems and solu on with all.
- The individual will first briefly describe trigger points to the class.
- Then discuss the result of the anger. Other par cipants are requested to remain quiet while one is making the presenta on.
- Post presenta on, other par cipants may ask ques ons.

- Do 🗅

- Congratulate each individual for sharing their points.
- Ask the audience to applaud for them.
- Ask de-brief ques ons a er the presenta on to the class.
- Keep a check on the me. Ask the par cipants to wind up the ac vity quickly if they go beyond the given me limit.

Ask

De-briefques ons:

- In the situa on described by the presenter, who was at fault?
- Howcould you have handled thissitua on alterna vely?

- Summarize 🛽

- Close the discussion by summarizing the strategies and ps of anger management for entrepreneurs.
- Ask the par cipants what have they learnt from this exercise/ ac vity.
- Ask if they have any ques ons related to what they have talked about so far.

### Notes for Facilita on

- Encourage the par cipants to share informa on about them while presen ng the situa ons to the class.
- Keep the format of the Ac vity prepared in a chart paper so that it can be displayed during the session.

## UNIT 28.1.8: Stress Management: What is stress? Unit Objec ves At the end of this unit, par cipants will be able to: Discuss the causes of stress • Discuss the symptoms of stress • Discuss ps for stress management Resources to be Used Par cipant Handbook Ask You are wai ng in the recep on for an interview or a very important mee ng, suddenly your legs are shaky, your hands are cold, you are feeling nervous. Have you ever been in this kind of situa on? Have you had days when you had trouble sleeping? Have you ever been so worried about something that you ended up with a terrible headache? Sav You've probably heard people say, I'm really stressed out" or "This is making me totally stressed." Ask What do you understand by stress? What gives you stress? How do you feel when you are stressed or what are the symptoms of stress? How can stress harm you? Why is it important for entrepreneurs to manage stress? Say When we feel overloaded or unsure of our ability to deal with certain challenges, we feel stressed. Discuss about stress, causes of stress, and symptoms of stress as discussed in the Par cipant Handbook.

- Let's understand the causes of stress and how to deal with them with the help of some case scenarios.
- You will be given some cases.
- You have to analyse the case scenario and then find an appropriate solu on to the problem.
- This will be a group ac vity.

Do 🗹

- Divide the class into four groups of 5-6 par cipants (depending on the batch size).
- Assign one case scenario to each group.
- Instruct them to read the case carefully.
- The group is expected to analyse and discuss the case amongst them and find a solu on to the given problem.
- Explain their discussion should result in get nganswers for the following ques ons:
  - What was/were the cause(s) of stress?
  - Was the stress avoidable or manageable under the given circumstances?
  - o If yes, how do you think that the stress could be avoided (managed)?
  - o If no, then why not?
- Give the class 10-12 minutes to discuss the case and note down their solu ons.
- At the end of 12 minutes, the team should present their case solu on to the larger group.
- Ask the group to select a group leader for their group.
- The group leader to discuss and assign roles to the group members for the presenta on.

## Team Ac vity 🕍

#### Case Study Analysis

#### Scenario 1

Akash's alarm doesn't go o and he gets late ge ng out of the house. He hits tra c and ends up 15 minutes late to work, which his boss no ces. He gets to his desk and finds he has to complete 2 reports in next one hour. Just when he is about to begin work, a message pops up "Telecon with the dient begins in 10 minutes. Please be in the conference room in 5 minutes." He is not prepared for the call. He is stressed. He does not want to speak to his boss about this. He is stressed, feeling uncomfortable and sick. Not in a posi on to a end the call or finish the reports on me.

#### Scenario 2

While paying his overdue bills, Rahul realised that it's the middle of the month and he has only Rs 500le in his account. He has already asked all of his friends, and family for loans, which he hasn't paid back yet. He is s II contempla ng over the issue when his phone rings. His sister's birthday is due next week and she has seen a beau ful dress which she wants to buy but cannot tell the parents as it is a bit expensive. She wishes if Rahul could buy the dress for her. Rahul has promised to buy her the dress for her birthday.

Rahul is stressed, does not understand what to do. He is unable to concentrate on his work and unable to complete the tasks assigned. His team leader has already warned him of the delay.

#### Scenario 3

Sheela calls the cable company as she has unknown charges on her bill. She has to go through the automated voice mail menu three mes and s II can't get through to a customer care execu ve. After 15 minutes of repeated efforts, her call is answered. She explains the en re issue to the customer care execu ve but before the person could suggest a way out, the call drops.

NowSheela has to call back and repeat the whole processall over again with a newcustomer care execu ve. She is very angry and calls again but cannot connect this me. She has to leave to office so she decides to call from office and check. When she connects this me, she is angry and argues with the execu ve on the call. All her co-workers around are looking at her as her volume hassuddenly increased. She bangs the phone and ends the call. Her co-worker Neelam enquires what has happened to her. She ignores her and just walks off. She has become irritable and her behaviour and tone with other co-workers is not acceptable.

#### Scenario 4

Arpit is a young entrepreneur who started doing business through Facebook few weeks back. He had always been into a job. Although Arpit has very few financial liabilies, it wasn't an easy decision to leave a comfortable job at once and look for newer pastures. Arpit's boss warned him of the consequences and the challenges of staring a business when nobody ever in his family had been in business.

He has not been able to get a good deal II now. This is an important life shi for him which comes with unknown variables. Arpit is nervous and is wondering if he has what it takes to fulfill the requirement of his new role, or the new experiences he's likely to face.

## Ask

De-briefques ons:

- What was/ were the cause(s) of stress?
- Was the stress avoidable or manageable under the given circumstances?
- If yes, how do you think that the stress could be avoided (managed)?
- If no, then why not?

Say 🤷

- Now, let's discuss the problem and solu on with the larger group.
- The group will first briefly describe the case to the class.
- Then discuss the issue iden fied and the proposed solu on.
- Post presenta on, the other groups may ask ques ons to the group that has presented.

### Do

- Congratulate each group for sharing their points.
- Ask the audience to applaud for them.
- Ask de-brief ques ons to cull out the informa on from each group.
- Keep a check on me. Tell par cipants to wind up the discussion quickly if they go beyond the given me limit.

## Say 5

- While it is common and normal to feel some tension. This feeling nervous and tensed can interfere with your thinking process and can have a nega ve impact on your performance.
- Stress can deplete the most vibrant of souls. It can have a nega ve e ect on every aspect of a person's life including their health, emo onal well-being, rela onships, and career. However, one needs to understand the causes and types of stress before looking for ways to manage it.

De-brief:

#### Scenario 1

The cause of stress was lack of me management and the habit of procras na ng. If Akash would have managed his me well, planned alternate ways to get up on me, finished prior tasks on me and planned for client mee ngs in advance then he wouldn't have faced stress.

#### Scenario 2

The cause of stress was lack of financial planning. Rahul should have planned his financial resources well in advance and saved some money for the rainy day. Also, di eren a ng between needs and wants and keeping a check on non-essen al expenditure would have saved Rahul from this situa on.

#### Scenario 3

Some mes, stress is caused due to external factors instead of internal ones. In this case, the stress was unavoidable because we have no control over this customer care system. Every me, you will get in touch with a new execu ve and will have to explain all over again. This might cause stress but despite being frustrated and angry there is li le that we can do about it. All Sheela could do was to find ways to calm herself down through some breathing exercises and medita on, reading some good book or listening to music and then start afresh.

#### Scenario 4

A posi ve, major life change can be a source of good stress. Regardless of how good the change is, it can be stressful. Stress caused by a posi ve and major life change can be beneficial because it causes a person to step out of their comfort zone and learn new skills. Here, Arpit may become a successful entrepreneur or learn new ways to do things differently. Now let us see this scenario, can I have a volunteer to read out this case to the class

### Do 🗸

• Ask one of the par cipant who can volunteer and read out this scenario to the class.

#### Scenario 5

Rakesh lives in Kathmandu with his wife and two beau ful daughters Sarah and Sanya. Nepal was hit by a massive earthquake and Rakesh's building collapsed during the earthquake. During evacua on, Rakesh realised that though his wife and Sarah were fine and suffered only minor bruises, Sanya was nowhere in the scene. Panic stricken, he started calling her name and searching her fran cally. A little later, he heard a meek voice from beneath the debris. He quickly removed the rubble to find a huge bed. Rakesh was pretty sure that Sanya was trapped underneath. Though he was badly bruised, he gathered all his courage and with all his might, he lifted the several-ton bed to save Sanya's life. Everyone was relieved to see Sanya alive and also extremely surprised to see this father's ability to access superhuman strength.

- Ask the audience to applaud for the par cipant a er the scenario is read completely.
- Discuss the scenario, ask de-brief ques ons:
  - o What kind of stress was Rakesh undergoing in this case?
  - o Was the stress avoidable or manageable under the given circumstances?
  - o What was the result of the stress?

### Say 🕒

#### De-brief:

 Not all stress is harmful; good stress is actually energizing. This was a case of lifesaving stress, or hero stress, which is an important example of good stress. You may have heard stories in which a person performs an impossible feat of physical strength in order to save their life or the life of someone they love. This type of stress causing a surge of adrenaline is good for us.

### Summarize 🖉

- Close the discussion by summarizing the ps to manage stress as given in the Par cipant Handbook.
- Ask the par cipants what they have learnt from this exercise/ ac vity.
- Ask if they have any ques ons related to what they have talked about so far.

### Notes for Facilita on

- Keep printed copies of the ac vi es/ scenarios ready for the session.
- Put down the de-brief ques ons on a flip chart so that it can be displayed in the class during the ac vity.
- Encourage par cipa on and make the discussions interac ve.

## UNIT 28.2: Digital Literacy: A Recap

### Key Learning Outcomes [

At the end of this module, you will be able to:

- 1. Iden fy the basic parts of a computer
- 2 Iden fy the basic parts of a keyboard
- 3. Recall basic computer terminology
- 4. Recall the func ons of basic computer keys
- 5. Discuss the main applica ons of MS O  $\,$  ce  $\,$
- 6. Discuss the benefits of Microso Outlook
- 7. Iden fy di erent types of e-commerce
- 8. List the benefits of e-commerce for retailers and customers
- 9. Discuss Digital India campaign will help boost e-commerce in India
- 10. Describe how you will sell a product or service on an e-commerce pla orm



# UNIT 28.2.1: Computer and Internet Basics: Basic Parts of a Computer

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- · Iden fy the basic parts of a computer
- Iden fy the basic parts of a keyboard
- Recall basic computer terminology
- Recall the func ons of basic computer keys

- Resources to be Used 🔄

- Par cipant Handbook
- · Computer Systems with the required applica ons

Sav 🗣

- Let's take a quick recap of the basic computer parts.
- Discuss 'Basic Parts of Computer' and 'Basic Parts of a Keyboard' with the class as given in the Par cipant Handbook.

Explain

Explain all the parts of the computer and the keyboard by demonstraing on the real system.

## Ask (ask)

- Do you know about internet?
- Have you ever used internet?
- Why do you think internet is useful?
- What was the last task you performed on internet?

### Say Say

- Let's look at some basic internet terms.
- Discuss'Basic Internet Terms' with the par cipants as given in the Par cipant Handbook.





### UNIT 28.2.2: MSO ce and Email: About MSO ce

## - UnitObjec ves 🧭

At the end of this unit, par cipants will be able to:

- Discuss the main applica ons of MSO ce
- Discuss the benefits of Microso Outlook

# - Resources to be Used

- Par cipant Handbook
- Computer Systems with the required applica ons

Ask

- What is the most frequent ac vity that you do on the computer?
- Do you know how to make presenta ons on the computer?

### Say 2

- Give a brief introduc on of MSO ce as given in the Par cipant Handbook.
- Discuss the most popular o ce products. Explain in brief their applica on, benefits and working.
- Microso Word is a word processing program that allows for the creation of documents. The program is equipped with templates for quick formation ng. There are also features that allow you to add graphics, tables, etc.
- Microso Excel is a tool for accouning and managing large sets of data. It can also simplify analysing data. It is also used to create charts based from data, and perform complex calcula ons. A Cell is an individual data box which will have a corresponding Column and Row heading. This gives the cell a name, referred to as the Cell Reference. There can be mulliple pages in each workbook. Each page, or sheet, is called a Worksheet. When you open a new Excel file, it automal cally starts you with three worksheets, but you can add more.

## Explain 🖤 -----

Explain the working and frequently used features of Office on a real system.

- Ask ask

- What do you know about e-mails?
- Do you have an email id?
- How o en do you check your e-mails?

### Say 🤷

- Communica on is vital for every business. The fastest and the safest way to communicate these days are through emails. MS Outlook helps to manage your emails in a be er way and also o ers a host of other benefits.
- Discuss "Why Choose Microso Outlook?" with the par cipants as given in the Par cipant Handbook.

### - Do

- Ask the par cipants to assemble in the computer lab.
- Explain the working of Outlook on a real system.

### - Demonstrate

- Demonstrate how to create email id.
- Demonstrate how to write new mails, send mails.
- Demonstrate how to use MSO ce applica on to create a le er and send it as a achment in an email.
- Demonstrate how to use other MSOffice applica ons.

### - Prac cal 🖄

- Give some hands-on prac ce exercises
- Group the par cipants for the ac vity depending on the batch size and the number of computer systems available in the lab.
- Explain the purpose and dura on of the ac vity.

### Summarize

- Ask the par cipants what they have learnt from this exercise/ ac vity.
- Askiftheyhave

## UNIT 28.2.3: E-Commerce

# UnitObjec ves 🞯

At the end of this unit, par cipants will be able to:

- Iden fy di erent types of e-commerce
- List the benefits of e-commerce for retailers and customers
- Discuss Digital India campaign will help boost e-commerce in India
- Describe how you will sell a product or service on an e-commerce platform

## - Resources to be Used 🙋

- · Computer Systems with internet connec on
- Par cipant Handbook

## - Ask 🔍

- How many of you have done shopping online?
- Can you name at least five shopping websites?
- What is the product that you most frequently buy online?
- Why do you do shopping online instead of going to the market?

## Say 🧣

- Give a brief introduc on of "What is E-commerce". Refer to the Par cipant Handbook.
- E- commerce emerged in the early 1990s, and its use has increased at a rapid rate. Today, many companies sell their products online. Everything from food, dothes, entertainment, furniture and many other items can be purchased online.

## Ask

Sav

• What other types of transac ons have you performed on the internet other than buying products?

• Give examples of e-commerce ac vi es from Par cipant Handbook.

## - Team Ac vity 🕅

E-commerce examples

- Instruct the par cipants to list some of the payment gateways that they have used for e commerce ac vi es.
- Give them 5 minutes to make this list.
- Discuss payment gateways and transac on through payment gateways.
- Conclude the discussion by men oning how important e-commerce has become in our day to day transac ons.

Say 🖭 —

- E-commerce ac vi es can be classified based on the types of par cipants in the transac on.
- Discuss "Types of E-commerce" from the Par cipant Handbook.

### Do 🗅

- Discuss all types of E-commerce by giving examples and names of some popular websites which use them.
- Make the discussion interace ve by asking the class to share some popular e-commerce sites of each type.

### Say 🧣

- E-commerce ac vi es bring a host of benefits for both, retailers and customers.
- Discuss benefits of E-commerce from the Par cipant Handbook.

### Explain

- The majority of the popula on that uses E-commerce ac vi es lives in er-1 and er-2 ci es. To encourage the use of digital money in er-3 and 4 areas, PM Mr. Modi launched the "Digital India Campaign".
- Discuss "Digital India Campaign" from the Par cipant Handbook.
- By Digital India project the government will deliver services via mobile connec vity and in doing so, is expected to bring the internet and broadband to remote corners of the country. This connec vity will in turn enhance e-commerce ac vi es also. Furthermore, the Indian Government is also modernizing India Post and aims to develop it as a distribu on channel for e-commerce related services.

- Say 🗳

- Now let us discuss how to sell a product using E-commerce.
- Every product has to be sold on a pla orm on the internet. Think of it as a shop that you have to sell your product. Now this shop can be your own or shared or rented. If the shop is your own or rented there will be only your products in that shop. If the shop is shared, there will be products of mul ple sellers in that shop. A common example is a departmental store which has products from mul ple brands in the shop.
- Similarly, in E-commerce the shop is the website where your products are displayed. If it is your own website it will exclusively showcase your products. In this case the cost that you will incur will be:
  - o Developing the website
  - o Hos ng the website
  - o Maintenance of the website
- If you rent a website it will also showcase your own products but the development, hos ng and maintenance parts goes to the owner. This saves me and the cost to manage these ac vi es.
- Smaller companies usually go for ren ng a website and the bigger ones develop their own website.
- The concept of shared pla orms has become very popular in recent mes. In this pla orm, the sellers have to register and then they can sell their goods on a common pla orm. Among the most popular of these are Amazon, Myntra, Flipkart, etc.

## - Role Play 🗹

- Tell the par cipants to choose a product or service that they want to sell online.
- Tell them to write a brief note explaining how they will use exis ng e-commerce pla orms, or create a new e-commerce pla orm to sell their product or service.

Ask 🔍

- How much money are you carrying in your wallet?
- Do you have a credit/debit card?
- How do you make payments while doing online shopping?

# • Demone za on has made carrying cash in the wallet very di cult. People either shop through cards or some other form of digital money.

- So, what do you think is digital money?
- In this form, the money is both paid and received digitally. There is no hard cash involved. It is an instant and convenient way to make payments.
- There are various types of digital payments. Let us discuss some of them in brief here.
- The first one is the most commonly used system i.e. the cards. Debit card, credit card, prepaid card, all fall under this category.
- Then is the e-wallet or the mobile wallet. This has become the most used form of digital money a er demone za on. Examples are Paytm, state bank buddy, Freecharge, etc.
- Many other forms of digital money are also coming up in market like mobile apps, Aadhar card-based payment, etc.

### Do

Sav

Demonstrate how to make and receive payments through digital models like Paytm and state bank buddy.

## Ask ask

Why do you think people have started using digital money instead of hard cash? Is demone za on the only reason?

### Say 2

- Digital money gives a lot of advantages over the conven onal hard cash. Some of them are:
  - Digital payments are easy and convenient. You do not need to take loads of cash with you, a mobile phone or a card will su ce.
  - o With digital payment modes, you can pay from anywhere any me.
  - o Digital payments have less risk.

### Summarize

- Ask the par cipants what they have learnt from this exercise/ ac vity.
- Ask if they have any ques ons related to what they have talked about so far.
- Close the discussion by summarizing the importance of e-commerce and digital money.

## UNIT 28.3: Money Ma ers

### Key Learning Outcomes

At the end of this module, you will be able to:

- 1. Discuss the importance of saving money
- 2 Discuss the benefits of saving money
- 3. Discuss the main types of bank accounts
- 4. Describe the process of opening a bank account
- 5. Di eren ate between fixed and variable costs
- 6. Describe the main types of investment op ons
- 7. Describe the di erent types of insurance products
- 8. Describe the di erent types of taxes
- 9. Discuss the uses of online banking
- 10. Discuss the main types of electronic funds transfer
### UNIT 28.3.1: Personal Finance – Why to Save?

At the end of this unit, par cipants will be able to:

- Discuss the importance of saving money
- Discuss the benefits of saving money

# - Resources to be Used

• Par cipant Handbook

### Ask 🖻

- How many of you save money?
- Why do you feel the need to save it?
- Do you plan your savings?
- Where do you keep the money you save?
- How do you use the money that you have saved?

### Example

Let'slook at these two examples:

### Example 1:

Suhani works in a good company and earns Rs 30, 000 month. She always saves 5000 per month and keeps it aside as a personal saving. She keeps the money at home and has saved quite a lot. One day her mother has a medical emergency and has to be taken to the hospital. Her family is worried about the amount they have to spend for the treatment. It will cost them atleast 40,000.

Suhani says tells her family not to worry and that she has about 50,000, which she has saved over the months.

### Example 2:

Jasmeet works in the same company and earns the same as Suhani. She is very fond of shopping and spends most of her money on buying new clothes. At the end of the month, she is always asking her father for money as her pay is finished.

## - Ask 🖻

- Who do you iden fy with -Suhani or Jasmeet?
- How do you think Suhani manages to save money which Jasmeet is unable to do?

### - Say 🖻

- We should always set aside some and save some money from our monthly pay. The future is unpredictable. Saving money not only gives you a sense of financial security but it can be used in case of emergencies.
- Discuss "Importance of Saving" with the part cipants as given in the Part cipant Handbook.

### - Ask 🖻

- What are the benefits of saving money?
- What does being financially independent mean to you?

## Say 2

- Discuss "Benefits of Saving" with the par cipants as given in the Par cipant Handbook.
- Now let us con nue with Suhani's story. Suhani has told her family not to worry and that she has about 50,000, which she has saved over the months. The family is happy about Suhani's decision of saving money, which will be of great help for them now.
   Suhani is going to the hospital today to pay the first instalment for the treatment.
   Suddenly finds only 35,000 in her cash box when she counts and does not remember using it. She hasnotkept any record and nowshe is upset.

## - Ask 🖻

Sav

- Was it a good decision by Suhani to save a part of her earnings every month?
- Was it a wise decision to keep all her savings as cash in a cash box?
- Could she have managed to save money in a be er and more e ec ve manner?
- Do you want to learn how to save money and use it e ec vely?

6

Let's learn personal saving with the help of a group ac vity.

# - Team Ac vity 🙀

Personal Finance-Why to save

Thisac vity has two parts:

PART 1

### WAYS TO SAVE MONEY

- You are earning 30,000/- per month. You have recently changed your job and have to move to a metropolitan city. You are now living as a paying guest paying 10,000/ per month. Your other es mated expenditures like travel, food, recrea on would be around Rs. 17, 000 per month.
- Make a list of di erent ways to save money.

### PART 2 HOW WILL YOU USE THE MONEY?

- A er a year how much have you been able to save?
- How will you use the money that you have saved?

## Do 🗠

- Divide the class into groups of four.
- Instruct the par cipants to think and prepare a list of the various ways they can save money.
- Give the par cipants 10 minutes to prepare the list.
- Once done, instruct them to think of how they could use the money they have saved.
- Give the par cipants 10 minutes to prepare the list.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.

### Ac vity De-brief

- What were the di erent ways you could save money?
- How much money were you able to save?
- How will you use the money you have saved in one year?

Discuss the importance of personal finance and why it is important to save money.

# Summarize 🗵

You can summarize the session by discussing:

- The importance of saving money.
- Ways to save money.
- How the money saved can be used for different purposes.

# UNIT 28.3.2: Types of Bank Accounts, Opening a Bank Account

# - UnitObjec ves 🦉

At the end of this unit, par cipants will be able to:

- Discuss the main types of bank accounts
- Describe the process of opening a bank account

### - Resources to be Used

Account opening sample forms

• Par cipant Handbook

### - Ask 🖻

- Howmany of you save money?
- Where do you keep the money you save?
- · Howmany of you have a bank account?
- · What type of account do you have?

## Example

• Let'slook at the given example:

Reena is in the third year of college but in the evening, she gives tui ons for children living in her colony. She earns 15,000/- per month. As her students stay in di erent parts of the city, she has to walk a lot.

To save me, she decides to buy a second hand sco oter for herself. But she has to save money for it. Her dass mate advises her to open a recurring deposit account in the bank. She goes to the bank dose to her home. The personal manager gives her some forms to fill. She is confused as she has never done this before. Her elder sister has an account in the same bank. She asks for help from her sister. She goes to the bank the next day with her sister. The personal banker gives her a list of documents that she will need to submit with the form for opening an account. The banker advises her to open a 6 months recurring deposit.

## Ask 🖸

- Do you try to save money monthly but have to spend it on unforeseen expenditure?
- · Have you ever thought of deposi ng your savings in a bank?



- Before opening a bank account, you need to know the types of accounts we have in India.
- Discuss "Types of Bank Accounts" with the par cipants as given in the Par cipant Handbook.

- Ask 🖻

Can someone say what are the different types of bank accounts?

- Say 🛙

Let's learn about the different types of bank accounts through an ac vity.

# - Team Ac vity 🕍

- Divide the class in four groups.
- Label the groups as savings account, current account, recurring account and fixed deposit.
- On a chart paper, ask them to write the key points of their account.

Ac vity De-brief

• Ask each group to present the key points of their account.



- Now that you know about the four di erent types of accounts, let's learn how to open a bank account.
- Discuss "Opening a Bank Account" with the par cipants as given in the Par cipant Handbook.
- Discuss "Tips" that the par cipants should keep in mind while opening a bank account as given in the Par cipant Handbook.

## Ask 🖻

- What are the main documents required for opening a bank account?
- What are some important points to ask the bank personnel while opening an account?

### - Say 🗳

- Men on o cially valid KYC documents (refer to the Par cipant Handbook)
- Now, let's understand the procedure of opening a bank account through an ac vity.

## - Team Ac vity 🖄

Openinga Bank Account

- This ac vity is done in groups.
- Divide the class in groups of four or six

### PART 1

### FILLING A BANK ACCOUNT OPENING FORM

- You have to fill a bank opening form.
- You can refer to the sec on "Opening a Bank Account" of your Handbook for reference.
- List all the steps that you will be required to fill in the form.
- List the documents that you need for filling the form.
- Now fill in the form.

#### Ac vity De-brief

### How did you design the form?

- What all details did you fill in the form?
- What were your KYC documents?
- How would this ac vity help you in future?

## Do 🗠

- Instruct the par cipants to read the sec on "Opening a Bank Account' of the Par cipant Handbook.
- Give each group one sample account opening form.
- Give the par cipants 5 minutes to read the form.
- Give them 15 minutes to fill it.
- Assist them by explaining each category and how to fill it.
- Keep a check on me.
- Tell the group to wind up quickly if they go beyond the given me li mit

# Summarize 🗵

Note:

- You can summarize the unit through a role play.
  - A person wan ng to open an account in the bank.
  - What is the procedure that he will go through?
  - o Discuss the key points of di erent types of bank accounts.
  - o How to select the type of account
  - How to fill the account opening form.
- A sample account opening form is given in the following page for reference. Use it for the ac vity in the dass.

Sample Bank Account Opening form.

Photograph         SAVING BANK ACCOUNT OPENING FORM         Account No:       Date:         Name of the Branch       Date:         Village/Town       Date:         Sub District / Block       Sub District / Block         Village/Town       State         State       SSA Code / Ward No.         Village Code / Town       Name of Village /         Code       Town         Applicant Details:       First         Full Name       Mr./Mrs./         Name of       Name of         Pin Code       Intervention		Σ	XXX Bank
Account No:       Date:         Name of the Branch	Photograph		
Name of the Branch         Village/Town         Sub District / Block         District / Block         State         State         SSA Code / Ward No.         Village Code / Town         Name of Village /         Code         Town         Applicant Details:         Full Name       Mr./Mrs./         First       Middle         Last Nar         Marital Stativities         Name of         Name of         Name of         Address		SAVING BANK ACCOUNT C	OPENING FORM
Village/Town         Sub District / Block         DRMMEt         State         SSA Code / Ward No.         Village Code / Town         Village Code / Town         Code         Town         Applicant Details:         Full Name         Mr./Mrs./         First       Middle         Name of         Name of         Statowses/FMothmer         Address	Account No.:		Date:
Sub District / Block         District / Block         District         State         State         SSA Code / Ward No.         Village Code / Town         Name of Village /         Code         Town         Applicant Details         Full Name       Mr./Mrs./         First       Middle         Last Nar         Marital StatWss         Name of         State         Address	Name of the Branch		
Distinct         State         SSA Code / Ward No.         Village Code / Town       Name of Village /         Code       Town         Applicant Details:       First         Full Name       Mr./Mrs./         First       Middle         Last Nar         Marital Stativities         Name of         Name of         Address	Village/Town		
State     SSA Code / Ward No.       Village Code / Town     Name of Village /       Code     Town       Applicant Details:     First       Full Name     Mr./Mrs./       First     Middle       Last Nar       Marital Stativities       Name of       Statuse       State	3		
SSA Code / Ward No.       Name of Village /         Village Code / Town       Name of Village /         Code       Town         Applicant Details:       First         Full Name       Mr./Mrs./         First       Middle         Last Nar         Marital Stativits:         Name of         Stativities         Address	Demet		
Village Code / Town       Name of Village /         Code       Town         Applicant Details:       Full Name         Full Name       Mr./Mrs./         First       Middle         Last Nar         Marital Statives         Name of         Statuses/Favloether         Address	State		
Code     Town       Applicant Details:     First     Middle     Last Nar       Marital Statives:     Name of     Statives:     Name of       Name of     Address     Address	SSA Code / Ward No.		
Applicant Details:         Full Name       Mr./Mrs./       First       Middle       Last Nar         Marital Statives:       Name of         Name of       Address	Village Code / Town	Name of Village /	
Marital StatUss Name of Spanuse/FBAIDetner Address		Town	
Name of       Spanuse:/Faviloen       Address	Full Name Mr./Mrs./	First Middle	Last Name
Nappuse/Favilother Address	Marital StatMs		
Address	Name of		
	Skappused/FBMbether		
Pin Code	Address		
	Pin Code		
Tel No. Mobile Date of Birth	Tel No. Mobile	Date	e of Birth
Aadhaar No. Pan No.		Pan	No.
MNREGA Job Card No.			
Occupa on/Profession			
Annual Income			
No. of Dependents	No. of Dependents		

Detail of Assets	Owning Hous Y/N No. of Animal		Y/N	Owning Farm Any other	+
Existing Bank A/c. of family nembers / nousehold		/ N	lfy	ves, No. of A/cs.	
Kisan Credit Card	Whether Eligi	ble \	Y/N		
account after 6 n needs subject to	that I am eligib nonths of open the condition aft facility. I sh	le for an ing my a that only	Overdraft a account for one mem	fter satisfactory op meeting my emerg ber from the house ns and conditions	ency/ family shold will be
shall abide by a	een read over a ll the terms an	and expla d condition	ained to me ons as may	ect. The terms an and have understoo be in force from ti t facility from any of	od the same. me to time. I
applicable have be shall abide by a leclare that I have Place: Date:	een read over a ll the terms an	and expla d condition	ained to me ons as may	and have understo be in force from ti	od the same. me to time. I ther bank.
applicable have b shall abide by a leclare that I have Place: Date: Nomination:	een read over a Il the terms an e not availed ar	and expla d condition	ained to me ons as may	and have understo be in force from ti t facility from any o	od the same. me to time. I ther bank.
applicable have b shall abide by a declare that I have Place: Date:	een read over a Il the terms an e not availed ar	and expla d condition	ained to me ons as may	and have understo be in force from ti t facility from any o	od the same. me to time. I ther bank. f Applicant d in case to nount of alf of the vent of my
Applicable have by shall abide by a declare that I have Place: Date: Nomination: I want to nomin Name of Nominee Place: Date:	een read over a Il the terms an e not availed ar nate as under	and expla d condition ny Overda	ained to me ons as may raft or Credi Date of Birth in case of	and have understoo be in force from ti t facility from any of Signature / LTI o Person authorise receive the an deposit on beh nominee in the e	od the same. me to time. I ther bank. f Applicant d in case to nount of alf of the vent of my eath.
applicable have be I shall abide by a declare that I have Place: Date: Nomination: I want to nomin Name of	een read over a Il the terms an e not availed ar nate as under	and expla d condition ny Overda	ained to me ons as may raft or Credi Date of Birth in case of	and have understor be in force from ti t facility from any of Signature / LTI o Person authorise receive the an deposit on beh nominee in the e /minor(s) d	od the same. me to time. I ther bank. f Applicant d in case to nount of alf of the vent of my eath.

# UNIT 28.3.3: Costs: Fixed vs. Variables: What are Fixed and Variable Costs?

Г	Unit Objec ves
	At the end of this unit, par cipants will be able to:
	Di eren ate between fixed and variable costs
	<ul> <li>Resources to be Used</li> <li>Par cipant Handbook</li> <li>Blank sheets of paper</li> </ul>

• Pens

### Ask 🤷

- What is cost?
- Will a telephone bill fall under the category of a fixed or variable cost?

- Say 🖳

• Discuss: Fixed and Variable cost with examples. Let us do a small ac vity.

# - Team Ac vity 🕍

Iden fy the type of cost

- 1. Rent
- 2 Telephone bill
- 3. Electricity bill
- 4. Machinery
- 5. Insurance
- 6. Office supplies/Rawmaterials
- 7. Employee salaries
- 8. Commission percentage given to sales person for every unit sold
- 9. Credit card fees
- 10. Vendorbills



- Variable costs is an expense which varies with produc on output or volume. For example, commission, raw material etc.
- Discuss "Cost: Fixed vs. variables" with the par cipants as given in the Par cipant Handbook.
- Illustrate the rela on between the costs with a graph.



• Let's learn the difference between fixed and variable cost with the help of an ac vity.

## Team Ac vity 📓

Fixed vs. Variable Costs

- Thisisagroup ac vity.
- You want to start your own entrepreneur business.
- State the type of business you want to start.
- List down all the cost or requirements for your business.
- How will you di eren ate between the fixed and variable cost.

### Ac vity De-brief

- What is the total cost of your business?
- What are the fixed costs?
- What are the variable costs?
- How did you di eren ate between the fixed and variable costs?

### - Do 🗠

- Instruct the par cipants that this is group work.
- Divide the class into small groups of 4 or 6.
- Give each group a sheet of paper.
- Tell the par cipants that they have to start their own entrepreneur business.
- Ask them the type of business they want to start.
- Instruct them to di eren ate between the fixed and the variable costs of the business they want to start.
- Give the par cipants 15 minutes to discuss and write.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.

# Summarize 🔎

• Note: You can summarize the unit either by having a role play between a consultant and a budding entrepreneur explaining the differences between fixed and variable costs or by discussing the key points of the unit.

– N	otes for Facilita on 🖳	
•	Answersfor the ac vity-Iden fy the type of cost	
1.	Rent	(Fixed)
2	Telephone bill	(Fixed)
З.	Electricity bill	(Fixed)
4.	Machinery	(Fixed)
5.	Insurance	(Fixed)
6.	O ce supplies/ Raw materials	(Variable)
7.	Employee salaries	(Fixed)
8.	Commision percentage given to sales person for every unit sold	(Variable)
9.	Credit card fees	(Variable)
10.	Vendor bills	(Variable)

### UNIT 28.3.4: Investments, Insurance and Taxes

# UnitObjec ves 🞯

At the end of this unit, par cipants will be able to:

- Describe the main types of investment op ons
- Describe the di erent types of insurance products
- Describe the di erent types of taxes

## Resources to be Used

Par cipant Handbook

Ask 🗣

- Ask the par cipants- "What do you see first thing in when you get your mobile bill? Apart from the amount and due date do you have a look at the taxes you are being billed for?
- Why do you think people get their cars insured or have a medical insurance?
- You have saved money and want to invest it; how would you decide what is the best investment for your money?

## Example

Sav

Let'shave a look at a few scenarios.

Ranbir has sold his house and deposited the money in his bank. His Chartered Accountant tells him that he will have to re-invest the money otherwise he will have to pay capital tax. What is capital tax and how is it different from income tax?

Jasmeet and Anup are blessed with a baby girl. They decide to have an insurance policy that will mature when their daughter is ready to higher educa on.

Shivani is working in a corporate office and get ng good pay. She will have to pay income tax so she decides to invest her money in tax saving schemes. She goes to the bank manager to discuss the best products in which she can invest.

• Discuss the Investment, Insurance and Taxes as given in the Par cipant Handbook.



4.	Why are bonds issued?
	To raise large amount of money as it cannot be burrowed from the bank.
5.	Who is the buyer of stocks and equies?
	The general public is the buyer.
6.	What types of scheme is the Sukanya Samriddhi Scheme?
	Small Saving Scheme
7.	What is the difference between mutual and hedge funds?
	Mutual funds are professionally managed financial instruments that invest the money in different securi es on behalf of investors. Hedge funds invest in both financial deriva ves and/or publicly traded securi es.
8.	Why is a loan taken from the bank to purchase real estate?
	To lease or sell to make profit on appreciated property price.
9.	Name the two types of insurances?
	Life Insurance and Non-life or general insurance
10.	Which insurance product offers financial protec on for 15-20 years?
	TermInsurance
11.	What is the benefit of taking an endowment policy?
	It offers the dual benefit of investment and insurance.
12.	What are the two benefits of a Whole Life Insurance?
	It offers the dual benefit of investment and insurance
13.	Which policy coversloss or damage of goods during transit?
	MarineInsurance
14.	After what dura on is the income tax levied?
	One financial year
15.	What is long term capital gain tax?
	It is the tax payable for investments held for more than 36 months.
16.	Name the tax that is added while buying shares?
	Securi es Transac on Tax
17.	What is the source of corporate tax?
	The revenue earned by a company.
18.	Name the tax whose amount is decided by the state?
	VAT or Value Added Tax
19.	You have bought a T.V. What tax will you pay?
	SalesTax
20.	What is the difference between custom duty and OCTROI?
	Custom duty is the charges payable when imporing or purchasing goods from another country. OCTROI is levied on goods that crossborders within India.

### Facilitator Guide

### UNIT 28.3.5: Online Banking, NEFT, RTGS, etc.

# UnitObjec ves 🞯

At the end of this unit, par cipants will be able to:

- Discuss the uses of online banking
- Discuss the main types of electronic funds transfer

## Resources to be Used

- Par cipant Handbook
- Computer System with internet connec on
  - Debit card

### - Ask ᅝ

- When was the last me you visited a bank?
- How do you pay your bill for electricity and telephone?
- Have you ever tried to transfer money from one bank account to another bank account using the online banking facility?

### - Sav 🔓

- Most of us lead a busy life. Time has become more important than money. In this busy schedule, no one has me to stand in bank queues. That's where Online Banking comes in. Online banking or internet banking means accessing your bank account and carrying out financial transac ons through the internet.
- Discuss "What is online banking?" from the Par cipant Handbook.
- There are various advantages of online banking:
  - o It saves me, as you need to visit the branch.
  - You can conduct your banking transac ons safely and securely without leaving the comfort of your home.
  - Online Banking also gives you round the dock access.
  - o Online Banking makes it possible for you to pay your bills electronically.

### – Do 🗠

- Show them how they can use the internet banking.
- Use the computer system and show the demo videos on how to use internet banking provided on most banking sites. the computer system.
- Tell the dass the various features of online banking:
  - o Through their website set-up your online account.
  - o Choose a secure username and password.
  - o Set-up your contact informa on.
  - o Once your informa on is verified, you are good to go.
  - Once you enter the portal explore all the features and learn your way through the portal.

## Say 6

- One of the biggest advantage that online banking o ers, as discussed earlier, is transferring money from one account to another. This transac on is called electronic funds transfer. Electronic transfers are processed immediately with the transferred amount being deducted from one account and credited to the other in real me, thus saving me and e ort involved in physically transferring a sum of money.
- Discuss "Electronic Funds Transfer" from the Par cipant Handbook.

### - Do 🗸

- Discuss how to transfer money from one account to another using online banking (NEFT/ RTGS, etc.).
- Illustrate with an example.

### Summarize

- Close the discussion by summarizing the about online banking.
- Ask the par cipants if they have any ques ons related to what they have talked about so far.

# UNIT 28.4: Preparing for Employment & Self-Employment

## Key Learning Outcomes

At the end of this module, you will be able to:

- 1. Discuss the steps to follow to prepare for an interview
- 2 Discuss the steps to create an e ec ve Resume
- 3. Discuss the most frequently asked interview ques ons
- 4. Discuss how to answer the most frequently asked interview ques ons
- 5. Iden fy basic workplace terminology

# UNIT 28.4.1: Interview Prepara on: How to Prepare for an Interview?



## - Ask

- What informa on you should include when you are describing or introducing yourself in an interview?
- What informa on you should not include when you are describing or introducing yourself in an interview?

### Say 🤷

- Tell the par cipants that when an interviewer asks you to say something about yourself, he/she is not asking you to present your life history.
- Introduc on should be short and crisp, and should present you in a posi ve light. It should include the followingpoints:
  - o Any work experience that you might have
  - o A brief summary of your educa onal qualifica ons
  - o Your strengths and achievements
  - o Any special projects that you might have been part of
- The following topics should be avoided during an introduc on:
  - o Detailed descrip on of your family (unless you are specifically asked to do so)
  - o Too much informa on about your weaknesses
  - o Informa on that is not true

### - Do

- Congratulate each par cipant for sharing their points.
- Ask the audience to applaud for them.
- Ask de-brief ques ons to cull out the informa on from each group.
- Keep a check on me.

## Ac vity 2 🏼

Planning the right at re

### Do

 Describe 2 individuals to the par cipants. One is wearing a casual t-shirt, jeans, and slippers. He has not combed his hair and neither has he trimmed or shaved his beard. The other individual is dressed formally with a shirt and pant, and is well-groomed. He has also worn formal shoes and a belt. Ask the par cipants which person would they prefer to hire in their organiza on and why?

# - Summarize 🔎

- Close the discussion by discussing 'how to prepare for an interview' as discussed in the Par cipant Handbook.
- You can add the following points to it:
  - Tell the par cipants to create a posi ve and good impression in an interview. It is important for them to prepare for an interview beforehand.
  - The interviewer analyses not only your technical knowledge in rela on to the job, but also whether or not you are a fit for the organiza on.
  - Every employer looks at the whole package and not just one or two things in isola on. Therefore, the way you dress and the way you present yourself is also important along with your skills and talents.
  - o The par cipants will get only one chance to create a good first impression.

# UNIT 28.4.2: Preparing an E ec ve Resume: How to Create an E ec ve Resume?

## - UnitObjec ves 🧐

At the end of this unit, par cipants will be able to:

• Discuss the steps to create an effec ve Resume

# Resources to be Used

- Par cipant Handbook
- Blank Papers
- Pens

## - Ask 🖻

- When preparing for an interview, what are the most important things that you need to do?
- What documents do you carry with you, when you go for an interview?
- What is a resume?
- Why do you need a resume?

### Sav 🗣

- Resume is not just a sheet of paper with your qualifica ons printed on it.
- It is a selling tool that will help the employer to see how and what you can contribute for company.
- Talk about the steps involved in crea ng an e ec ve/a rac ve resume discussed in the Par cipant Handbook.
- Now let's prepare a resume to understand the processin a better way.

## 

- This is an individual ac vity.
- Give the details of the ac vity.
- Instruct them to read the ac vity carefully.
- The par cipant is expected to make an a rac ve resume based on the informa on provided.
- Give the class 25-30 minutes to study the case and create a resume.
- At the end of 30 minutes, the par cipants should exchange the resume with the person sing next to him or her.
- Every par cipant will evaluate the resume prepared with their fellow par cipants.

• Do you think the candidate should apply for the job pos ng described in the adver sement?

- We have already discussed the steps involved in crea ng an e ec ve/a rac ve resume.
- Now let's prepare a resume for the candidate details given in the ac vity.

Ac vity 2000 Case Study Analysis

- In the first sec on of the ac vity, you are being given the informa on about a candidate who is applying for a par cular job.
- In the second sec on, you are being given the detailed descrip on of the job pos ng. Create a resume for the candidate to apply for the job pos ng.
- Use the informa on that has been provided about the candidate to create this resume

### Candidate Details

Sav

Nipesh Singla was born on 20th April, 1988 in Chandigarh, India. He currently resides at 1XX7, Sector XX D, Chandigarh –160018. His mobile number is 988XXXX01, and e-mail address is nxxxxxxxla@gmail.com. Nipesh attended middle and senior school at Government Boys Senior Secondary School, Sector 15, Chandigarh. He has been a very talented boy since school. He was fond of pain ng and watching old Hindi movies. Aspart of a school charity program, he volunteered at the children'shospital during hissenior years.

In July 2007, he joined Westwood School of Hotel Management, Zirakpur to pursue a diploma course in Hotel Management and Catering. After comple ng this course, he joined XYZ Group of Hotels as a Housekeeping intern in June 2010 for six months. In this role, he was responsible for deanliness and maintenance of one floor in the hotel. Taking advantage of his strong interpersonal skills, he also got opportuni es to make housekeeping arrangements for corporate mee ngs. While pursuing education, he gained working knowledge of Microso Word, Excel, Accessand PowerPoint.

Nipesh is detail-oriented, flexible and adaptable. He has successfully worked with a diverse work force. He gelled well with his peers, both in college and during his internship. After comple ng the internship, his objec ve has been to find a job opportunity where he can use his skills and experience. Backed by experience, he is confident about his skills as housekeeping assistant.

### Job Pos ng

\*Do you see yourself as a HOUSEKEEPING SUPERVISOR?

What's your passion? Whether you're into cricket, reading or hiking, at IHG we are interested in YOU. At IHG, we employ people who apply the same amount of care and passion to their jobs as they do in their hobbies people who put our guests at the heart of everything they do. And we're looking for more people like this to join our friendly and professional team.

THE LOCATION:

At the moment, we are looking for HOUSEKEEPING SUPERVISOR to join our youthful and dynamic team at Holiday Inn Amritsar, Ranjit Avenue in Amritsar, Punjab (India). Holiday Inn Amritsar is ideally located in Amritsar's commercial district on Ranjit Avenue with the world famous Golden Temple located only a short distance away. Sparkling chandeliers mark an incomparable arrival experience as you escape to the welcoming environment that is, Holiday Inn Amritsar. The fresh interna onal brand to celebrate and explore Amritsar.

Salary: Nego able

Industry: Travel / Hotels / Restaurants / Airlines / Railways

Func onal Area: Hotels, Restaurants

Role Category: Housekeeping

Role: Housekeeping Execu ve/Assistant.

Desired Candidate Profile

Friendly, pleasant personality, Service - oriented.

You should ideally be Graduate/Diploma holder in HM and at least 2 years of experience as a supervisor in good brand with good communica on skills, English is a must.

In return we'll give you a compe ve financial and benefits package. Hotel discounts worldwide are available as well as access to wide variety of discount schemes and the chance to work with a great team of people. Most importantly, we'll give you the room to be yourself.

\*Please get in touch and tell us how you could bring your individual skills to IHG. Educa on-

UG: Any Graduate/Diploma holder

PG: Post Gradua on Not Required



 Now, let's share the resume with the fellowpar cipant sit ng next to you and evaluate each other's effort.

### – Do 🗠

- Congratulate each par cipant for making their first a empt towards crea ng an e ec ve resume.
- As a followup ac vity, you can suggest them to prepare their own resume and showit to you the next day.

### - Summarize 🛽

- Close the discussion by showing some e ec ve resume samples to the candidates.
- Ask the par cipants what they have learnt from this ac vity.
- Ask if they have any ques ons related to what they have talked about so far.

### Notes for Facilita on 🗐

- Keep printed copies of the ac vity ready for the session.
- Put down the suggested format of the resume on the board while explaining the steps in preparing a resume.
- Do check the par cipants' resume and suggest necessary changes.
- Suggested example for the case presented:

### Nipesh Singla

#1XX7, Sector XX-D Chandigarh-160018 Mobile No: 91-988XXXXX01

E-mail: nxxxxxxxla@gmail.com

Objec ve: Seeking an opportunity to use my interpersonal skills and experience to contribute to your company's growth, profitability and objec ves.

Professional strengths:

- Proficient in housekeeping
- Experienced in and capable of working with a diverse work force
- Team player and friendly in nature
- · Successful working in a mul -cultural environment
- Detail oriented, flexible, and adaptable
- Knowledge of Microso Word, Excel, Access and PowerPoint

Educa onal background

- Diploma in Hotel Management and Catering, Westwood School of Hotel Management, Zirakpur
- High School, Government Boys Senior Secondary School, Sector 15, Chandigarh

Professional internships:

- HousekeepingIntern, XYZ Group of Hotels, NewDelhi (June 2010 August 2010)
  - o Responsible for deanliness and maintenance of one floor in the hotel.
  - o Got opportuni es to make housekeeping arrangements for corporate mee ngs.

Volunteer Work:

• Student volunteer at children's hospital in Chandigarh.

Nipesh Singla

## UNIT 28.4.3: Interview FAQs

Unit Objec ves 🞯

At the end of this unit, par cipants will be able to:

- Discuss the most frequently asked interview ques ons
- Discuss how to answer the most frequently asked interview ques ons

# Resources to be Used

• Par cipant Handbook

Say C

- Tell the par cipants you will provide them with interview situa on and ques ons and they have to try to answer them.
- Tell them you will also explain the different ways to approach these ques ons.

### - Do 🗹

- Divide the class in pairs and ask the par cipants to perform a role play.
- One partner will play the role of the interviewer while the other will play the role of the interviewee.
- Tell them the interviewer can start the interview by asking the interviewee to introduce himself/herself.
- Call all the pairs one by one in front of the class to enact the role play.
- Follow the same pa ern for all other situa ons.
- Time allo ed for each situa on is 8-10 minutes.
- Congratulate each par cipant for giving their input.
- Ask the dass to applaud each me a team has completed their role play.
- Keep a check on me.

### - Role Play 💆

Conduct a role play for the situa on given.

Situa on 1

- · The interviewer will start by asking the interviewee a few generic ques ons such as:
  - o What is your name?
  - o Tell me something about yourself?
  - o Can you tell me something about your family?

- Then, the interviewer will bluntly ask the following ques ons:
  - How do you explain this huge me gap in your resume?
  - o What is the reason for this?
  - Weren't you looking for a job or is it that no one selected you?

### Say 🤷

#### De-brief:

- When you put informa on on your resume, you should be prepared to answer any ques ons about it.
- Be present and focused on the ques ons being asked to you.
- One way of tackling the blunt ques ons is to tell the interviewer you did not come across an opportunity where you were su ciently sa sfied with both the remunera on o ered as well as the profile. Therefore, you waited for the right opportunity to come along while looking for an ideal job.

### Role Play 🗵

Conduct a role play for the situa on given.

### Role Play-Situa on 2

- The interviewer will start by asking the interviewee a few generic ques on ssuch as
  - o What is your name?
  - o Tell me something about yourself?
  - o Can you tell me something about your family?
- Then, at the end of the interview, ask the interviewee:
  - There are over 200 people who have applied for this job, some with excellent work experience. Why should I hire you?

### Say

### De-brief:

- There is nothing wrong with sta ng your strengths and achievements. However, do not come across as arrogant or too boas ul.
- You need show the interviewee that you have unique skills or talents to contribute to the company. The interviewer needs to know how you stand apart from the rest of the crowd.
- Tell the interviewer you are looking forward to working with the company and that you are a hard-working individual.



Conduct a role play for the situa on given.

Role Play-Situa on 3

- The interviewer will start by asking the interviewee a fewgeneric ques ons such as:
  - What is your name?
  - Tell me something about yourself?
  - Can you tell me something about your family?
- Then, lean forward, dasp your hands on the table and in a so voice ask the interviewee:
  - Did you ever experience any neglect or disregard from your previous office? In other words, did you ever suffer because your office or team displayed favouri sm?

## Say G

### De-brief:

- Keep this in mind: Do not cri cize anyone during an interview.
- You are free to express your opinion, however, your language, answers, body language, and the tone of your voice should remain constructive and neutral.
- Since cri cism will show you in nega ve light, you should keep your answers hone st yet diploma c.
- You can tackle such ques ons by saying, "I got along well with most of my faculty and peers."

# Role Play 💆

Conduct a role play for the situa on given.

Role Play-Situa on 4

- The interviewer will start by asking the interviewee a few generic ques on ssuch as
  - o What is your name?
  - o Tell me something about yourself?
  - Can you tell me something about your family?
- Then very bluntly ask the interviewee:
  - Howlong do you plan to stay with this company if you are selected?
- After the candidate responds, ask sarcas cally:
  - o Do you seriously mean that?

### Say S

De-brief:

- Don't provide unreal and idealis canswers.
- Your answers should be honest yet diploma c. In a situa on like this, the interviewer does not expect you to provide a specific meline.

• You can say something like, "I would like to stay with the company as long as I can contribute constructively and develop as an employee, within the organization, professionally and financially."

Conduct a role play for the situa on given.

Role Play-Situa on 5

Role Play

- · The interviewer will start by asking the interviewee a few generic ques ons such as
  - o What is your name?
  - o Tell me something about yourself?
  - o Can you tell me something about your family?
- Ask him/her howimportant he/she thinks it is to be punctual in the corporate world.
- A er he/she answers, look up sternly at the interviewee and in a crisp voice, say:
  - You were late for this interview by 10 minutes. That surely does not seem to be in line with what you just said?

Say Say

De-brief:

- Politely apologize for being late.
- You can add something such as, "I assure you this is not a habit". All your future ac ons should be in line with this statement.
- Avoid giving any excuses.
- You might feel obligated to provide a jus fica on for your tardiness, but the interviewer is not interested in that.
- Do not over apologize. Once this response is out of the way, turn your focus back to the interview.



Conduct a role play for the situa on given.

Role Play-Situa on 6

- · The interviewer will start by asking the interviewee a few generic ques ons such as:
  - o What is your name?
  - o Tell me something about yourself?
  - o Can you tell me something about your family?
- After asking a few academic or job-related ques ons, ask the interviewee:
  - o If you get this job, what salary package do you expect us to give you?

### Say 🕒

### De-brief:

• If there is no way for you to avoid this ques on, respond to the interviewer by providing a reasonable and well-thought out salary range.

- Role Play 💆

Conduct a role play for the situa on given.

Role Play - Situa on 7

- The interviewer will start by asking the interviewee a few generic ques ons such as
  - o What is your name?
  - Tell me something about yourself?
  - o Can you tell me something about your family?
- Then, bringing the interview to a close, ask the interviewee:
  - o Do you have any ques ons for me?

De-brief:

Sav

Ask relevant ques ons.

2

- Don't bombard the interviewer with gues ons.
- If you have ques ons about the result of the interview, you can limit your ques ons to 1 or 2. Keep them short and relevant like:
  - o When will I be informed about the results of the interview?
  - o What are the working hours?
  - o Will the job require me to travel?

### Explain 🗋

- Tell the par cipants to be prepared for answering di erent types of ques ons in an interview.
- Stay calm and focused, and take a moment to think about how you should respond. Always maintain a confident tone.
- Even if you don't intend to, your body language conveys your level of discomfort with a par cular ques on.
- Try to keep your ac ons, tone, and gestures neutral.
- Maintain your composure while answering personal ques on.

## Do 🗠

- Tell all the par cipants to form pairs again.
- Tell them to use the following list of frequently asked interview ques ons to conduct mock interviews.
- They will use all or some of these ques ons to conduct mock interviews with their partners.
- One partner will play the role of the interviewer while the other will play the role of the interviewee.
- A er they are through asking and answering the ques ons, the roles will be reversed.
- The same list of ques ons will be used again.
- A er each mock interview ask the interviewer to provide feedback and dear any doubts that may arise.
- Time allo ed for each situa on is 30-35 minutes.

Ac vity 🏽

MockInterviewQues ons

Modk Interview Ques ons
Tell me something about your family.
What qualies would you look for in a Manager or a Supervisor?
Why did you apply for this job?
What do you know about this company?
How do you deal with cricism?
How do you plan to strike a good work-life balance?
Where do you see yourself five years from now?
Have you applied for jobs in other companies?
What kind of salary do you expect from this job?
Do you have any ques ons for me?

# - Summarize 퇻

- Close the discussion by discussing the ques ons in the both ac vi es.
- Ask the par cipants what they have learned from this ac vity.
- Ask if they have any ques ons related to what they have talked about so far.

UNIT 28.4.4: Work Readiness – Terms and Terminology
Unit Objec ves       Image: Second seco
<ul> <li>Resources to be Used</li> <li>Par cipant Handbook</li> <li>Chart papers</li> <li>Blank sheets of paper</li> <li>Pens</li> </ul>
<ul> <li>Ask </li> <li>What do you understand by workplace terminology?</li> <li>Are offer letter and contract of employment the same?</li> </ul>
<ul> <li>Say </li> <li>Let'sstart this unit with an ac vity.</li> </ul>
<ul> <li>Team Ac vity </li> <li>Workplace terminology</li> <li>This is a group ac vity conducted in three parts.</li> </ul>
Part 1 Sheila received a call from the recruiter of MND Company. Before she is recruited by the company, think of the recruitment process she will have to go through. Start from the telephone call to signing her letter of acceptance. Write down all the words that come to your mind.
<ul> <li>Ac vity De-brief</li> <li>Have the par cipants read out the words they have wri en</li> <li>Encourage all the par cipants to par cipate in the ac vity</li> </ul>

### - Do 🗹

- Divide the class into small groups of 4 or 6.
- Instruct the par cipants that they will be doing a brainstorming ac vity.
- Give them one chart paper each. Tell them to divide the chart in two parts.
- Instruct them that they have to use one half of the chart paper now. The other half will be used later.
- The par cipants have to write all the words that come to their mind related to the recruitment process.
- Give them 10 minutes to do the ac vity.
- Tell them that there are no right or wrong answers.
- Keep a track of the me.

Sav

### • You all know quite a few words related to the terms used in the o ce.

- Let us talk about some new terms that have been missed out.
- Discuss "Work Readiness Terms and Terminology" with the par cipants as given in the Par cipant Handbook.

Ask 🧣

- Why is it important to know the workplace terms?
- How do they help?
- Can the words be categorised further?

Sav 1

Let'snowcon nue the ac vity.

### - Team Ac vity 🏙

Terms and Terminology

• This is again a group ac vity. The members of the group remain the same as in Ac vity 1.

Part 2

 With the help of the new terms you have learned, make a flow chart of the hiring process of MND Company.

Ac vity De-brief

Ask the groups to share the flowcharts and the new terms they added while preparing the flowchart.

## - Do 🗹

- Instruct the par cipants that they have to use the 2nd half of the same chart they had used before.
- Using the new terminology and the terms they had previously wri en on the chart, they have to make a flow chart of the hiring process of the MND Company.
- Give them 10 minutes for this ac vity.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.

- Say 🔎

Let'sgo ahead with the ac vity.

## - Team Ac vity 🏼

Terms and Terminology

• The ac vity con nues with the same group members.

Part 3

Sheila now works for the MND Company. She is not aware of the company culture and policies. She goes to the HR Department to get her doubts darified. Can you think of the terms for which she wants darity? Make a list of those words.

Ac vity De-brief

Ask the groups to share their list of words. Some of the words are benefits, comp. me, deduc on, employee training, holidays, lay-o, leave, maternity leave, mentor, no ce, paternity leave, and me sheet.

### - Do 🗠

- Instruct the par cipants to iden fy the key terms an employee of a company should know. They can use the same chart paper for this ac vity.
- Give them 5 minutes for this ac vity.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.

### - Summarize 🔎

• Note: You can either summarize the key points of the unit or have a role play where an employee has just joined a company and the HR Manager explains the terms of employment.

## UNIT 28.5: Understanding Entrepreneurship

### Key Learning Outcomes

At the end of this module, you will be able to:

- 1. Discuss the concept of entrepreneurship
- 2 Discuss the importance of entrepreneurship
- 3. Describe the characteris cs of an entrepreneur
- 4. Describe the di erent types of enterprises
- 5. List the quali es of an e ec ve leader
- 6. Discuss the benefits of e ec ve leadership
- 7. List the traits of an e ec ve team
- 8. Discuss the importance of listening e ec vely
- 9. Discuss how to listen e ec vely
- 10. Discuss the importance of speaking e ec vely
- 11. Discuss how to speak e ec vely
- 12. Discuss how to solve problems
- 13. List important problem-solving traits
- 14. Discuss ways to assess problem solving skills
- 15. Discuss the importance of nego a on
- 16. Discuss how to nego ate
- 17. Discuss how to iden fy new business opportuni es
- 18. Discuss how to iden fy business opportuni es within your business
- 19. Explain the meaning of entrepreneur
- 20. Describe the di erent types of entrepreneurs
- 21. List the characteris cs of entrepreneurs
- 22. Recall entrepreneur success stories
- 23. Discuss the entrepreneurial process
- 24. Describe the entrepreneurship ecosystem
- 25. Discuss the purpose of the Make in India campaign
- 26. Discuss key schemes to promote entrepreneurs
- 27. Discuss the rela onship between entrepreneurship and risk appete
- 28. Discuss the rela onship between entrepreneurship and resilience
- 29. Describe the characteris cs of a resilient entrepreneur
- 30. Discuss how to deal with failure
# UNIT 28.5.1: Concept Introduc on (Characteris c of an Entrepreneur, types of firms/ types of enterprises)

## Unit Objec ves 🦉

At the end of this unit, the par cipants will be able to:

- Discuss the concept of entrepreneurship
- Discuss the importance of entrepreneurship
- Discuss the characteris cs of an entrepreneur
- Describe the di erent types of enterprises

## - Resources to be Used

Par cipant Handbook

Say 6

Let's start this session with some interesing quesions about Indian entrepreneurs.

## Team Ac vity 🟙

Quiz Ques ons

- 1. Who is the founder of Reliance Industries? Dhirubhai Ambani
- 2. Who is the Chairman of Wipro Limited? Azim Premji
- 3. Who launched e-commerce website Flipkart? Sachin Bansal and Binny Bansal
- 4. Who is the founder of Paytm? Vijay Shekhar Sharma
- 5. Who is CEO of OLA Cabs? Bhavish Aggarwal
- 6. Who is the founder of Jugnoo? Samar Singla (autorickshawaggregator)
- 7. Who is the founder of OYO Rooms? Bhavish Aggarwal

### Do 🗠

- Tell them that you will ask them few ques ons about a few entrepreneurs.
- Divide the class in to two groups.
- In turns ask the quiz ques ons to the groups.
- If the answer is incorrect pass the ques on to the other group.
- Share the answer if the groups are not able to answer.
- Congratulate the par cipants who answered correctly.

## - Ask 🤐

- What do you understand by entrepreneurs?
- What is the importance of entrepreneurship in today's scenario?
- What do you think are the characteris cs of successful entrepreneurs?
- What are di erent types of enterprises that an entrepreneur in India can own and run?

### Say 🔎

- Talk about entrepreneurs, importance of entrepreneurship, characteris cs of successful entrepreneurs, and di erent types of enterprises in India as discussed in the Par cipant Handbook.
- Tell the par cipants, stories of successful Indian entrepreneurs- their struggles, the moments of heartbreak, the perseverance and triumph.
- Ask them if they know of any such entrepreneur.

#### Summarize 🛛

• Close the discussion by summarizing about the opportuni es for entrepreneurs in India.

#### - Notes for Facilita on 🛽

- Check out di erent Government schemes for small entrepreneurs. Share the informa on with the par cipants.
- You can tell them about the government websites like Start Up India, mudra.org.in etc.
- Discuss about various schemes and policies by the Government of India for entrepreneurs.

## UNIT 28.5.2: Leadership and Teamwork

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- List the quali es of an e ec ve leader
- Discuss the benefits of e ec ve leadership
- List the traits of an e ec ve team

## Resources to be Used

- Par cipant Handbook
- Blank sheets of paper
- Pens

#### - Do 🗠

- Show the picture given below to the class.
- Ask them to quickly write on a piece of paper what comes to their mind a er seeing the picture.
- Now ask them, "What do you understand from this picture?"
- Encourage par cipants to share their thoughts.





- This picture depicts the qualities of a leader and the difference between a leader and a boss.
- A boss focuses on structure and inspires fear whereas a leader follows vision and generates enthusiasm.
- A boss blames employee for the breakdown whereas a leader fixes breakdowns.
- A boss depends on authority whereas a leader depends on goodwill.
- A boss says "I" and a leader says "We."
- A boss drives employee whereas a leader coaches them.
- A bosstakescredit whereas a leader givescredit.

Talk about leadership and leadership qualies for an entrepreneur as discussed in the Parcipant Handbook.

- Ask ask

Sav

6

• Why is it important for a leader to be e ec ve? How does it help the organiza on?

Sav 🧣

- Let us discuss benefits of e ec ve leadership as discussed in the Par cipant Handbook.
- "Out-of-the-box thinking" is one of the new leadership styles. It means thinking di erently and from a new perspec ve.

- Ask ask

• Do you consider yourself a team player?

- Team Ac vity Main

This is a group ac vity.

Do 🗹

- Divide the class into 2 teams.
- Ask each team to create a chain using materials they have in class such as shoe laces, belts, paper, handkerchief, ribbons, etc.
- The team that creates the longest chain wins the game.
- Observe if the par cipants are interacing with their team or working in isola on.
- Share your observa ons with the class.

#### Say L

De-brief:

- What did the winning team do di erently?
- Who was responsible for the winning team's success?
- How does this ac vity explain the role of teamwork in entrepreneurial success?

Say 🤷

- Tell the class that both the teams performed well.
- Discuss that the objec ve of this ac vity was to open communica on channels and how this has been achieved.
- The par cipants should aim to keep the communica on channels open when interacing with their peers and team members.
- It will set the pace and enthusiasm required for all the ensuing teamwork ac vi es.
- Talk about teamwork and importance of teamwork in entrepreneurial success as discussed in the Par cipant Handbook.

### Summarize

## Close the discussion by summarizing about the importance of teamwork for employees. Teamwork helps in reducing stress for the employees.

- Teamwork helps employers in general ng more number of solulions to a problem and developing improved communical on amongst employees.
- Ask the par cipants what they have learned from these exercises.
- Ask if they have any ques ons related to what they have talked about so far.

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### UNIT 28.5.3: Communica on Skills: Listening & Speaking: The Importance of Listening E ec vely

## - Unit Objec ves 🧖

At the end of this unit, the par cipants will be able to:

- Discuss the importance of listening e ec vely
- Discuss how to listen e ec vely
- Discuss the importance of speaking e ec vely
- Discuss how to speak e ec vely

## - Resources to be Used

Par cipant Handbook

- Ac vity 🖉

Ac vity - Chinese Whisper

Step 1: Form a circle.

Step 2: Start a whisper chain. Any one par cipant will whisper a message into his/her neighbour's ear. No one else must hear the message. The message can be serious or downright si.

Step 3: The next person who first heard the message should whisper the message very quickly to the person sit ngnext to them.

Step 4: The game goes on un 1 the last person says whatever they heard out loud and the first person reveals the real message.

Compare them and have a great laugh!



De-brief ques ons:

- Was the original message the same as the message that is communicated at the end of the game?
- Why do you think there was a di erence in the messages?

Say 🖻

- No, the original message was not same at the end of game.
- The barriers to communica on like language, disturbance and noise, poor listening skills, boredom, poor speaking skills, etc. are the poten al reasons this happens.

- There are various aspects to communica on. Speaking skills and listening skills are two major components to any communica on. There is always some room for improvement in the way we communicate.
- It is important to accept the reality of miscommunical on and work to minimise its negal ve impacts.

## Say 🤦

- Communica on is a two-way process where people exchange informa on or express
  their thoughts and feelings
- It involves e ec ve speaking and e ec ve listening.
- If I go to the store to get bread, I exchange money for the bread. I give something and get something in return.
- Communica on takes place in the same manner. You have to provide and receive informa on for communica on to take place.

Ask 🔍

- How o en do you hear these statements?
  - o "You're not listening to me!"
  - o "Why don't you let me finish what I'm saying?"
  - o "You just don't understand!"
- What do you think the other person is trying to convey to you through these sentences?
- We will not talk about the importance of listening e ec vely as discussed in the Par cipant Handbook.

Sav 🧣

• Let'splay a game to understand effec ve listening process better.

- Do Ւ

- This is a class ac vity.
- The par cipants need to answer the ques ons they hear.
- Instruct them to listen carefully.
- You will read it at a stretch and if need be repeat it once more.
- Tell the par cipants to raise their hand if they know the answer to the ques on asked.
- Keep a check on me.

## Ac vity

#### Riddles:

Is there any law against a man marrying his widow's sister?

If you went to bed at eight o'dock at night and set the dock's alarm to ring at nine o'dock, how many hours of sleep would you get?

Do they have a 26th of January in England?

If you had only one match and entered a dark room that had a kerosene lamp, oil heater, and a wood stove, what would you light first?

The Delhi Daredevils and the Chennai Super Kingsplay five IPL matches. Each wins three matches. No match wasa e or dispute. How is this possible?

There was an airplane crash. Every single person died, but two people survived. How is this possible?

If an airplane crashes on the border of two countries, would uniden fied survivors be buried in the country they were travelling to or the country they were travelling from?

A man builds an ordinary house with four sides except that each side has a southern exposure. A bear comes to the door and rings the doorbell. What is the colour of the bear?

#### Answers:

There's no law against a man marrying his widow's sister, but it would be the neatest trick in the book since to have a widow, the man would have to be dead.

You'd get one hour's sleep since alarm docks do not know the difference between morning and night.

Oh, yes. They have a 26th of January in England. They also have a 27th, a 28th, and so on.

First of all, you would light the match.

Who said the Delhi Daredevils and the Chennai Super Kings were playing against each other in those games?

Every SINGLE person died, but those two were married.

You can't bury survivors under any law especially if they s II have enough strength to object.

The bear that rang the doorbell would have to be a white bear. The only place you could build a house with four southern exposures is at the North Pole where every direc on is in South.

Ask

De-brief ques on:

- What were the barriers that came into your way of listening?
- How can you overcome barriers to listening?



- There is a di erence between hearing and listening.
- If you don't listen properly, the message may be misunderstood.
- Be open-minded while listening to someone.
- It is important to listen e ec vely and carefully without making assump ons.

### - Ac vity 🖉

#### Elevator Pitch:

You are in the li of a hotel and you bumped into your former dient who is a famous businessman. He has financed a lot of small business ventures and can finance your new start-up too. A er exchanging pleasantries, he asks you what your new company does. You open your mouth, and then pause. Where do you even begin?

Then, as you try to organize your thoughts, his mee ng is called, and he is on his way. If you would been be er prepared, you're sure that he would have stayed long enough to schedule a mee ng with you too.

If you were given another chance, what would you have said to this person?

## - Do 🗠

- Start o the task by providing a beginning sentence to get the story started, and then go around the classroom ge ng each one to add a new sentence to keep the story going.
- This task should be done spontaneously allowing only a li le me to think (30 seconds).
- For example: There was once a student who was looking for a job a er gradua on.

#### Notes for Facilita on 🛽

- Tell the par cipants to follow these steps to create a great pitch, but bear in mind that you'll need to vary your approach depending on what your pitch is about.
- 1. Iden fy Your Goal: Start by thinking about the objec ve of your pitch. For instance, do you want to tell the poten al dients about your organiza on? Do you have a great new product idea that you want to pitch to an execu ve or do you want a simple and engaging speech to explain what you do for a living?
- 2 Explain What You Do: Start your pitch by describing what your organiza on does. Focus on the problems that you solve and how you help people. Ask yourself this ques on as you start wring: what do you want your audience to remember most about you? Keep in mind that your pitch should excite you first. After all, if you don't get excited about what you're saying neither will your audience. People may not remember everything that you say, but they will likely remember your enthusiasm.
- 3. Communicate Your USP: Your elevator pitch also needs to communicate your unique selling proposi on or USP. Iden fy what makes you, your organiza on or your idea unique. You'll want to communicate your USP after you've talked about what you do.

- 4. Engage with a Ques on: After you communicate your USP, you need to engage your audience. To do this, prepare open-ended ques ons (ques ons that can't be answered with a "yes" or "no" answer) to involve them in the conversa on. Make sure that you're able to answer any ques ons that he or she may have.
- 5. Put it all Together: When you've completed each sec on of your pitch, put it all together. Then, read it aloud and use a stopwatch to me how long it takes. It should be no longer than 20-30 seconds. Remember, the shorterit is, the better!

Example:

Here's howyour pitch could come together:

"My company deals with cloth retail online business and we use various ecommerce platforms to sell our products. This means that you can do shopping with ease and spend me on other important tasks. Unlike other similar companies, we have a strong feedback mechanism to find out exactly what people need. This means that, on average, 95 percent of our dients are happy with our products. So, how can you help us in crease ng our own web portal?

6. Prac ce: Like anything else, prac ce makes perfect. Remember, how you say it is just as important as what you say. If you don't prac ce, it's likely that you'll talk too fast, sound unnatural or forget important elements of your pitch. Set a goal to prac ce your pitch regularly. The more you prac ce, the more natural your pitch will become. Prac ce in front of a mirror or in front of colleagues un 1 the pitch feels natural.

#### Summarize 🔎

 Close the discussion by summarizing how to speak e ec vely as discussed in the Par cipant Handbook.

## UNIT 28.5.4: Problem Solving & Nego a on Skills

## Unit Objec ves 6

At the end of this unit, par cipants will be able to:

- Discuss how to solve problems
- List the important problem-solving traits
- Discuss ways to assess problem solving skills
- Discuss the importance of nego a on
- Discuss how to nego ate

## Resources to be Used

Par cipant Handbook

Ask (ask)

- What is a 'problem'?
- What do you think are the problems you may face in the process of becoming a successful entrepreneur?

### · Say 🔎

- Discuss the defini on of problem as given in the Par cipant Handbook.
- In a hurdle race the hurdles are the obstacles on the way to reach your goal.
- Similarly, obstacles are the hurdles you may face while reaching your goal i.e. to set-up your own business.
- Your goal will be to reach the finishing line a er crossing these hurdles.

## Ask 🔍

- What do you do when you face a problem?
- How do you resolve it? You can pick examples from the ques on aske d previously 'the problems they are likely to face in the process of becoming a successful entrepreneur'.

### Sav 🤷

• Discuss how to solve problems as given in the Par cipant Handbook.

### · Team Ac vity 🏙

- This is a group ac vity.
- The groups will solve the problem and come up with the best solu on in each case.

- 1. Unable to arrange for some extra finance for se ng up a beauty parlour. The loan sanc oned and disbursed is not enough. You have tried all your contacts, friends and rela ves. But unable to manage the extra amount. Bank will not sanc on more amount as you have used up the complete sanc on limit.
- 2 You have rented a space for your business and all arrangements are done. You will be operaing from the original center rented in two days. Now the owner comes up to you and says he wants to sell the place and wants you to vacate in 15 days.
- 3. You have just set up your business and need extra human resource. You have tried invieing a few also ed up with an agency for ge ng the right candidate. But you are unable to get the right candidate. If the candidate is good, you cannot o er the salary demanded. If the candidate agrees to the salary, he/she has other demands like working hours to be reduced, leaves etc. which may not work for your set up.

## Do 🗠

- Divide the class into three groups. Give one scenario to each group.
- Explain the purpose and dura on of the ac vity.
- Ask the groups to build on the scenario and present their solu on as a role play.

### Say 🤷

De-briefques ons:

- 1. What was the problem?
- 2 Is there any other alterna ve solu on?
- 3. Is this the best solu on presented?

## Ask 🔍

• Try to think of some people around you who are able to solve problems very easily. Even you or your friends might be approaching them when there is a problem. What quali es do they have? What personality traits do such people possess?

#### Sav 6

• Discuss the important traits for problem - solving as given in the Par cipant Handbook.

## - Ask 🖳

- In order to build a successful organiza on, you need to hire people who possess good problem-solving skills.
- How would you assess the level of problem solving skills of poten al candidates before hiring them?



#### Say Say

Discuss the important steps to nego ate as given in the Par cipant Handbook.

#### - Role Play 🛽

- Conduct a role play ac vity.
- Ask the par cipants to assemble together.
- Explain the purpose and dura on of the ac vity.
- Set guidelines pertaining to discipline and expected tasks.

### - Do 🗠

- Divide them into groups of four (4) (depending on the batch size).
- Give them the hand-outs for role play scenarios.
- Two groups to be given scenarios on problem solving.
- Other two groups to be given scenarios on nego a on.
- The groups will build on the scenarios and prepare for the role play.
- Give the groups atleast 5 mins to discuss and be ready with the role play.
- Invite each group one by one to come and present their role play.

#### Problem solving Scenario 1

Avinash has a Mobile Repair Store in Allahabad. His outlet is one of the most popular one in the vicinity and he has great rapport with his customers. He is always well -dressed, jovial and full of energy.

It's around 11 AM, when a customer barges in to the shop and starts shou ng at Avinash for giving her back the instrument which is s II not working. The screen of her mobile is also cracked from one side. Avinash remembered thoroughly checking the handset before handing it over to the customer. The customer threatens to sue the company and to go to Consumer Court for chea ng her.

#### ProblemsolvingScenario2

You are running a successful small scale business, Shreeji Aggarba s,. Your sta members do door to door selling and organise marke ng campaigns in local markets. Your brand has established it's name in last few years.

Recently, lot of customers have been coming to you and lodging complaints that your sta members indulge in malprac ces. Few of them informed you that a sta member engaged them in a friendly conversa on. In the meanwhile, the other gave them lesser packets of aggarba s than they paid for.

Another set of customers lodged complaint about the misconduct and rude behaviour of a par cular sta member. You o en hear from your customers that the orders d on't get delivered on me or wrong products get delivered. You have already been struggling with shortage of sta and such complaints are a serious concern as it is hampering your brand image. What strategies will you adopt to solve this problem?

#### Nego a on Scenario 1

You have interviewed a prospec ve new employee who could be a key member of your new entrepreneurial venture. The new person is demanding a salary that is 20% higher than you thought based on your business

plan. Finances are ght, yet you believe this person could make a significant impact on future profits. If you paid the required salary for the new person, then you would have to restructure your en re business plan. You've been searching for an individual with this skill level for three months, to the candidate is wai ng for your response. Now you have to call him in to make the final nego a ons.

#### Nego a on Scenario 2

You are a young entrepreneur who has just registered his start up project and applied for a bank loan accordingly. You receive a le er saying that your loan applica on has been rejected as your start up idea did not appeal to the bank and they think that it is not a revenue genera ng model. You have taken an appointment to meet the manager and show your nego a on skills to get your loan approved.

## Notes for Facilita on

Facilita ng Role Plays

#### Preparing for the ac vity

- 1. Carefully review the details of the scenario and the character descrip ons.
- 2 Become familiar with the key issues being addressed in the scenario.
- 3. Study the provided material so that you are ready to address issues related to the situa ons depicted in the role-plays.
- 4. An cipate and knowhow to address issues par cipants might raise during the ac vity.

Conduc ng the ac vity

- 1. Introduce the ac vity. Emphasize that role-playing provides par cipants with an opportunity to apply their newknowledge, skills, and tools in situa ons that simulate actual interac ons with customers.
- 2 Ask par cipants to form pairs. Direct the members of each group to choose who will play the roles. Remind the groups that each par cipant should be given the opportunity to play/prac ce the different roles.
- 3. Conduct a demonstra on so that par cipants become familiar with the expecta ons related to the roles and support materials.
- 4. Give the pairs/groups10 to 15 minutes to conduct the role-play (depending on the dura on of the session).
- 5. After all the groups have finished with the role-play, conduct a debriefing session on each role-play.
- 6. Ask the groups to take five minutes to talk about what happened during the role-play. The groups should discuss the questions given in the debriefing for each role-play.
- 7. Encourage par cipants to provide constructive criticism during their discussions.

Facilitator Guide		
r Summarize 🗵		
	summarizing the key points and answering ques ons.	

### UNIT 28.5.5: Business Opportunity Iden fica on: Entrepreneurs and Opportuni es

## · Unit Objec ves 🧖

At the end of this unit, the par cipants will be able to:

- Discuss how to iden fy new business opportuni es
- Discuss how to iden fy business opportuni es within their business

## - Resources to be Used

- Par cipant Handbook
- Blank sheets of paper
- Pens

## Ask 🔍

- How does an entrepreneur iden fy an opportunity?
- What do you think are the common queries or concerns faced by entrepreneurs?
- How can you iden fy new business opportunity?

## Say 🖻

- Let's talk about opportunity, common queries or concerns faced by entrepreneurs, idea as an opportunity, factors to consider when looking for opportuni es, ways to iden fy new business, and opportunity analysis as discussed in Par cipant Handbook.
- Let's do an ac vity to understand ways to iden fy business opportuni es within your business.

### - Do 🗠

- Tell the class that this is an individual ac vity.
- Tell the par cipants to create a matrix on their notebooks.
- There will be four boxes in your matrix.
- Strength, Weakness, Opportunity and Threats will be the four headings of the matrix. This is called the SWOT matrix.
- Read out the ques ons to them and tell the par cipants they need to answer the ques ons asked in each matrix.
- Tell them they can also use their own understanding of themselves to fill the SWOT matrix.

## - Ac vity 🖉

#### Do your SWOT analysis

Strength	Weakness
What are your strengths?	What are your weaknesses?
What unique capabili es do you possess?	What do your compe tors do better than
What do you do better than others?	you?
What do othersperceive as your strengths?	
Opportunity	Threat
Whattrendsmayposi velyimpactyou?	Do you have solid financial support?
What opportuni esare available to you?	What trends may nega vely impact you?

#### Do 🗠

- Congratulate everyone for the class ac vity.
- Ask the audience to applaud for themselves.
- Allot the par cipants su cient me to complete this ac vity, but do keep a check on me.
- Ask de-brief ques ons to cull out informa on from the par cipants.

## Ask 🔍

#### De-brief ques ons:

- What are your weaknesses according to your SWOT analysis?
- Do you think you can change your weakness into strength? How?
- Do you think you can work on your threats? How?

#### Summarize 🖉

- Close the discussion by summarizing ways to iden fy business opportuni es within your business.
- Ask the par cipants what they have learned from this exercise.
- Ask if they have any ques ons related to what they have talked about so far.

## UNIT 28.5.6: Entrepreneurship Support Eco-System

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Explain the meaning of entrepreneur
- Describe the di erent types of entrepreneurs
- List the characteris cs of entrepreneurs
- Recall entrepreneur success stories
- Discuss the entrepreneurial process
- Describe the entrepreneurship ecosystem
- Discuss the purpose of the 'Make in India' campaign
- Discuss the key schemes to promote entrepreneurs

## Resources to be Used

- Par cipant Handbook
- Chart papers
- Marker pens
- Pencils
- Colour pencils
- Scale
- Eraser
- Other requisite sta onery material

## - Ask

- Do you think that entrepreneurs need support?
- What do you think is an eco-system?
- What do you think 'entrepreneurship support eco-system' means?

#### Sav 🗣

- Let's learn what entrepreneurship support eco-system means.
- Discuss 'Entrepreneurship Support Eco-System' as given in the Par cipant Handbook

- Ask ask

- Can you define entrepreneurship support eco-system?
- What are the key domains of the support eco-system?



- Let's learn more about these domains by conducing an acivity.
- You have to make a poster showing the components of the six main domains of entrepreneurship support eco-system.



• Making a poster showing the entrepreneurship support eco-system.

- Do

- Divide the dass into groups of four or six.
- Hand out chart paper and coloured pens.
- Explain the purpose and dura on of the ac vity.
- Go around checking the progress of each group.
- Set guidelines pertaining to discipline and expected tasks.

#### Ac vity De-brief

Ask each group to display their poster and explain the key domains of entrepreneurship support eco-system.



Ask 🔍

• What kind of government support eco-system is available for entrepreneurs in India?

Sav Discuss'Make in India' campaign as given in the Par cipant Handbook. Team Ac vity 🕍 Presenta on on key schemes to promote entrepreneurs Do Divide the class into pairs. • Number each pair from 1-15. • Assign a scheme, same as their group number, to each group. • Ask them to read the scheme carefully and present it to the dass. • Explain the purpose and dura on of the ac vity. • Go around checking the progress of each group. • Set guidelines pertaining to discipline and expected tasks. Ac vity De-brief Ask each group to explain the scheme offered by government to promote entrepreneurs. • P Summarize

• Summarize the unit by discussing the key points and answering ques ons the par cipants may have.

#### Facilitator Guide

### UNIT 28.5.7: Risk Appe te & Resilience

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Discuss the rela onship between entrepreneurship and risk appete
- Discuss the rela onship between entrepreneurship and resilience
- Describe the characteris cs of a resilient entrepreneur

## Resources to be Used

- Par cipant Handbook
- Chart papers
- Blank sheets of paper
- Pens
- Marker pens

Ask ask

- Can you define risk or explain what cons tutes a risk?
- What do you people mean when they say, "This may be a risky proposi on"?
- What risks are they talking about?

## - Example 🛽

• Let's have a look at these two examples

Rohit and his family were travelling by car from Delhi to Nainital. It was their second trip there. Rohit was familiar with the road. His friends told him that the highway a er Rampur was in a bad condi on. They advised him to take a shortcut and turn le from Moradabad and take the Kaladhungi road. This road is in a be er condi on.

Since he was going with his family, and did want to take the risk of ge ng lost, he le early. He took the Kaladhungi road and reached Nainital well in me.

Suresh and his family too were travelling by car from Delhi to Nainital. It was their second trip there. His friends too advised him to take a shortcut and turn le from Moradabad and take the Kaladhungi road as this road was in a be er condi on.

Suresh too decided to take the Kaladhungi road but he le Delhi in the a ernoon. It was dark by the me he reached Kaladhungi, and he was sure that he was taking the correct turn. As it was late, he could not find anyone to give him direc ons. He ended up being in an unknown place that was scarcely inhabited.

Say 🤷

- Let's see what type of risks Rohit and Suresh took.
- Discuss 'Risk Appe te and Resilience' with the par cipants as given in the Par cipant Handbook.

Say 🤷

Let's learn more about risk appe te and resilience with the help of an ac vity.

## - Team Ac vity 🕍

Risk Appe te

- Thisisagroup ac vity.
- In the previous unit, you read success stories of Mr Dhirubhai Ambani and Dr Karsanbhai Patel.
- Mr Ambani le his job and started his company Reliance with just Rs. 50,000/-.
- Dr Patel kept his job, went door-to-door to sell Nirma, and only when the brand started gaining popularity did he start his own company.
- What types of risk did both of them take?
- What risk factors, do you think, did they keep in mind before launching their company?
- Write the Risk Appe te Statement of both the companies.

#### Ac vity De-brief

- Who took a greater risk?
- What are the di erences between the Risk Appe te Statement of both the companies?

Do 🗠

- Instruct the par cipants that this is group work.
- Divide the class into small groups of 4.
- Give each group a chart paper.
- Tell the par cipants that they have to evaluate the risks taken by Mr Dhirubhai Ambani and Dr Karsanbhai Patel.
- Give the par cipants 15 minutes to discuss and write.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.

– Ask 🔍

- Do you think all entrepreneurial ventures are successful?
- What happens if the first venture is not successful?
- Should the entrepreneur stop when faced with challenges or face them?

## Example

• Let'shave a look at the following example:

Vijay Shekhar Sharma is the founder of Paytm, which is a giant Indian e-commerce. He was born in a middle-class family in U ar Pradesh. He started his first job at an MNC. He quit a er six months and built a company One97 with his friends. As One97 grew bigger, it needed more money because it was running more servers, bigger teams, and had to pay royalty. At that me, the tech bubble popped and technology companies were running in losses. Finally, money ran out. So One97 took loans and then more loans at higher rates of interest, as high as 24 per cent, and became caught in a vicious cycle.

In 2014, Paytm was launched with online wallet services a er which, the company enabled online payment transac ons. The company got licenses from RBI in 2016 to launch India's first ever payment bank. Moreover, the main move of Paytm was to transform India into a cashless economy.

A er demone za on came into e ect, Vijay Shekhar Sharma started promo ng online and digital transac ons to deal with the cash crunch. In fact, the service of the company's mobile wallet is accepted across India. The logo of Paytm is now popular almost everywhere from tea stalls to major companies.

#### Say 🦻

Sav

- Let's see what qualies made Vijay Shekhar Sharma a resilient entrepreneur.
- Discuss Entrepreneurship and Resilience with the participants as given in the Participant Handbook.

· Let's learn more about entrepreneurship and resilience with the help of an ac vity.

## · Team Ac vity 🔢

Entrepreneurship and Resilience

- Thisisagroup ac vity.
- Think of some entrepreneurship ventures that faced challenging mes, but later resulted in success stories.
- Who is the founder of that company?
- What challenging mes did it face?
- How did it overcome those challenges?
- List the resilient characteris cs of the entrepreneur.

Ac vity De-brief

- Each group to give their presenta on.
- Why did you choose this company?
- What is the success story of the company?
- Do 🗠
- Instruct the par cipants that this is group work.
- Divide the class into small groups of 4.
- Give each group a chart paper.
- Tell the par cipants that they have to think of an entrepreneur who faced challenging mes, but eventually succeeded.
- Give the par cipants 15 minutes to discuss and write.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the giv en me limit.

### Summarize 🔎

- You can summarize the key points of the unit.
- Ask the par cipants what they learned from the ac vi es.
- Clarify any ques ons or doubts they might have.



- How do you define success and failure?
- What is fear?
- Discuss "success and failure" with the par cipants as given in the Par cipant Handbook.

## – Ask 🖾

- Have you felt or experienced fear?
- What led you to feel that emo on?
- How did you handle it?

#### Say 🤷

Let's learn the about success and failure with the help of an ac vity.

## - Team Ac vity 📓

- Divide the class into groups of four.
- Instruct them to think of one scenario where they have to interview a successful entrepreneur.
- Explain the purpose and dura on of the ac vity.
- Set guidelines pertaining to discipline and expected tasks.
- They have to choose one person from the group as the interviewee and one as the interviewer.
- Go around and make sure they have understood what is to be done and are discussing the roles properly.
- Check that everyone understands their role. Give darifica ons if needed. Give the par cipants about 5 minutes to discuss and decide their roles.
- Ask the groups to stop the discussion as soon as the me is over.
- Invite each group one by one to come and present their interview as a role play.

## Notes for Facilita on 🗐

Facilita ng Role Plays

Preparing for the ac vity

- 1. Carefully review the details of the scenario and the character descrip ons.
- 2 Become familiar with the key issues being addressed in the scenario.
- 3. Study the provided material so that you are ready to address issues related to the situa ons depicted in the role plays.
- 4. An cipate poten all ques ons that might be raised by the par cipants and be ready to address them.

Conduc ng the ac vity

1. Introduce the ac vity. Emphasize that role playing provides par cipants with an opportunity to apply their new knowledge, skills, and tools in situa ons that simulate actual interac ons with customers.

- 2. Ask par cipants to form pairs. Direct the members of each group to choose who will play the roles. Remind the groups that each par cipant should be given the opportunity to play/prac ce the di erent roles.
- 3. Conduct a demonstra on so that par cipants become familiar with the expecta ons related to the roles and support materials.
- 4. To maintain spontaneity of the interac ons during the role play, ask the par cipants not to discuss the details of their roles prior to the role play.
- 5. Give the pairs 15-20 minutes to conduct the role play.
- 6. Circulate among the groups to answer any ques ons that may arise and provide guidance as needed.
- 7. A er all the pairs have finished with the role play, conduct a de -briefing session on each role play.
- 8. Ask the groups to take five minutes to talk about what happened during the role play. The groups should discuss the questions given in the de-briefing for each role play. Encourage part cipants to provide constructive or in cism during their discussions.
- 9. Conclude the ac vity by asking par cipants to think about whether and how they might use scripted role plays in their real life.

### Summarize

• Wrap the unit up after summarizing the key points and answering ques ons.

### UNIT 28.6: Preparing to be an Entrepreneur

#### Key Learning Outcomes

At the end of this module, you will be able to:

- 1. Discuss how market research is carried out
- 2 Describe the 4 Ps of marke ng
- 3. Discuss the importance of idea genera on
- 4. Recall basic business terminology
- 5. Discuss the need for CRM
- 6. Discuss the benefits of CRM
- 7. Discuss the need for networking
- 8. Discuss the benefits of networking
- 9. Discuss the importance of se ng goals
- 10. Di eren ate between short-term, medium-term and long-term goals
- 11. Discuss how to write a business plan
- 12. Explain the financial planning process
- 13. Discuss ways to manage your risk
- 14. Describe the procedure and formali es for applying for bank finance
- 15. Discuss how to manage their own enterprise
- 16. List the important ques ons that every entrepreneur should ask before star ng an enterprise



### UNIT 28.6.1: Market Study/ The 4Ps of Marke ng/ Importance of an IDEA: Understanding Market Research

## UnitObjec ves 🦉

At the end of this unit, par cipants will be able to:

- Discuss how market research is carried out
- Describe the 4 Ps of marke ng
- Discuss the importance of idea genera on

## - Resources to be Used

- Par cipant Handbook
- Chart papers
- Markers pens
- Blank sheets of paper

Ask (ask)

- Suppose, you want to open a restaurant, what are the factors you will consider?
- How will you promote your restaurant?

### 🛛 Example

Let's have a look at this example.

Arjun was an MBA working in a company. But he wanted to start a low cost budget hostel for foreign tourists coming to India. He did a lot or market research before star ng the project. Based on the informa on he gathered, he made his business plan. His hostel is now flourishing and he is thinking of expanding to other tourist des na ons.

#### Say 🤷

- Discuss "Market Study" with the par cipants. Refer to the Par cipant Handbook.
- · Let's learn about market study and research with the help of an ac vity.

## Team Ac vity 🕍

#### Market Study

- This is a group ac vity.
- You want to start your own tui on centre.
- What type of research will you do?

Ac vity De-brief

- Ask each group to come forward and give a brief presenta on.
- Encourage other groups to be interac ve and ask ques ons.
- What factors did you keep in mind while doing your research?
- Based on our research would you go ahead and open a tui on centre?

– Do 🗠

- Instruct the par cipants that this is group work.
- Divide the class into small groups of 4 or 6.
- Give each group a chart paper.
- Tell the par cipants that they have to start their own tui on centre.
- Give the par cipants 10 minutes to discuss and write the research work they need to do.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.

Sav By opening a tui on centre you are o ering a service. Ask ask What factors will you keep in mind before opening it? Sav Discuss "The 4Ps of Marke ng" with the par cipants as given in the Par cipant Handbook. Sav Let's learn about the 4Ps of Marke ng with the help of an ac vity. Team Ac vity 🕍 4 Ps of Marke ng This is a group ac vity. • ٠ You have to sell a pen to four di erent segments: 1. Rural villagers 2. Rural middle class 3. Urban middle dass 4. Upper end rich people (Niche market)

Keeping the 4Ps of Marke ng in mind, what marke ng strategy will you design to sell the pen?

Ac vity De-brief

- Ask each group to present their strategy.
- Encourage other groups to be interac ve and ask ques ons.
- Do 🗠
  - Instruct the par cipants that this is group work.
  - Divide the class into four groups.
  - Give each group a chart paper.
  - Assign each group a target audience for selling the pens:
    - 1. Rural villagers
    - 2 Rural middle dass
    - 3. Urban middle class
    - 4. Upper end rich people
  - Tell the par cipants that they have to design a marke ng strategy keeping the 4Ps of Marke ng in mind.
  - Give the par cipants 20 minutes to discuss and come up with their strategy.
  - Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit

Ac vity De-brief

- Ask each group to come forward and give a brief presenta on.
- Ask each group what they kept in mind while designing their marke ng strategy.
- Encourage other groups to be interac ve and ask ques ons.

Say 6

- Each entrepreneur has an idea of wants he wants to sell. It may be a service or a product.
- Discuss "Importance of an IDEA" as given in the Par cipant Handbook.

#### Summarize 🏼

- Summarize the key points of the unit.
- Ask the par cipants what they learnt from the ac vi es.
- Encourage them to ask if they have any doubts.

UNIT 28.6.2: Business En ty Concepts				
Unit Objec ves       Image: Comparison of this unit, par dipants will be able to:         • Recall basic business terminology				
Resources to be Used     Par cipant Handbook				
<ul> <li>Say</li> <li>Let's recall some basic business terminology.</li> <li>Discuss the Business En ty Concepts as given in the Par cipant Handbook.</li> <li>Let's learn some basic business terminology by having an ac vity.</li> <li>We will have a quiz today.</li> </ul>				
<ul> <li>Ac vity </li> <li>The ac vity is a quiz.</li> </ul>				
<ul> <li>Do </li> <li>Divide the dass in two groups and give a name to each group.</li> <li>Explain the rules of the quiz. For each correct answer the group gets 1 mark.</li> <li>If the group is unable to answer the ques on is passed to the next group.</li> <li>Explain the purpose and dura on of the ac vity.</li> <li>Ask the ques ons of the quiz.</li> <li>Keep a score of the groups.</li> <li>Set guidelines pertaining to discipline and expected tasks.</li> </ul>				
- Summarize 🔎				

• Summarize the unit by discussing the key points.

Г	– N	otes for Facilita on 🗐				
	QUESTIONS FOR THE QUIZ					
	1.	What does B2B mean?				
		Business to business				
	2	What is a financial report?				
		A comprehensive account of a business' transac ons and expenses				
	3.	Who is a sales prospect?				
		A poten al customer				
4. How is working capital calculated?		How is working capital calculated?				
		Current assets minus current liabili es				
5. What is an esima on of the overall worth of a business called?		What is an esimal on of the overall worth of a business called?				
		Valua on				
	6.	You are buying a house. What type of transac on is it?				
		Complex transac on				
	7.	How will you calculate the net income?				
		Revenue minus expenses				
	8.	How is Return on Investment expressed?				
		Aspercentage				
	9.	How will you calculate the cost of goods sold?				
		Cost of materials minus cost of outputs				
	10.	10. What is revenue?				
		Total amount of income before expenses are subtracted.				
	11.	What is a Break-Even Point?				
		This is the point at which the company will not make a profit or a loss. The total cost and total revenues are equal.				
	12	What is the formula used to calculate simple interest?				
		A = P(1 + rt); R = r * 100				
	13.	What are the three types of business transac ons?				
		Simple, Complex and Ongoing Transac ons				
	14.	The degrading value of an asset over me is known as				
		Deprecia on				
	15.	What are the two main types of capital?				
		Debt and Equity				

-

## UNIT 28.6.3: CRM & Networking

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Discuss the need for CRM
- Discuss the benefits of CRM
- Discuss the need for networking
- Discuss the benefits of networking

## Resources to be Used

Par cipant Handbook

## - Ask

- Can your business run without customers/buyers?
- Who is the most important en ty in any business?

### Say 🤷

- The key to every success business lies on understanding the customer's expecta ons and providing excellent customer service.
- Discuss about CRM and its benefits. Refer to the Par cipant Handbook.
  - Providing excellent customer service entails:
    - o Trea ng your customers with respect.
    - o Be available as per their need/schedule.
    - o Handling complaints e ec vely.
    - o Building long las ng rela onships.
    - o Collec ng regular feedback.
- Handle customer complaints proac vely. Ask "what happened", "why it happened", "how can it be avoided next me", etc.
- Collec ng feedback from the customers regularly will enable you to improve your good/service.
- "Let's understand it be er with the help of some case scenarios. You will be given some cases within your groups. You have to analyse the case scenario that has been given to you and then find an appropriate solu on to the problem."

## - Do 🗠

- Divide the class into four groups of maximum six par cipants depending on the batch size.
- Give one case study to each group.
- Instruct them to read the case carefully.
- The group is expected to analyse and discuss the case amongst them and find a solu on to the given problem.
- Put down the discussion points (de-brief ques ons) on the board. Give the class 5-10 minutes to discuss the case and note down their solu ons.
- At the end of 10 minutes, the team should present their case solu on to the class.

## Team Ac vity 🙀

Case Study Analysis

Raju runs a business of wooden furniture. He has a huge list of customers on Facebook and WhatsApp who give him orders regularly. Ankita is one of his old and regular customers. She placed an order for a new chester and TV cabinet via WhatsApp and requested Raju to send them as soon as possible. When the parcel reached Ankita through courier she found that chester was broken and the TV unit was chipped from the bo om. Ankita was heartbroken. It was a complete waste of money. She sent a message to Raju on WhatsApp, e xpressing her anger and disappointment. Raju might lose an old customer forever if he doesn't sa sfy the customer. What should Raju do to retain his customer?

#### Scenario 2

Rajni runs a bou que shop. She sells suits and sarees. She is one of the most successful designer in her city. Rajni swears that all the dothes in her bou que have unique designs. Smita has to a end her cousin's wedding; she goes to Rajni's bou que to buy a saree. Smita wanted a unique designer saree. Rajni customized a saree for her and sent it over the courier. When Smita had a look at the saree she realised her two friends had the same design sarees. She sent a message to Rajni on WhatsApp, expressing her anger and disappointment. Did Rajni make a false promise? Were her designs copied? What could happen to Rajni's image a er this incident? What would you do if you were in Rajni's place?

#### Scenario 3

Shama is a beau cian who o ers parlour services to ladies by making home visits. Recently, Shama got her name registered on an e- commerce website. Two days earlier, she got a message from Mrs Sushma. The appointment was fixed for next day, 11:00 am and the remunera on for the services was decided beforehand. When Shama reached there at 10:50 am, Mrs Sushma was not at home. When Shama called her, she asked her to wait for a while. Mrs Sushma reached home at 11:45 am. Meanwhile, Shama had to reschedule her next appointment. A er availing Shama's services, Mrs Sushma refused to pay the requisite amount and started finding faults in the services provided by her. Who was at fault in this scenario? What should you do in case the customer behaves unreasonably? What would you do if you were in Shama's place?
#### Scenario 4

Shailender is the manager of a car showroom. He proac vely takes part in all the transac ons that happen in his showroom. Vinita wants to buy a new car. She has chosen a car from Shailender's showroom. The salesperson has given her a very good discount and has also promised free service for one year. Vinita goes to the showroom and asks to complete all the formali es to purchase the car. When she sees the final bill she realize that she has not received the promised discount neither was there any men on of the free services. She immediately demands to see the Shailender. When Shailender's head asks how much discount Vinita was promised, he realised the discount will make the sale in loss. The car showroom owner might lose a customer and deal due to false commitments made by his manager. Besides, the customer might tell this to other people, crea ng a bad name and image for the showroom. If you owned that showroom, how would you have convinced your customer?

## Say 🤷

- Now, let's discuss the problem and solu on with the class.
- The group will first briefly describe the case to the class.
- Then discuss the issue iden fied and the proposed solu on.
- Present the solu on as a role play.
- Post presenta on, the other groups may ask ques ons from the group that has presented.

## - Do 🗠

- Congratulate each group for the presenta on/ role play.
- Ask the audience to applaud for them.
- Keep a check on me. Tell the group to wind up the discussion quickly if they go beyond the given me limit.

#### Sav Sav

- If your customers are happy with you they will give referrals which will help to grow your business.
- One more way of growing business is 'Networking'.
- Discuss Networking and its benefits. Refer to the Par cipant Handbook.



 Close the discussion by summarizing the importance of CRM and Networking for entrepreneurs.

## UNIT 28.6.4: Business Plan: Why Set Goals?

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

Discuss the importance of se ing goals

- Di eren ate between short-term, medium-term and long-term goals
- Discuss how to write a business plan
- Explain the financial planning process
- Discuss ways to manage your risk

#### - Resources to be Used 🙋

- Par cipant Handbook
- Chart papers
- Blank papers
- Marker pens

Ruler

## - Ask

Sav

Ask ask

Do

- Remember we had wri en SMART Goals in a previous session? Let's try and recall why it is important to set goals?
- While framing SMART goals, we talked about 'T' in SMART, which was 'Time Bound'? What do we mean by me bound goals?
- What me limit did you set for your goal 3 weeks, 3 years, 10 years?

# • Talk about short term, long term and medium-term goals, as discussed in the Par cipant Handbook.

• As you are planning to become an entrepreneur, you must have thought of an idea for a start-up. What is your business idea?

• Ask few par cipants to share their business ideas.

Ask

- Have you created a business plan for your business idea?
- Do you think it is important to have a business plan in place? Why/ why not?

#### Say 🤷

- Talk about 'Why Create a Business Plan' as discussed in the Par cipant Handbook.
  - Let's understand it be er with the help of an ac vity.

## - Team Ac vity 🕍

Wring a business Plan

- This is a group ac vity.
- Give the groups the required resources such as chart paper and markers.
  - This ac vity is divided into two parts:
    - 1. Create a business idea
    - 2 Develop a business plan
- The group will discuss and come up with a new business idea and present their idea to the dass.
- In the second part of the ac vity the group will develop a business plan for the business idea.
- The business plan prepared will be presented by the groups to the class.

#### MY BUSINESS PLAN

Execu ve Summary: What is your Mission Statement?

Business Descrip on: What is the nature of your business?

Market Analysis: What is your target market?

Organiza on and Management: What is your company's organiza onal structure?

Service or Product Line: What is the lifecycle of your product/service?

Marke ng and Sales: How will you adver se and sell your products?

Funding Request: How much fund is required and from where?

## Say 🤷

- Teams will need to brainstorm for this part of the ac vity.
- Use the blank papers for the second part of this ac vity
- Make your business plan on a chart paper based on the following parameters:
  - 1. Execu ve Summary
  - 2. Business Descrip on
  - 3. Market Analysis
  - 4. Organiza on and Management
  - 5. Service or Product Line
  - 6. Marke ng and Sales
- Explain each parameter in detail as done in the Par cipant Handbook.
- Discuss each parameter with the business idea examples of the groups.
- Groups will discuss and develop the business plan for their business idea.

#### Say 🤷

- Now, let's share our plan with the class.
- Each group will briefly describe the plan to the class.
- Post presenta on, the other groups may ask ques ons to the group who have presented their plan.

## Do 🗠

- Congratulate each group for sharing their points.
- Ask the audience to applaud for them.
- Keep a check on me. Tell group to wind up the discussion quickly if they go beyond the given me limit.

#### Say 🤷

- Along with a business plan, you need to create a financial plan and evaluate the risk involved with your start up.
- Discuss 'Financial Planning' and 'Risk Management' in detail as given in the Par cipant Handbook.

#### - Summarize 🔎

- Ask the par cipants what they have learnt from this exercise/ ac vity.
- Ask if they have any ques ons related to what they have talked about so far.

# - Notes for Facilita on 🗐

• Keep the business plan format ready in a flipchart to display it during the ac vity.

#### UNIT 28.6.5: Procedures and Formali es for Bank Finance

## Unit Objec ves 🦉

At the end of this unit, par cipants will be able to:

- Discuss the importance of se ng goals
- Di eren ate between short-term, medium-term and long-term goals
- Discuss how to write a business plan
- Explain the financial planning process
- Discuss ways to manage your risk

#### - Resources to be Used 🙋

- Par cipant Handbook
- Bank loan/finance form sample

## Ask

• While preparing a business plan in the last session, we discussed financial planning to arrange financial resources for your start-up. Therefore, how will you collect funds to start your business?

## Say S

- While most entrepreneurs think 'product' is the most di cult thing to decide for a business, start-up capital poses an even a bigger obstacle. Though there are various ways of funding the business, to convince investors to invest money is the most challenging.
- Some of the funding op ons available in India are:
  - o Bootstrapping: Also called self-financing is the easiest way of financing
  - Crowd funding: Funds are collected by consumers pre-ordering or dona ng for star ng the business.
  - o Angel investors: Individual or group of investors invesion ng in the company
  - Venture capitalists: Venture capitals are professionally managed funds who invest in companies that have huge poten al. They usually invest in a business against equity.
  - o Bank loans: The most popular method in India.
  - Microfinance Providersor NBFCs
  - o Government programmes
- Let us know discuss the most popular method i.e. bank finance in detail here.

#### - Do 🗠

- Discuss the list of documents that are required to apply for a loan like le er of introduc on, business brochure, references of other banks, and financial statements.
- Explain the details to be filled in a loan applica on form.
- Divide the dass into groups. Give each group a loan applica on form.
- Ask the groups to discuss and fill the form.

## - Summarize 🔎

- Close the discussion by summarizing the important documents needed for bank loan.
- Ask the par cipants if they have any ques ons related to what they have talked about so far.

## - Notes for Facilita on 🗐

- Checklist of documents is provided as resources for the session.
- You can make some copies and distribute it during the group ac vity.
- Download sample loan applica on forms from any na onalised bank's website. Print su cient copies to circulate it amongst the groups.

CHECKLIST OF DOCUMENTS TO BE SUBMITTED ALONG WITH LOAN APPLICATION (Common for all banks)

1. Audited financial statements of the business concern for the last three years

2 Provisional financial statements for the half - year ended on

3. Audited financial statements of associate concern/s for the last three years

4. Copy of QISII for the previous quarter ended on

5. Opera onal details in Annexure I

6. CMA data for the last three years, es mates for current year and projec on for the next year

7. Term Ioan/DPG requirements in Annexure II

8. List of machinery in respect of machinery offered as security in Annexure III

9. Addi onal details for export advances furnished in Annexure IV

10. Property statements of all directors/partners/proprietor/guarantors

11. Copies of ITAO of the company for the last three years

12. Copies of ITAOs/WTAOs of the directors/partners/proprietor and guarantors

13. Copies of cer ficate from banks and financial ins tu ons cer fying the latest liability with them

14. Copy of board resolu on authorizing the company to apply to your bank for the credit facili es men oned in applica on

15. Copy of memorandum and ar de of associa on (in case of limited company)/partnership deed (in case of partnership firm)

16. Cash budget for the current year and next year in case of contractors and seasonal industries.

## UNIT 28.6.6: Enterprise Management – An Overview. How to Manage Your Enterprise?

Unit Objec ves 🙆
At the end of this unit, par cipants will be able to:
Discusshow to manage their own enterprise
 Resources to be Used
Par cipant Handbook
Ask 🔍

- Having set up a business, do you think it is possible to do everything on your own?
- Does one require trained persons for help?
- What does management mean?

#### - Say 🗳

• Let's have a look at this example:

Kapil had a small business that was beginning to pick up pace. He wanted to expand his business, and therefore employed few more people. One day, as he was walking past Ramesh, one of his new employees, he overheard Ramesh talking rudely to a customer on the phone. This set him thinking. Kapil realised that he should have regular team mee ngs to mo vate his employees and speak with them about any problems they might be facing during work. He should also conduct training sessions on new prac ces, so skills, and technology, and develop work ethics manual for managing his enterprise.

### Say 🤷

- Was Kapil correct in his approach or he should have scolded Ramesh instantly in front of his other employees?
- Discuss "Enterprise Management An Overview" with the par cipants as given in the Par cipant Handbook.

- Say 🔎

Let's learn how to e ec vely manage an enterprise or business through an ac vity.

# - Team Ac vity 🕍

Enterprise Management

- This is a group ac vity.
- Design a matrix lising the topics and key words that are needed to run an enterprise elected vely and smoothly.

#### Ac vity De-brief

- Have each group present their matrix.
- Encourage par cipants of the other groups to ask ques on about each other's presenta on.

Do 🗠

- Instruct the par cipants that this is group work.
- Divide the class into small groups of 4.
- Give each group a chart paper and coloured pen.
- Tell the par cipants that they have make a matrix they need to fill.
- They have to write the main topics and key words that will them e ec vely manage their enterprise.
- Give the par cipants 15 minutes to discuss and write.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.

## Summarize 🔎

- Ask the par cipants what they have learned from this exercise/ac vity.
- Ask if they have any ques ons related to what they have talked about so far.
- Close the discussion by summarizing the importance of e ec ve management to run an enterprise as given in the Par cipant Handbook.

## UNIT 28.6.7: 20 Ques ons to Ask Yourself before **Considering Entrepreneurship**



- Read out the ques ons one by one in front of all the par cipants.
- Par cipants have to answer all the one by one ques ons.
- Give the dass 10-15 minutes to note down their answers.
- At the end of 15 minutes, open the discussion for all the ques ons.
- Moderate the discussion by focusing on the relevant points.

- Keep a check on me and don't let the discussion get sabotaged or lose track of me. Ensure all the ques ons are covered and discussed.
- Give the par cipants 15 minutes to discuss and write.
- Keep a check on me. Tell the group to wind up quickly if they go beyond the given me limit.

## - Summarize 퇻

- Ask the par cipants what they have learned from this exercise/ac vity.
- Ask if they have any ques ons related to what they have talked about so far.









Transforming the skill landscape



# 29. Annexures

Annexure 1 – Training Delivery Plan Annexure 2 – Assessment Criteria

## Annexure 1

## Training Delivery Plan

Training Delivery Plan					
Program Name:	Field Engineer RACW				
Qualifica on Pack Name & Ref. ID	Field Engineer RACW, El	E/Q3105			
Version No.	V1.0	Version Update Date	24-03-2015		
Pre-requisites to Training	8th Standard passed ITI	/Diploma (Electrical/Med	hanical/RAC)		
Training Outcomes	<ul> <li>Introduc on and Sa</li> <li>Theory of RACW</li> <li>Develop Communica</li> <li>Develop So Skills</li> </ul>	5			

SI. No	Module Name	Session Name	Session Objec ves	NOS Reference	Methodology	Training Tools/Ads	Dura on HH:MM
1	Introduc on and Job Responsibili es	Overview of RACW job role	<ul> <li>Introduc on</li> <li>Importance of RACW Trade, Scope of job and Industry overview</li> <li>Safety Work Rules,</li> <li>Safe work environment, use of safety equipment,</li> <li>Service precau ons at workshop and at Customer's place</li> </ul>	ELE/N9901 ELE/N3101	Facilitator-led – Discussion Demonstra on Power-point presenta on Audio-visuals- Images		Theory: 08:00 Prac cal: 32:00
2	Measurement Systems	Basic electronics	<ul> <li>Measurement Systems, CGS, MKS, FPS, SI Units, States of Ma er,</li> <li>Atomic Structure, Ac ve, Passive Components, Conductors, insulator, Semi- Conductors, Resistance, Capacitance and Inductance, Series and Parallel circuits,</li> <li>Ohm's law, Kirchho 's Laws,</li> <li>Electrical and Electronic symbols,</li> <li>Transistors, Triacs, MOSFETs, AC, DC Circuits,</li> <li>Earthing, Voltages, Work, Power and Energy,</li> <li>Electrical Consump on, Wa s,</li> </ul>	ELE/N8107	Facilitator-led – Discussion Demonstra on Power-point presenta on	Mul -meter Pressure Gauge Clamp Meter Weighing Scale Temperatur e meter	Theory: 08 00 Prac cal: 32 00

3	A end to service complaints – washing machine	Introduc on to washing machine	Moto and D Transa • Senso Switch Pressa senso Valves • Voltag • WMT T Semi, Top Lo and fr Loadii • Wate Pressa Pulley soleno Clutch • Timer other and th in washi Mach • Gears Mech Worki Princi	C, ducers rs, nes, ure rs, s, ge Flow ypes- Fully – bading ont ng, Uses, r Flow, r Flow, r Flow, r Flow, r k, belt, bid, n, Brake, r and parts neir uses ng ine anism, ing ple,	ELE/N3116	Facilitator-led - Discussion Demonstra o n	Di erent types of Washing machine Mul -meter Pressure Gauge Clamp Meter Weighing Scale Temperatur e meter Spanner Screw Driver set	Theory: 06:00 Prac cal: 14:00
4	A end to service complaints – Refrigerator	Introduc on to Refrigerator	types, applic Vapou Comp • Main Comp Heat Excha • Heat I Heat a tempo variou tempo scales • Conce absolu	era on- a on, ar ression, onents, nger, Flovy and erature, us erature s, spt of ute zero, uc on, ec on, ec on, on, fic, t and	ELE/N3115	Facilitator-led – Discussion Demonstra on Power-point presenta on Audio-Visuals- Images	Di erent types of Refrigerator Mul -meter Pressure Gauge Electrical Drill Clamp Meter Tube Cu er Tube Bender Vacuum Pump Weighing Scale Gas Cylinder Temperatur e meter Spanner Screw Driver set	Theory: 06:00 Prac cal: 14:00

Field Engineer – RACW

			<ul> <li>Pressure, Refrigera on Cycle,</li> <li>Types and uses of a refrigerator,</li> <li>DC, FF and SBS Refrigerators, Ozone Layer,</li> <li>Refrigerants, Gases used in Refrigerator, their chemical composi on,</li> <li>CFC and Non- CFC Gases, How a refrigerator works</li> </ul>				
5	A end to service complaints – AC	Introduc on to AC	<ul> <li>AC, Types, Refrigera on cycle for AC,</li> <li>Refrigerants, Lubrica on, Oils, Storage</li> <li>cylinder colour codes, Environment safety, Thermal Proper es of Gases,</li> <li>Boyle's and Charles' Laws, Concept of Ton of Refrigera on, Capacity,</li> <li>Compressor- Rotary, reciproca ng, how they work, why they fail,</li> <li>Precau ons, Condensers, evaporators,</li> <li>Blowers, Driers, Filters, Relays, Electro mechanical parts, Refrigerants,</li> <li>BTU, EER, Star Ra ng, BEE Ra ng, E waste, parts of WAC and SAC</li> </ul>	ELE/N3117	Facilitator-led – Discussion Demonstra o n	Di erent type of Air condi oner Mul -meter Pressure Gauge Electrical Drill Clamp Meter Tube Cu er Tube Bender Vacuum Pump Weighing Scale Gas Cylinder Temperatur e meter Spanner Screw Driver set	Theory: O6:00 Prac cal: 14:00

6	Use of Tools	Dish	•	Tools and	ELE/N3112	Demonstra o	Mul -meter	Theory:
		components		equipment	ELE/N3113	n	Pressure	05:00
		and		and hand tools	ELE/N3114		Gauge	Prac cal:
		assembly		,use, care,			Electrical	10.00
				safety,			Drill	
				symbols			Clamp	
			•	Use of			Meter	
				Mul meter,			Tube Cu er	
				Megger,			Tube	
				Clamp			Bender	
				Meter, Tools			Vacuum	
				required,			Pump	
							Weighing	
			•	Checking of			Scale	
				voltages and			Gas Cylinder	
				Current,				
				Wiring			Temperatur	
				Diagram,			e meter	
			•	Vacuums			Spanner	
				Pump, Gauge,			Screw Driver	
				Digital			set	
				Weighing				
				Balance,				
			•	checking of				
				individual				
				parts				
				Installa on of				
				SAC, Comfort				
				zone for				
				human, Flaring				
				and Swaging,				
				Brazing,				
			•	Flux,				
			•	Heat Load,				
			•	Installa on of				
				IDU and ODU,				
			•	Fixing of wall				
				mount plate,				
			•	Choice of				
				pipes				
				material,				
			•	Height of ODU,				
				Site for ODU,				
				U-Trap,				
				Faults and				
				Rec fica on,				
				Gases used in				
				AC,				
				their chemical				
			ľ					
				composi on,				
			•	Leak Test,				
				Flushing, Uses				
				of Nitrogen,				
			•	Brazing,				
			•	Types of				
				flames,				
			•	Material of				
				Brazing Rod,				
				Reasons for				
				choice of this				
				material,				
				material,				L

			quality     standards to     be followed				
7	Install newly purchased Refrigerator, WM and AC	Installa on of electronic s machine	<ul> <li>Installa on of WM, Ref,</li> <li>SAC and WAC,</li> <li>Structural Requirements,</li> <li>Selec on of Place, Electricity</li> </ul>	ELE/N3112 ELE/N3113 ELE/N3114	Demonstra on	Di erent type of Air condi oner Di erent types of Refrigerator Di erent types of Washing machine	Theory: 08:00 Prac cal: 14:00
8	Do's and Do Not's	Errors in installa on	<ul> <li>Common mistakes by technicians</li> <li>Faults and Fault-Finding Techniques , Ref, Split and Window AC</li> <li>Faults WM- Dead, No wash, No spin,</li> <li>Vibra ons, PCB Faults</li> <li>Ref-Dead, No cooling, Less Cooling, No ice forma on, Vibra on sound</li> <li>AC-Dead, Stand by, No Cooling, Less Cooling, Less Cooling, Less Cooling, Less Cooling, Less Cooling, Extra Sound when on, choking, moisture, Iow refrigerant, gas leak</li> </ul>	ELE/N3101	Facilitator-led – Discussion Demonstra on Power-point presenta on Audio-Visuals- Images	Videos, PPT's, Laptop, Projector, Projector Screen, White Board, Marker, Duster, Internet	Theory: O6:00 Prac cal: 14:00
9	Interact with colleagues	Manners and E que es	<ul> <li>Manners and E que es, Behavior on phone,</li> <li>Dressing Sense, Personal Hygiene, Presenta on Skills, People Skills,</li> <li>Handling di cult people and situa ons, Avoiding gaudy wear,</li> </ul>	ELE/N9901	Demonstra on		Theory: 06:00 Prac cal: 14:00

•	Method of speaking, Language and Tone, Maintaining distance while speaking, Body Language			
			Unique Equipment Required: Di erent type of Air condi oner Di erent types of Refrigerator Di erent types of Washing machine Mul -meter Pressure Gauge Electrical Drill Clamp Meter Tube Cu er Tube Bender Vacuum Pump Weighing Scale Gas Cylinder Temperatur e meter Spanner Screw Driver set	Total dura on: Theory- 60.00 Prac cal - 162.00

## Annexure II

## Assessment Criteria CRITERIA FOR ASSESSMENT OF TRAINEES

Assessment Criteria fo	Assessment Criteria for "Field Engineer RACW"				
Job Role	Field Engineer RACW				
Qualifica on Pack	ELE/ Q 3105				
Sector Skill Council	Electronics Sector Skills Council of India				
Sr. No.	Guidelines for Assessment				
1	Criteria for assessment for each Qualifica on Pack will be created by the Sector Skill Council. Each Performance Criteria (PC) will be assigned marks propor onal to its importance in NOS. SSC will also lay down propor on of marks for Theory and Skills Prac cal for each PC.				
2	Each NOS will have assessed both for theore cal knowledge and prac cal				
3	The assessment will be based on knowledge bank of ques ons created by the SSC.				
4	Individual assessment agencies will create unique ques on papers for theory and skill prac cal part for each candidate at each examina on/training center				
5	To pass the Qualifica on Pack, every trainee should score a minimum of 70% in every NOS				
6	In case of successfully passing only certain number of NOS's, the trainee is eligible to take subsequent assessment on the balance NOS's to pass the Qualifica on Pack.				

S.No.	NOS No.	NOS Name	Total	Marks	Marks	Marks
			Marks	Alloca on:	Alloca on:	Alloca on:
				Skills	Knowledge	Behaviour
1.	ELE/N3101	Engage with customer for service	100	60	40	
2.	ELE/N3112	Install newly purchased refrigerator	100	60	40	
3.	ELE/N3113	A end to service complaints - refrigerator	100	60	40	
4.	ELE/N3114	Install newly purchased air condi oner	100	60	40	
5.	ELE/N3115	A end to service complaints – Air condi oner	100	60	40	
6.	ELE/N3116	Install newly purchased washing machine	100	60	40	

7.	ELE/N3117	17 A end to service		60	40	
		complaints - washing				
		machine				
8.	ELE/N9901	Interact with colleagues	100	60	40	
	Total:		800	480	320	
	Percentage Weightage:			60%	40%	
	Minimum Pa	ass% to qualify:		70%	70%	

## - Do 🗹

- Explain each Guideline for Assessment in detail
- Explain the score that each trainee needs to obtain
- Recapitulate each NOS one-by-one and take par cipants through the alloca on of marks for Theory and Skills Prac cal.
- Explain the Alloca on of Marks Explain that they will be assessed on Theory and Skills Prac cal.

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– Notes 🗐 –	
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